

WP9 Management

Deliverable 9.5 DiSSCo Prepare final conference

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Introduction

This document aims to present the main results of the work done within DiSSCo Prepare

Final Conference as part of DiSSCo Futures, a 2-days conference event.

The preparatory phase of DiSSCo was finalised with a conference in which teams from three

major projects contributing to the preparatory phase of the RI (Mobilise, DiSSCo Prepare

and Synthesys+) presented main achievements across different dimensions of DiSSCo RI,

specifically in organisation & financial, technical, data and scientific.

Furthermore, the sessions provide main insights into the work to be carried out during the

DiSSCo transition phase (2023-2024).

The event includes 8 sessions with more than 66 speakers. Physical participation reached

200+ participants from the DiSSCo community, main stakeholders and EU representatives.

The event was on live streaming which increased the number of participants by 25%.

Active participation in the sessions was highly incentivized through panel discussions,

mentimeters, open discussions and debates. Half of the audience and presenters were

female, and attendees came from all over the 23 countries supporting DiSSCo nowadays.

This document includes links to the registrations, the attendance list, the presentations and

the links to the registration of the sessions (YouTube).1

¹ Day 1: https://www.youtube.com/watch?v=7geZcxKfgRA

Day 2: https://www.youtube.com/watch?v=9oC9kPKbN1Q



No.	First name	Last name	Affiliation	Country	7th	7th	8th-m	8th-m	8th-A	8th-A	9th	9th	Reception
1	Abdirahman	Mohamed	Ministry of Fisheries and Blue Economy	Somalia	×		х		×		х		Yes
2	Abdullahi	Abdulkadir haji Dahir	Ministry of Environment and Wildlife - Southwest State of Somalia	Somalia	х		x		x		X		Yes
3	Agnes	Robin	EC DG Research & Innovation	Belgium			х	V					No
4	Aino	Juslén	Luomus/Syke	Finland	×	V	х		x		х		Yes
5	Alan	Paton	RBG Kew		x	V	х		×		х		Yes
6	Alessandro	Marchi	CETAF	Belgium	х	V	×		×		х		Yes
7	Alex	Ball	NHM	United Kingdom	x		х	1	х	/			Yes
8	Alexander	Weigand	MNHNL	Luxembourg	×	V	x		x		х		Yes
9	Aline	van der Werf	BELSPO	Belgium			х		x		x		No
10	Amaryllis	Vidalis	SNSB	Germany	x	V	×		x		×		Yes
11	Ana	Casino	CETAF	Belgium	x	V	х		x		x		Yes
12	Ana	de Castro	NWO	Netherlands							x		No
13	Andra	Waagmeester	Micelio	Belgium	х		x		х				No

South ROSSI PE GASPERIS

Bourters, Kenneth V Portrich Send V



No.	First name	Last name	Affiliation	Country	7th	7th	8th-m	8th-m	8th-A	8th-A	9th	9th	Reception
14	André	Heughebaert	Belgian Biodiversity Platform - Belspo	Belgium	x		×	\checkmark	×		x		No
15	Andres	Rivera	Naturalis Biodiversity Center	Netherlands	x	/	×		×		x		Yes
16	Ann	Bogaerts	Meise Botanic Garden	Belgium	x	V	x		×		×		No
17	Ann	Van Baelen	KU Leuven	Belgium	x		x		×		×		No
18	Anna	Gazda		Poland	x	V	x		x		x		No
19	Anne	Koivunen	Luomus	Finland	x	V	х		x		x		Yes
20	Anne-Françoise	Adam-Blondon	INRAE	France	×	V	×		×				Yes
21	Anne-Sophie	Archambeau	MNHN	France	×	V	x		x		х		Yes
22	Anniina	Kuusijärvi	Luomus	Finland	×	V	x		х		х		Yes
23	Anton	Güntsch	FUB-BGBM	Germany	×		x						Yes
24	Anton	Van de Putte	RBINS, ULB	Belgium	×				x		x		Yes
25	Arnald	Marcer	CREAF	Spain	×	V	x		х		x		Yes
26	Arturo H.	Ariño	UNAV	Spain	x		х	V	x		x		Yes
27	Beáta	Рарр	нинм	Hungary	x	\vee	x		x		x		Yes
28	Beatriz	Alvarez Dorda	MNCN-CSIC	Spain	×	1/	×		x		x		Yes



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29	Ben	Scott	NHMUK	United Kingdom	x	V	x		×		×		Yes
30	Blagoj	Ristevski	University "St. Kliment Ohridski" - Bitola, Faculty of Information and Communication Technologies - Bitola	North Macedonia, Rep. of	х		х		х		X		Yes
31	Blerina	Vrenozi	University of Tirana	Albania	×	\vee	х		x		x		Yes
32	Borislav	Guéorguiev	NMNHS-BAS	Bulgaria	x	V	х		x		x		Yes
33	Carole	Paleco	RBINS	Belgium	x	V	x		×		×		Yes
34	CATHERINA	VOREADOU	NHMC-UOC	Greece	x	V	х		x				Yes
35	Celia	Santos	MNCN-CSIC (National Museum of Natural Sciences, Madrid)	Spain	- X	V	x		x		X		Yes
36	Chantal	Dugardin	UGhent	Belgium	V	V	x		×		x		No
37	Christophe	Van Neste	MeiseBG	Belgium	х	\vee	×		x		х		Yes
38	Christos	Arvanitidis	LifeWatch ERIC	Spain					x		х		No
39	Christos	Psarras	NKUA	Greece	x		x		x				Yes
40	Claus	Weiland	Senckenberg	Germany	x	V	×		x		х		Yes
41	Colombe	WARIN	European Commission	France					х				No
42	Cristina Isabel	Huertas Olivares	LifeWatch ERIC	Spain					х		х		No



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43	Dag	Endresen	UiO	Norway	х	V	х		x				Yes
44	Dagmar	Triebel	SNSB, COST MOBILISE	Germany	x	\vee	х		x		х		Yes
45	David	Fichtmueller	FU-BGBM	Germany	x	V	х		x		х		Yes
46	Deborah	Paul	Prairie Research Institute	United States	x	V	х		x		х		Yes
47	Dimitri	Brosens	Belgian Biodiversity Platform	Belgium	×	V	x		x		х		Yes
48	Dimitris	Koureas	DiSSCo / Naturalis	Netherlands	x	\vee	x		x		х		Yes
49	Dominik	Röpert	BGBM	Germany	x	V	×		x		x		Yes
50	Donat	Agosti	Plazi	Switzerland	х		×		x		x		Yes
51	Edmund	Schiller	NHMW	Austria	x	V	×		x		x		Yes
52	Eitan	Maggeni	Oranim College of Education, Israel	Israel	×	V							Yes
53	Elisabeth	van Noort	Picturae	Netherlands	х	\vee	x		х		x		Yes
54	Elsa	Fontainha	ISEG Universidade De Lisboa	Portugal	x	\	x		х		x		Yes
55	Emily	Veltjen	INBO	Belgium	x	V	×		×		×		No
56	Esra	Per	Gazi University	Turkey	х	V	×		×		×		Yes
57	Eva	Alonso	Naturalis	Netherlands	x	V	x		x		×		Yes



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58	Eva	Chatzinikolaou	HCMR	Greece	×	V	х		×		×		Yes
59	Eva	Häffner	BGBM	Germany	×	V	x		×		x		Yes
60	Evangelia	Rentoumi	NKUA, AMPG	Greece	×	V	х		×				Yes
61	Evgeniy	Meyke	EarthCape OY	Finland	×	V	х		×		×		Yes
62	Falko	Glöckler	MfN Berlin	Germany	x	V	х		×		x		Yes
63	Filip	Vandelook	Meise BG	Belgium			x		×				No
64	Francis	Clement	MNHN	France	x		x		×		x		Yes
65	Franck	Theeten	RMCA	Belgium	x		х		x		x		Yes
66	François	Dusoulier	MNHN	France	x		x		×		x		Yes
67	Frederik	Leliaert	Meise Botanic Garden	Belgium	x	V	x		x		x		Yes
68	Gabor	Csorba	нинм	Hungary	x	V	x		х		х		Yes
69	Gael	Lymer	RBINS	Belgium	x	\checkmark	х		x		х		Yes
70	Gergely	Babocsay	Hungarian Natural History Museum	Hungary	x	V	х		х		х		Yes
71	Gianna	Innocenti	Natural History Museum, Florence University	Italy	×	\vee	x		х				Yes
72	Gila	Kahila Bar-Gal	The Hebrew University of Jerusalem	Israel	х	V	×		x		х		Yes



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73	Gilles	Doignon	European Commission	Belgium	×	V							Yes
74	Hannu	Saarenmaa	Bioshare Digitization	Finland	×	V	x		x				Yes
75	Helen	Hardy	NHM London	United Kingdom	×	V	х		×		x		Yes
76	Henrik	Enghoff	UCPH	Denmark	x	V	х		x		x		Yes
77	Henry	Engledow	Meise Botanic Garden	Belgium	x	V	x		×		x		Yes
78	Hilary	Goodson	GBIF	Denmark	x	V	x		×		×		Yes
79	Holger	Frick	MusNatColl, NMB	Switzerland	x	V	x		×		x		Yes
80	Holly	Little	Smithsonian NMNH	United States	x	\vee	X		x		x		Yes
81	Hugo	de Boer	NHM-UiO	Norway	x	V	х		×				Yes
82	Irene	Bisang	Swedish Museum of Natural History	Sweden	x	V	х		x		x		Yes
83	Irit	Zohar		Israel		V	х		x		x		Yes
84	Isabelle	Gerard	RMCA	Belgium	х	V	х		x		x		Yes
85	Jana	Hoffmann	MfN	Germany	х	V	x		x		x		Yes
86	Joachim	Holstein	SMNS	Germany	x		х	\vee	x		х		Yes
87	Joana	Pauperio	EMBL-EBI	United Kingdom			х		x		х		No



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88	Joanna	Flood	AHRC	United Kingdom	x		х		×				Yes
89	Joaquim	Santos	Coimbra Herbarium (COI)	Portugal	x	V	х		×		x		Yes
90	Joe	Miller	GBIF	Denmark	х	V	x		×		×		Yes
91	Jonas	Grieb	SGN	Germany	x	V	×		×		x		Yes
92	Jonathan	Blettery	MNHN	France	х	\vee	x		x		x		Yes
93	Jonathan	Brecko	RBINS & RMCA	Belgium	x		х	V	×		x		Yes
94	Jose	Alonso	Naturalis	Netherlands	x	1	х		x		х		Yes
95	Judith	Slaa	Naturalis	Netherlands	х	V	х		x		x		Yes
96	Jutta	Buschbom	Statistical Genetics	Germany	х	V	х		x		x		Yes
97	Kakha	NADIRADZE	Association for Farmers Rights Defense, AFRD	Georgia			х		x		х		Yes
98	Karin	Wiltschke-Sch rotta	NHMW	Austria	×	V	х		x		x		Yes
99	Karol	Marhold	IBSAS	Slovakia (Slovak Republic)	x	V	х		х		х		Yes
100	Karsten	Gödderz		Belgium	×								Yes



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101	Kate	Gill	Royal Botanic Gardens Kew	United Kingdom	×	V	х		×		×		Yes
102	Kate	Holub-Young	NHM London	United Kingdom	x	\vee	х		×		×		Yes
103	Katharine	WORLEY	MNHN	France	х	V	х		×		×		Yes
104	Katherina	Wipfler	Leibniz Institute for the Analysis of Biodiversity Change	Germany	x	V	х		х				No
105	Krishna	Khakurel	ELI beamlines (ELI ERIC)	Czech Republic	x		х		x		x		Yes
106	Kristina	Gorman	NHM London	United Kingdom	x	V	х		x		х		Yes
107	Larissa	Smirnova	Royal Museum for Central Africa	Belgium	x	V	х		x		x		Yes
108	Laura	Abraham	MeiseBG	Belgium	x	\vee	x		x		x		Yes
109	Laura	Tilley	CETAF	Belgium	x	,	x	V	×		х		Yes
110	Laurence	Bénichou	MNHN	France	х	V	х		×		x		Yes
111	Laurence	Livermore	NHM	United Kingdom	x	V	х		x		х		Yes
112	Lidija	Polović	Natural History Museum of Montenegro	Montenegro	х	V	х		х		х		Yes
113	Linda	Seggi	Università degli Studi di Trieste	Italy	x	V	x		х				Yes

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114	Lisa	French	NHM	United Kingdom	×	V	х		x		x		Yes
115	Liselot	Breyne	ILVO	Belgium			х		x				No
116	Liselotte	De Vos	Dep EWI, Flemish Government	Belgium	x		х		x				No
117	Lissa	Breugelmans	Plantentuin Meise	Belgium	×	V	x		×		x		Yes
118	Lorenzo	Cecchi	UNIFI	Italy	x	\vee	х		×		x		Yes
119	Louise	Hendrickx	MeiseBG	Belgium	x	V	x		x		х		Yes
120	Louise	Isager Ahl	NHMD	Denmark	x	\vee	х		x				Yes
121	Maarten	Trekels	MeiseBG	Belgium	×	V	x		x		х		Yes
122	Mafalda	Quintas	COST		×	V							No
123	Magalie	Castelin	MNHN	France	x	V	×		x		х		Yes
124	Marc	Sosef	Meise Botanic Garden	Belgium	x		x		x				No
125	Marcella	Rydmark	NHM-UiO	Norway	x	V	x		x				Yes
126	Mareike	Petersen	Museum für Naturkunde Berlin	Germany	х	V	x		х				Yes
127	Margret	Steinthorsdotti r	NRM	Sweden	х	V	x		х		х		Yes
128	Maria Judite	Alves	MUHNAC-ULISBOA	Portugal	×	V	x		х		x		Yes



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129	Marieke	Willems	ELIXIR Hub	United Kingdom			х		×				No
130	Marko	Hyvärinen	Luomus	Finland	x	V	х		×				Yes
131	Marko	Lovric	CETAF	Belgium	х	V	x		×		x		Yes
132	Martijn	Roelofs		Netherlands	х	V	х		x		×		Yes
133	Mathias	Dillen	MeiseBG	Belgium	х	V	x		×		x		Yes
134	Matt	Woodburn	NHM London	United Kingdom	x	V	х		x		x		Yes
135	Max	Caspers	Naturalis	Netherlands	х		х		×		x		Yes
136	Melanie	De Nolf	MeiseBG	Belgium	х	V	×		×		х		Yes
137	Melike	Bilgin	NATURALIS	Turkey	x	V	x						Yes
138	Michel	Guiraud	MNHN	France	x	V	×		х		x		Yes
139	Michèle	Tixier-Boichar d	INRAE	France					х		х		No
140	Michelle	Price	CETAF	Switzerland	×	V	×		x		x		Yes
141	Myriam	van Walsum	Naturalis	Netherlands	x	V	×		x				Yes
142	Natalija	Čadjenović	NHMM	Montenegro	х	V	x		х		×		Yes
143	Nathalie	Poot	KU Leuven - Scientific heritage collections	Belgium	х	V	х		х				No



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144	Nick	Fraser	NMS (National Museums Scotland)	United Kingdom	x	V	х		x		x		Yes
145	Nicky	Nicolson	RBG Kew	United Kingdom	x	\vee	x		х		х		Yes
146	Niels	Raes	Naturalis Biodiversity Center	Netherlands	x	V	x		×		x		Yes
147	Niki	Keklikoglou	HCMR	Greece	х	\vee	х		×		x		Yes
148	Nora	Battermann	Bavarian Natural History Collections (SNSB)	Germany	х	V	х		х		х		Yes
149	Olaf	Banki	COL/Species 2000	Netherlands	х	V	x		×		x		Yes
150	Olivier	Lambert	RBINS	Belgium			x	V					No
151	Patricia	Mergen	RMCA and Meise BG	Belgium	х	V	x		×		x		Yes
152	Paul	Braun	MNHNL	Luxembourg	х	V	x		x		x		Yes
153	Paula	Kankaanpää	Finnish Natural History Museum / University of Helsinki	Finland	x	1	х		х		х		Yes
154	Pedro	Arsénio	ULisboa / ISA	Portugal	x	V	x		x		x		Yes
155	Peter	Hollingsworth	RBGE	United Kingdom	×	V	x		x		x		Yes
156	Pierre	Meerts	ULB	Belgium	х	/							No
157	Pierre-Yves	Gagnier	MNHN	France	×	V	х		х		х		Yes



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158	Piotr	Tykarski	University of Warsaw		×	V	х		×		×		Yes
159	Pip	Brewer	NHMD	Denmark	x		x		×		x		Yes
160	Pınar	Gültekin	Düzce University	Turkey	×		x		×		х		Yes
161	Quentin	Groom	Meise Botanic Garden	Belgium	x	X	х		×		x		Yes
162	Rachel	Walcott	National Museums Scotland	United Kingdom	×	\	х		x		x		Yes
163	Rafael	Zardoya		Spain	×	V	х		x		x		Yes
164	Raffaella	Trabucco	MSNVE Natural History Museum of Venice	Italy	х	\vee							Yes
165	Reinout	Verbeke	RBINS	Belgium	×	V							Yes
166	Rob JJ	Hendriks	Biodiversa+	Netherlands	×	V			x		х		Yes
167	Robert	Cubey	RBGE	United Kingdom	x	V	x		x		х		Yes
168	Rocio	Deanna	Museo Botanico de Cordoba	Argentina	x	\vee	x		x				Yes
169	Roger	Hyam	RBGE	United Kingdom	x		x		x		х		No
170	Rui	Figueira	Universidade de Lisboa	Portugal	x	\checkmark	x		x		х		Yes
171	Sam	Leeflang	Naturalis	Netherlands	x	V	x		x		×		Yes



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172	Sandra	Knapp	NHM	United Kingdom	x	\vee	х		x		x		Yes
173	Serge	Scory	RBINS	Belgium	x	V	х		×		x		Yes
174	Sharif	Islam	Naturalis	Netherlands	x	1	х		×		x		Yes
175	Simone	Cutajar	University of Malta	Malta	x	V	х		x		x		Yes
176	Sofie	De Smedt	Botanic Garden Meise	Belgium	x		х		x		x		Yes
177	Sofie	Meeus	Meise Botanic Garden	Belgium	х	×	х		x		x		Yes
178	Soulaine	Theocharides	Naturalis	Netherlands	х	\vee	x		х		x		Yes
179	Stefaan	Pijls	APM-MBG	Belgium	х	V	x		х		х		Yes
180	Stefano	Martellos	University of Trieste	Italy	×1		х		x		x		Yes
181	Steffen	Kiel	NRM	Sweden	x	V	x		x		х		Yes
182	Steven	Janssens	Meise Botanic Garden	Belgium	x	V	x		x				No
183	Steven	van der Mije	Naturalis	Netherlands	x	V	x		х		х		Yes
184	Steven	Verstockt	UGent - imec, IDLab	Belgium	x		x		х				No
185	Stijn	Cooleman	RBINS (BBPF)		х	V	x		х		x		No
186	Thierry	Bourgoin	MNHN, CETAF	France	х		x				x		Yes
187	Thomas	Neubauer	SNSB	Germany	x	V	x		х		x		Yes



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188	Tim	Littlewood	NHM	United Kingdom					x		x		No
189	Ting Sarah Rossi	Leo De Gasperis	Naturalis	Notherlands	х		х		×		x		Yes
190	Tom	Dijkema	Naturalis	Netherlands	×	V	х		x		×		Yes
191	Urmas	Kõljalg	UTARTU	Estonia			х	\vee	×		×		No
192	Vanessa	Demanoff	MNHN	France	x	\vee	x		×		×		Yes
193	Vanessa	Pike	NHM	United Kingdom	х	V							No
194	Vania	Ferreira	Naturalis	Netherlands	х	1	х		x		x		Yes
195	Vincent	Smith	Natural History Museum	United Kingdom	х	V	х		x		x		Yes
196	Visotheary	Ung	TDWG	France	x	\vee	x		x		x		Yes
197	Wesley	Tack	Meise Botanic Garden	Belgium	x	V	х		x		x		Yes
198	Wilfred	Gerritsen	Naturalis	Netherlands	x	V	x		×		x		Yes, No
199	Wouter	Addink	Naturalis	Netherlands	x	V	×		x		х		Yes
200	Zjef	Pereboom	KMDA/RZSA	Belgium	x		x	\vee	х		×		Yes

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DiSSCo Futures

Brussels 07-09-02-2023









Day 1
WELCOME

(Starts at 13:30h CET)



Session:

OPENING PLENARY



Dr. Vince Smith

Natural History Museum, UK

Plenary Session
Welcome and introduction



Serge Scory

Royal Belgian Institute of Natural Sciences

Plenary Session
Welcome from the host

Opening Plenary - Welcome address - Serge Scory (RBINS)





Dr Doug Gurr

Natural History Museum, UK

Plenary Session

Three provocations for the natural history collections community





Deborah L Paul

Prairie Research Institute, Species File Group, University of Illinois Past Chair TDWG 2021-2022

Plenary Session

A Glimpse Into the Future of Museums: People, Buildings, Data

PhD position Science Museums of the Future

In the light of urgently needed system transformations that serve contemporary complex societal challenges

many science museums are - and are increasingly expected to be

~renewing their role at the interface of science and society.~

https://www.academictransfer.com/en/321683/phd-position-science-museums-of-the-future/

Libraries and Natural Science Museums Oodi Helsinki Central Library as *inspiration*



https://oodihelsinki.fi/en/

A library and

- venue
- service
- architecture
- art
- workshop
- studying
- work
- gaming
- studios
- dining
- playground
- community

3 topics

- People
- Buildings
- Data

2 perspectives

- Visions of the future
- Ideas to empower you



People Vision - Shared Knowledge Management

- (tacit) knowledge transfer
- human-in-the-loop round-tripping
- inclusion













People Vision - Human (organizational / behavioral) Architecture

- + professional development, capacity development
- + getting credit, citation, attribution (better metrics)





https://stats.taxonworks.org

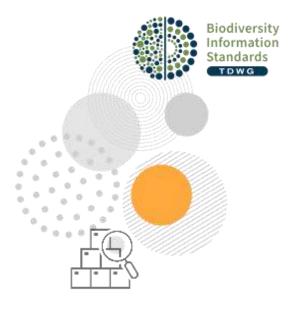
People Vision - Greater Impact

- people using data standards
- collections and expertise value and access
 - integrated in museums and universities
 - recognized by industry, states, countries
- taxonomist's value increases
 - e. g. reference libraries + BINs
- new uses for specimens and data



People Vision - Greater Impact

- people using data standards
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 - integrated in museums and universities
 - recognized by industry, states, countries
- taxonomist's value increases
 - o e. g. reference libraries + BINs
- new uses for specimens and data



Tonsor is committed to **establishing a think tank**, an environment within the museum that encourages—and expects—researchers to reach beyond the boundaries of their fields and take action by sharing ideas, interpreting data, and interacting with a variety of different communities.

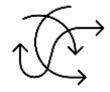
Barbara Klein. The Future of Natural History: An integrated approach to actionable, community-focused science is the way forward. Science and Nature. Fall 2020. https://carnegiemuseums.org/carnegie-magazine/fall-2020/the-future-of-natural-history/

People Vision – Access and Motivation

- language barriers gone (technology)
- museums and collections
 - choose my own adventure (motivation)
 - more accessible researchers
 - community science











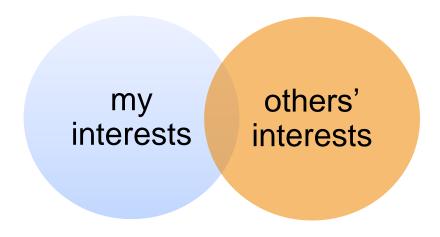




People Ideas - Effecting Change

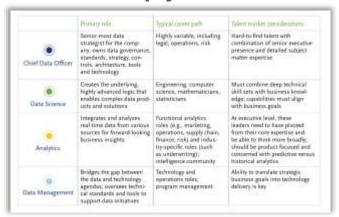
- power or status (or clever strategy)
- moving from projection to intersection





People Ideas – Data Leadership

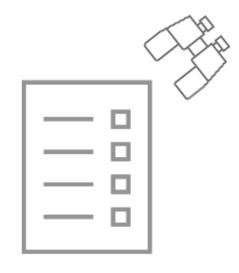
 Do you have this at your institution? If not, how will your network help you with this?



"Without a seat at the executive committee, the data leader is unlikely to have the mandate, influence or exposure to the business (museum) to advance a real data agenda."

People Ideas - an institution's collections' survey

- Maslow's Hierarchy of Needs
- capacity development
- data leadership
- missing
 - use cases opportunity
 - shared knowledge structure
- need for new roles
 - Biodiversity Informatics Managers
 - Community Liaisons
 - Data Scientists
- cross collections connection opportunities



Buildings Vision – What's new?

Evolution of Collecting and Data Practices and Use

- plant samples (instead of the entire plant)
- what will we be collecting, where? digital first?
 - o gaps-based? repetition?
- new kinds of images, 3D, VR
- lots of eDNA
- richer (meta)data (e. g. ground / air temperature, traits)
- standards embedded
- identifier mischief managed
- publishing linked



Data Vision search and visualization reinvented!

- artificial intelligence (AI), machine learning (ML), text-mining in regular use!
 - dwc:verbatimLabel in use
 - unknown unknowns
 - new data visualization, data quality
 - automated parsing to data standards

Steen Dupont @LegoMoth - Feb 5

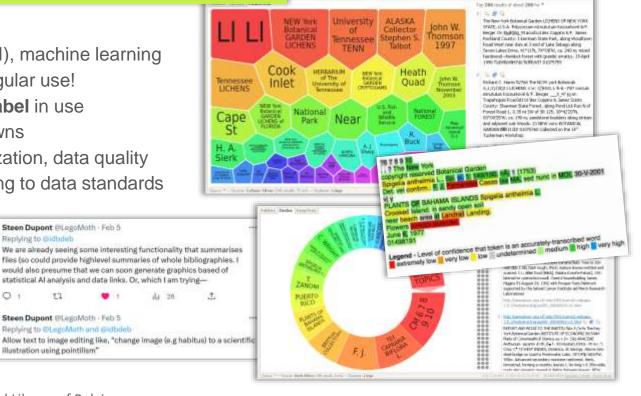
Steen Dupont @LegoMoth - Feb 5

Illustration using pointilism*

Replying to @LegoMoth and @idbdeb

Replying to @idbdeb

- clustering
- motivation
- image Al



Data Vision - power of verbatim text and ai

- the value of verbatim and full text
 - o ai, ml, text-mining power
- dwc:verbatimLabel in use
 - automated parsing to data standards

```
from this text, please find the state, county, locality, collecting date, collectors, taxon anme, specimen count, sex, determined by, determined date, institution, collection name, barcode: [

ILL: Union Co.

Wolf Lake by Powder Plant
Bridge. 1 March 1975
Coll. S. Ketzler, S. Herbert

Monotoma
longicollis 4 & Det TC McElrath 2018

INHS
Insect Collection
456782
] and output mapped to Darwin Core terms please
```

```
Sure, here at the information you requested mapped to Derwin Care terms.

(C) Case complete the complete terms of the complete terms
```

```
"stateProvince": "ILL",
"county": "Union Co.",
"locality": "Wolf Lake by Powder Plant Bridge",
"eventDate": "1 March 1975",
"recordedBy": ["S. Ketzler", "S. Herbert"],
"scientificName": "Monotoma longicollis",
"individualCount": 4,
"sex": "3",
"identifiedBy": "TC McElrath",
"dateIdentified": 2018,
"institutionCode": "INHS",
"collectionCode": "Insect Collection",
"catalogNumber": 456782
}
```



Data Ideas

- trending
 - data4good, focus on impact, local-to-global
 - digital first in the context of the bigger picture



From Doug and Deb – your thoughts?

- Doug
 - speed
 - o ai
 - compelling business cases
 - seeking financial support
- Deb
 - o shared knowledge management
 - AI, ML, text-mining for digitization and discovery and ...
 - what will we collect in 20 years
 - ask me about
 - Cisco PitStop
 - Imagine.One





Acknowledgements

Technical infrastructures are always only as functional and resilient as the social capacity of the communities that build and maintain them. (the socio-technical piece)

- Thank you all, and
- Let's Go DiSSCo!



@debpaul@mastodon.world @idbdeb tw dlpaul@illinois.edu





Synthesis of Systematic Resources

a DiSSCo project



Vanessa Pike

Natural History Museum, London

Opening Plenary

SYNTHESYS: past and present



Background

- EC promoting "integrated research infrastructures"
- NH consortia developed "SYNTHESYS" led by NHM
- Four iterations, €38.2m funding since FP6 in 2004
- Common themes
 - Access (mechanism to access participating collections & facilities)
 - Networking (unifying best practice, policy & collections assessment)
 - Research (ancient DNA, virtual collections)





- Aligned with DiSSCo ESFRI initiative
- Timelines for the parallel projects:
 - MOBILISE (2018-2023)
 - DiSSCo Prepare (2019-2023)
 - SYNTHESYS 1-4 (2004-2023)
- ICEDIG 2018-2020







How did we get here? FP4 + 5

 It all started during the European Commission's FP4 TMR Programme when natural history collections were recognised as "Infrastructures"

Launch of FP5 featuring a 'Human Potential' Programme (1999-2004) included calls

for more access grants

Our collections-holding community seized these opportunities and applied successfully for funding

 Six countries won contracts during 2000 – 2004, total value over €5m to provide transnational access





How did we get here? e.g. of some FP5 TA projects

- ABC Access to Belgian Collections of interest for biodiversity research (RBINS)
 HPRI-CT-2001-00159 Nov 2001 Feb 2004 € 325 000
- BIOD-IBERIA Iberian collections of fauna and flora (CSIC)
 HPRI-CT-2001-00165 Nov 2001 Feb 2004 € 466 613
- COBICE Copenhagen biosystematics centre (University of Copenhagen)
 HPRI-CT-1999-00021 Jan 2000 Dec 2002 € 1 050 000
- COLPARSYST Paris: access to collections and resources (MNHN)
 HPRI-CT-2001-00151 Nov 2001 April 2004 € 583 333
- HIGH LAT Access to naturhistoriska riksmuseet: high latitude
 HPRI-CT-2001-00125 Nov 2001 Jun 2004 € 895 022
- SYS-RESOURCE Increasing access for European researchers to systematics resources and analytical facilities (NHM, Linnaean Society and RBG, Kew)
 HPRI-CT-1999-00062 May 2000 Apr 2002 € 1 050 000



How did we get here? FP5

FP5 also offered 'Thematic network' grants. Our community saw the merit in working together on access problems, not least data sharing issues

ENHSIN European natural history specimen information network

HPRI-CT-1999-40010 Jan 2000 - Mar 2003

€200k (Denmark, France, Germany, Netherlands & U.K.)

"The central aim of the ENHSIN: to enable the development of a shared, interoperable infrastructure of natural history **specimen level databases** in European institutions"



FP 6 & 7: Step change

- Commission changed its approach, partly through the work of ESRFI (European Strategy Forum on Research Infrastructures, set up in 2002), the case for funding delivery a programme 'Integrated Research Infrastructures' across Europe was made
- Provided a golden opportunity to increase the physical collections access offer and fund further collaboration on common issues through 'Networking' and 'Research'



SYNTHESYS 1 – 4

- SYNTHESYS (FP6): 2004 2009
 Networking and TA 13M€, 20 Partners (66 months)
- SYNTHESYS2 (FP7): 2009 2013
 JRA, Networking and TA 7.2M€, 20 Partners (48 months)
- SYNTHESYS3 (FP7): 2013 2017

 JRA, Networking and TA 8M€, 21 Partners (48 months)
- SYNTHESYS+ (H2020): 2019 2023
 JRA, Networking and TA & VA 10M€, 32 Partners (54 months)

SYNTHESYS+

Access (€4.8m)

TA1: Physical Access

VA1: Virtual Access

- 1) Developing infrastructure coupled with comprehensive access programme;
- 2) Develop & deliver support, training & dissemination activities;
- 3) JRA innovating digital/molecular workflows & prioritising collections to digitise;
- 4) Developing common policies, harmonise processes & link out internationally.

Joint Research

Activities (€2.3m)

JRA1: European Loans + Visits System (ELViS)

JRA2: Collections on

Demand

JRA3: Specimen Data

Refinery



DiSSCo EC-funded project (Synthesys.info) (scored: 14.5/15)



4.5 years (starting 01/02/2019)

Networking
Activities (€2.9m)

NA1: Management

NA2: Training, Support &

Policy dissemination

NA3: Molecular standards

& processes

NA4: Digital standards &

processes

NA5: Internationalisation

Linked with DiSSCo goals & supported by CETAF, GGBN, TDWG & GBIF

Transnational Access:

19 years, 57,000+ User Days

Project	Countries	TA projects funded	TA user days funded
SYNTHESYS 1	11	2,056	29,636
SYNTHESYS 2	10	1,002	10,464
SYNTHESYS 3	11	1,106	11,053
SYNTHESYS +	13	613	6,457
		4,777	57,610

Virtual Access:

- programme providing digitisation-ondemand
- € 840k to 10 projects involving 18 partners digitising c.270k specimens





OPEN & ACCESS Freely available online



OPEN & ACCESS Freely available online

Abstract

Herbarium

molecular :

PLOS ONE



DNA Damage in Plant Herbarium Tissue

Martijn Staats¹, Argelia Cuenca², James E. Richardson^{1,4}, Ria Vrielink-van Ginkel¹, Gitte Petersen², Ole Seberg², Freek T. Bakker¹*

1 Banysterradics Cossu, Wageringen University, Wageringen, The Notherlands, Zudostatory of Molecular Systematics, Natural History Museum of Denmark, University of Coperhagen, Coperhagen, Denmark, 3 Tropical Diversity Section, Reyal Societic Garden Edinburgh, Edinburgh, United Kingdom, 4 Laboratorio de Batánica y Sistematica, Universitás de Los Andes, Reports, Colombia.

Abstract

Dried plant herbarium specimens are potentially a valuable source of DNA. Efforts to obtain genetic information from this

OPEN @ ACCESS Freely available online

How to Open the Treasure Chest? Optimising DNA Extraction from Herbarium Specimens

Tiina Särkinen 1,2, Martijn Staats3, James E. Richardson 1,4, Robyn S. Cowan5, Freek T. Bakker3

1 Popul Botanic Cardon Edinburgh, Inventeth Row, Edinburgh, United Kingdom, 2 Natural History Museum, Cromwell Road, London, United Kingdom, 3 Biospitematics Group, Wageningen University Managemen The Ketherlands & University of the Advantage Assessing Sciences Sciences Control of Scie

Sunsey, United Kingd Jaksch et al. BMC Res Notes (2016) 9:348 DOI 10.1186/s13104-016-2147-7

BMC Research Notes

RESEARCH ARTICLE



DNA analysis of molluscs from a museum wet collection: a comparison of different extraction methods

Katharina Jaksch 1,200, Anita Eschner3, Thomas V. Rintelen4 and Elisabeth Haring 1,3

Genomic Treasure Troves: Complete Genome Sequencing of Herbarium and Insect Museum Specimens

Martijn Staats¹, Roy H. J. Erkens^{2,3}, Bart van de Vossenberg⁴, Jan J. Wieringa^{1,5}, Ken Kraaijeveld⁶, Benjamin Stielow⁷, Jözsef Gemi⁸, James E. Richardson^{9,10}, Freek T. Bakker¹*

1 Biosystematics Group, Wageningen University, Wegeningen, The Neitherlands, 2 Maastricht Science Program, Maastricht University, Maastricht, 2 Maastricht Science Program, Maastricht University, Masstricht, 2 Maastricht Science Program, Maastricht University, Naturalis Bedergenoe Centre, Wageningen, The Neitherlands, 5 Neitherlands, Genre for Biodiversity Naturalis Bederingen Wash Herberiam Vindense WAKGI, Wageningen University, Wageningen, The Neitherlands, 6 Department of Human Genetics/Leiden Genome Technology Centre: Leiden University Medical Center, Leiden, The Neitherlands, 6 Neitherlands, 6 Neitherlands, 9 Neitherlands, 9 Republishment of Human Genetics/Leiden Genome Technology Centre: Leiden University Medical Center, Leiden, The Neitherlands, 9 Republishment (Life Neitherlands, 8 Neitherlands, 9 Republishment Herberlands, 9 Neitherlands, 9 Republishment Genome Edinburgh, United Kingdom, 10 Laboratorio de Botánica y Sistemática, Universitated de Los Andes, Apartado Adeso 49/N. Bogots, Colombia

Abstract

Unlocking the vast genomic diversity stored in natural history collections would create unprecedented opportunities for genome-scale evolutionary, phylogenetic, domestication and population genomic studies. Many researchers have been discouraged from using historical specimens in molecular studies because of both generally limited success of DNA entraction and the challenges associated with PCR-amplifying highly degraded DNA. In today's pest-generation sequencing

Abstract

Background: DNA isolation and PCR amplification from molluscan taxa is considered as problematic because polysaccharides in tissue and mucus presumably co-precipitate with the DNA and inhibit the activity of DNA polymerase. In the present study we tested two common extraction methods on specimens from the mollusc collection of the Natural History Museum Vienna (NHMW). We analysed a broad variety of taxa covering a large temporal span (acquisition years 1877 to 1999), which distinguishes our study from previous ones where mostly fresh material was used. We also took other factors into account: effects of sample age, effects of formaldehyde treatment and taxon-specific problems. We used the property combinations to amplifu applicance of effects of formaldehyde treatment and taxon-specific problems.

Focus on DNA extraction techniques

Segmentation Segment images of multiple specimens, eg whole drawers of insects

3D imaging

2D+ & 3D imaging Development of tools and

SYNTHESYS+N Synthesis of Systematic Resources

State of PLOS ONE of natura



RESEARCH ARTICLE

Inselect: Automating the Digitization of **Natural History Collections**

Lawrence N. Hudson¹*, Vladimir Blagoderov¹, Alice Heaton¹, Pieter Holtzhausen², Laurence Livermore¹, Benjamin W. Price¹, Stéfan van der Walt^{2,3}, Vincent S. Smith¹

1 Department of Life Sciences, Natural History Museum, Cromwell Road, London, SW7 5BD, United isch University, Stellenbosch 7600, South Africa. fornia, Berkeley, CA, United States of America.

Digitisation on Demand

Transformation to a digitisation on demand system

Moving



Octotales - Inselect











SK views: 5 years ago

development in Innovation and imaging

Segmentation Segment images of multiple specimens, eg whole drawers of insects

3D imaging

State of the art in 3D imaging of natural history specimens

2D+ & 3D imaging

Development of tools and protocols to create high quality affordable 2D+ and 3D imaging solutions NATURAL HISTORY

SYNTHESYS+N Synthesis of Systematic Resources

Take part

fraggue bres rick.

At a glance

Mask? Are line

Hone Tale and Communications Measure Live Magnifer

Miniature Lives Magnified

development in Immovation and data capture

Automating Data Capture

Automating the capture of data from specimen labels

Engaging the Crowd

Co-development of a crowdsourcing platform for transcription of natural history specimen labels



Agostic flux the Edinophthicides; that we part of the seeing live kindly Eightenssistes.

Thank you to everyone who helped us transcribe the manne manned lice

understand how such diversity evolved in Nature in Project Plamage

inversacepe styles. We are currently preparing our next Minasture Lives Magnifest

in the meantime, you can help us to mark up colourful bird specimens to help us.

Our thanks

Project team

Y Margaret Scale Bolesco Community

towners wit if take? Two minutes per

- Laurence Livermore, Diploi Project Manager
- + Paul Grown, Curanil
- . Litario Allam, Sener Cliptore
- . Otta Schemma, Digitalii

Digitisation on Demand

Transformation to a digitisation on demand system

Access & Sharing

Moving to a more formalised system of

access and sharing

sharing development in Innovation and access and

Innovation and development in imaging

Segmentation Segment images of multiple specimens, eg whole drawers of insects

3D imaging

State of the art in 3D imaging of natural history specimens

2D+ & 3D imaging

Development of tools and protocols to create high quality

SYNTHESYS⁺N
Synthesis of Systematic Resources a DiSSCo project

AUTOMATING DATA CAPTURE FROM NATURAL HISTORY SPECIMENS

SYNTHESYS3 WORK PACKAGE 4 (JOINT RESEARCH ACTIVITY)

TASK 1.2 - AUTOMATIC METADATA CAPTURE

Automating Data Capture

Automating the capture of data from specimen labels

Engaging t

Co-development of platform for transcription history specification.











Innovation and development in access and sharing

Irmovation and development in

data capture

Digitisation on Demand

Transformation to a digitisation on demand system

Access 8

Moving to a more for access an

Innovation and development in imaging

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Innovation and development in access and sharing

Digitisation on Demand

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Access & Sharing

Moving to a more formalised system of access and sharing



Groundwork for SYNTH+
JRA:

- New digitisation techniques
- AI & machine learning
- Specimen DataRefinery

Micro-computed tomography for natural history specimens:

Handbook of best practice protocols

Authors:

Kleoniki Kekikoglov (HCMR) Sarah Faulwetter (HCMR) Eva Chatzinikolaov (HCMR) Patricia Willi (MNHN) Christos Arvantidas (HCMR)

3D imaging

State of the art in 3D imaging of natural history specimens

2D+ & 3D imaging

Development of tools and protocols to create high quality affordable 2D+ and 3D imaging solutions

ISSN 2118-9773

SYNTHESYS+N Synthesis of Systematic Resources a DiSSCo project



SYNTHESYS N
Synthesis of systematic resources

European Journal of Taxonomy 623: 1–115 https://doi.org/10.5852/ejt/2020.623

www.europeanjournaloftaxonomy.eu 2020 - Breckn J. & Mathys A.

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00

Software Description

With contributions from: Alex Ball (NHM) Forah Ahmed (NHM) Laura Tomo (MNCN) Cristina Paradela (MNCN)

Handbook of best practice and standards for 2D+ and 3D imaging of natural bistory collections

Josephan BRECKO^{1,+} & Aurore MATHYS²

¹² Royal Belgian Imitiate of Natural Sciences, Scientific Heritage Service, Vantiscitral 29, B-1000 Brussels, Belgiam.
¹² Royal Mussum for Central Africa, Biological Collections and Data Management,

 - Royal Museum for Central Africa, Biological Collections and Data Manage Leuveniesteenweg 13, B-3080 Terviaren, Belgium

> Corresponding author: jbreckn@naturalsciences.be Email: amathys@naturalsciences.be

um Isid zoobank org author 7AC9797B-88EB-4844-8689-C88DF7C06B2E
 um:Isid zoobank org author 0C719566-2901-471D-B88E-CE3EBB476172

With contributions' from Bernhard Ströbel, Michael Heethoff, Sasan Stephan, Bernhard Schur Didier Vander-Spiogel and Patrick Semal

Abstract. Digitizing a collection is key to make it last even after the physical objects are no longer available. Almost all of the techniques currently available to digitize a natural history collection in 2D- and 3D are listed hierint. The techniques are explained in a way that even one without any knowledge on the 3thject may understand their principle. The strong and weak points of the techniques are discussed, and an experience of the techniques are discussed, and an experience of the techniques are discussed.

Micro-CT_{vlab}: A web based virtual gallery of biological specimens using X-ray microtomography biological specimens using X-ray microtomography (micro-CT)

Klaoniki Keklikogiou[‡], Sarah Faulwetter[‡], Eva Chatztnikolaou[‡], Nikitas Michalakis[‡], Irena Filiopoulou[‡], Nikos Minadakis[‡], Emmanqueta Pantari[‡], George Perantinos[‡], Alexandros Gougousis[‡], Christoe Arvanitidis[‡]

‡ Heldenic Centre for Mattrie Research (HCMF), Gorves, Hesteldon, Creek, Grence § Institute of Computer Science (ICS), Foundation for Research and Technology - Heldes (FCRTH), Science and Technology Park of Creek, Vassilias Vocion, Hesteldon, Cowece

Innovation and development in access and sharing

Digitisation on

Transformation to a d

demand syst





Segmentation Segment images of multiple specimens,

3D imaging

State of the art in 3D imaging of patural history specimens

2D+ & 3D imaging

Development of tools and protocols to create high quality affordable 2D+ and 3D imaging solutions

Digitisation on demand: a report on feasibility of a digitisation on demand service for natural history collections

Authors:

Vincent S. Smith (NHM) Expeth Haston (RBGE) Robyn Drinkwater (RBGE)

Laurence Livermore (NHM

Jernifer Pullar (NHM) Steffen Kiel (NRM) Johannes Lundberg (NRM) Stefan Daume (NRM) Jeene Bisang (NRM)

Margaret Gold (NHM)



Does digitisation of natural history collections reduce the need for physical access and physical loans?

Report on subtask 3.2.1 under Task 3.2

"Facilitating Access beyond SYNTHESYS3"



Compiled on behalf of SYNTHESYS by

Hervik Enghoff, Natural History Museum of Denmark, herghoff@som.ku.dx



Digitisation on Demand

Transformation to a digitisation on demand system





Innovation and development in imaging

Segmentation Segment images of multiple specimens, eg whole drawers of insects

3D imaging

State of the art in 3D imaging of natural history specimens

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Transformation to a digitisation on demand system

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Moving to a more formalised system of access and sharing



Groundwork for SYNTH+

JRA & VA:

- Virtual Access
- Digitisation as a service
- Imaging on Demand
- Sequencing on Demand

SYNTHESYS

Main plage Community portal Pleasent changes Heb Donate

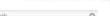
♥ Tools What links here Upload file Special pages Printable version Permanent link Place information

Citie this page

Not secure | synthesys3 biowikifarm.net/syn3/NA2/objective1/task1/cmp

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Recommendations: Management Policy on Digital Collections

A: About Recommendations: Management Policy on Digital Collections and Supplements

A 1 Aims and Authors

The present document aims to serve as handbook or guideline, which helps Natural History institutions to develop their own Management Policies on Digital Collections (MPDC). It explains what a MPDC is, why an institution should have one, and it advises on what subjects should be covered

This handbook on MPDC was crested within the framework of SYNTHESYS3 NA2 Objective 1 Task 1.1 / "Develop policies for virtual CM and integrate JRA outputs", which is led by the Museum für Naturkunde Berlin (MIN) / Christiane Quaisser. Partner institutions of the Objective (as noted in the respective work plan) are: NHM, RBGK, RBGE, UCPH, CSIC, RMCA, NHMW and NMP, Partners of the Task (as noted in the respective work plan) are: Elspeth Haston and Vince Smith (Subtask 1.1.1 / "Meet with JRA Objective 4")

- back to top

Page Discussion

B: Overview: Background and Aims of a Management Policy on Digital Collections

The MPDC is a Collections Management Policy (CMP) that focuses on digital collection data. It is a set of policies that addresses various aspects of the management of digital collection data and should provide long term guiding principles for the institutions management of the digital collection Institutions managing digital collections are diverse. They therefore need to create their individual MPDC influenced by their history, collection, and governance. While the individual MPDC will vary in structure and content, this present guideline aims to help to create a MPDC by providing a set of important elements and aspects.

B 1 Reasons for Developing Management Policies on Digital Collection Data

Digitisation on Demand

Transformation to a digitisation on demand system

Access & Sharing

Moving to a more formalised system of access and sharing



Groundwork for SYNTH+ JRA & NA:

- Collections aggregators
- **ELVIS**
- Access policies
- Data sharing standards





DISASTER PLAN FOR "NEW COLLECTIONS"

Contents

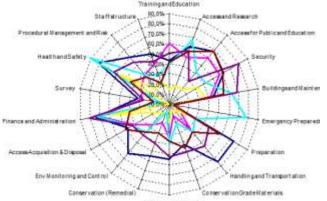
- 1.-INTRODUCTION
- 2.-PREVENTION
- 2.2.-Evaluation of possible risks
- 2.3 Reduction of risks

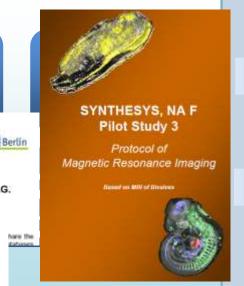
The SYNTHESYS Specimen and Observation Portal

Kelbert, P., Holetschek, J., Güntsch, A., Kusber, W.-H., Zippel, E. & Berendsohn, W.G.

Freie Universität Berlin, Botanic Garden and Botanical Museum Berlin-Dahlem

International networks : devela





Groundwork for SYNTH2:

- increased adoption of common benchmarks, standards & protocols
- enhanced quality and quantity of online collections information to virtual Users

Bridging Continents, SPNHC 24th Annual Meeting, 6-11 July 2009, Leiden

SYNTHESYS and EDIT: streamlining and integrating operations in European natural history museums

Leo Kriegsman

Naturalis, Leiden, Netherlands

SYNTHE

Focus on

development

Performance **Indicators**

Assessments Self-assessment of

Annotation Workflow In Natural History Collections

Report for the SYNTHESYS II project

Network Activity 3, Deliverable 3.7

Approaches for Involving Volunteers into the Process of Metadata Capture from Specimens

> Report for the SYNTHESYS II project Network Activity 3, Deliverable 3.1

Jörg Holetschek Botanic Museum & Botanical Garden Berlin-Dahlem Königin-Luise-Str. 6-8 14195 Berlin-Dahlem i.holetschek@babm.org



Synthesys IA WP5 activity 3.10 - Usability of Specimen access system for taxonomists

Report on, recommendations for, and detailed behavioral specification for an updated BioCASE portal interface.

> Diane Smith and Martin Pullan July 27, 2010

Royal Botanic Garden Edinburgh 20A Inverteith Row, Edinburgh,

> ROYAL GARDEN W.

Training ining courses in priority topics

No. participants on training course modules 15 Molecular participants collections techniques

and of male of female

Jörg Holetschek Botanic Museum & Botanical Garden Berlin-I Königin-Luise-Str. 6-8 14195 Berlin-Dahlem

3D and virtual collections standards and **best** practice

Policies

Develop policies for virtual collections management

3D Imaging
Best practice & standards

Strategic priorities in molecular collections

Barcoding

Common strategy for prioritising barcoding

DNA libraries & DNA extraction

protocols for data collection & storage

Biobank network

Develop network of DNA & tissue banks & management policies

Tool and support for collections self-assesment

Self-assessment provision

Operation of Collections Self-Assessment Tool Assess new collections

management of virtual & new physical collections



SYNTHESYS3 Networking

Groundwork for SYNTH+:

Harmonisation of

c policies

o Molecular

a standards

• Digital standards

new

nent

es

physical collections



Networking with industry and users to foster innovation

Industry

Networking with external experts and industry to support technological development

Digitisation technology

Current digitisation facilities and needs

Meeting future needs for sustainability

Roadmap

for European natural history institutions to progress

Facilitating access

Supporting long-term sustainability

Training

in use of SYNTHESYS outputs

Groundwork for SYNTH+ and DiSSCo:

- Internationalisation
- Engaging society & industry
- DiSSCo via ESFRI

Further SYNTHESYS3 activities on partnering with industry and external experts, and long-term sustainability which led to the development of DiSSCo.



What comes next?

- ESFRI roadmap is now providing our community with an opportunity to build a more sustainable virtual global collection
- Institutions now have the tools to continue efficient digitisation of their collections
- Through preparation for DiSSCo Construct: there is a game plan to enhance a global distributed infrastructure of scientific collections



SYNTHESYS players present at the meeting today

Work package leaders & co-ordinators:

Vince Smith, Sandy Knapp, Dimitris Koureas, Elspeth Haston, Ana Casino, Eva Häffner, Edmund Schiller, Quentin Groom, Hilary Goodson, Wouter Addink, Eva Chatzinikolaou, Laurence Livermore...and many, many more Access supporters

Most importantly Krissie Gorman for holding everything together

Thank you for all your hard work and commitment

Opening Plenary - SYNTHESYS: past and present - Vanessa Pike





Eva M. Alonso Naturalis Biodiversity Center

Opening Session

DiSSCo Prepare: preparing to construct

Structure

- What is DiSSCo Prepare?
- 2. Structure of the work
- 3. Managing the consortium
- 4. Main outcomes
- 5. Next Steps

Opening- DiSSCo Prepare: preparing to construct - Eva M. Alonso

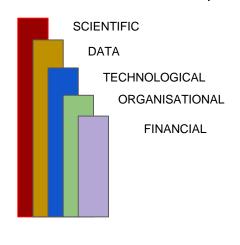


What is DiSSCo Prepare?

Overarching Goal:

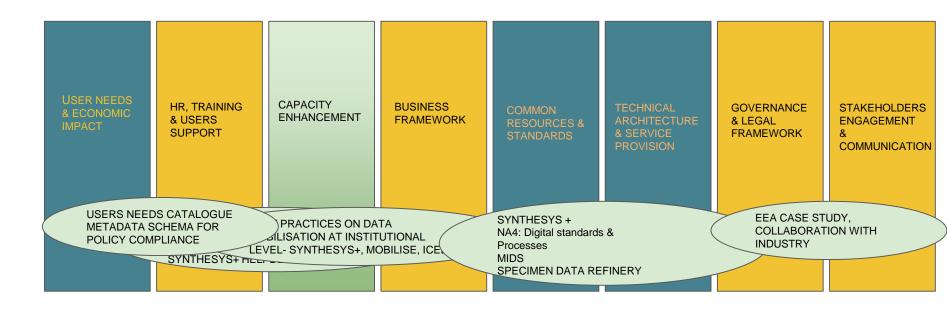
- Improve overall DiSSCo Implementation Readiness Level(IRL)
- Deliver a Construction Master Plan

IRL in 5 dimensions with specific objectives



SCIENTIFIC	SRL	RESPOND & ADJUST TO CURRENT/ANTICIPATED USER NEEDS
DATA	DRL	PRODUCE, MOBILISE AND STEWARD FAIR DATA
TECHNOLOGICAL	TRL	TECHNICAL ARCHITECTURE, KNOWLEDGE BASE, CONSTRUCTION PLANS FOR CORE SERVICES
ORGANISATIONA L	ORL	FIT FOR PURPOSE LE & GOVERNANCE, STRATEGY AND POLICIES
FINANCIAL	FRL	A COMPREHENSIVE BUSINESS MODEL

Structure of the work, coordination and alignment



WP9 Management - overall coordination and alignment of efforts DPP - Synthesys+ - Mobilise - ENVRI
FAIR

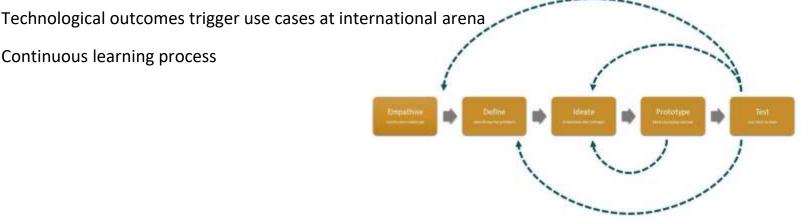
Managing the Consortium

- Project management tools & continuous monitoring
- Sound Governance (clear Consortium Agreement)
- Robust risk & financial management
- Organisation of AHMs, Roundtables & other project meetings
- Clear ownership (Leaders & deputies for each WP, milestone & deliverable)
- Robust quality review of deliverables and milestones (incl. SAB, TAB, FF)
- Structured and advanced planning for reporting (biannual internal reports, bilateral meetings)
- Transparent and frequent communication & communication tools (Binnacle, web, newsletter, social media...)



How we work?

- Principles of transparency, inclusiveness, simplicity and robustness
- Engagement of DiSSCo main stakeholders through regular consultations & meetings (National Nodes, DiSSCo Funders Forum, SAB, TAB, iGA)
- Coordination and synchronisation of activities across projects (Synthesys+, ENVRI Fair, Mobilise, BGE, BioDT,...)
- Collaboration with strategic partners (RDA, FDO, GBIF, ENVRI RIS, ERIC Forum, iDigBio, TDWG, etc)
- Continuous learning process



What is the contribution of DPP towards construction?

Ultimate outcome: Construction Master Plan (CMP) is a design blueprint for the transition, construction and operation of the DiSSCo research infrastructure, structured **to give immediate concrete and practical indications.**

On legal matters: the Legal Entity formation, DiSSCo ERIC Governance model, DiSSCo Statutes and Business Framework (costing, cost recovery and contribution models);

On technology and e-services development: Technical Architecture; Knowledge systems; User needs, MIDS, Core infrastructure services, Helpdesk; Active member at the FAIR Digital Object Forum,

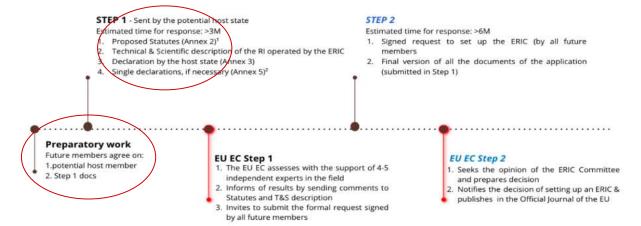
On capacity building: Self-assessment tools for policies and human capacity, Training strategy, HR policy;

On engagement and advocacy: Advocacy Strategy to ensure connectivity and capacity of consortium partners, government ministries and other stakeholders; NNs meetings;

Next steps

ERIC Process - What we have to do

1. ERIC roadmap



- 1. Core infrastructure services
- 2. NNs engagement and advocacy
- 3. Consolidation of collaboration with key RIs (HE work programme)

Opening- DiSSCo Prepare: preparing to construct - Eva M. Alonso





Ana Casino CETAF

MOBILISE

Mobilise to link



COST, an intergovernmental framework for European Cooperation in Science and Technology

MOBILISE (CA 17106) is a COST Action focused on networking, consolidation and capacity building that aims bringing together key actors, leverage on other initiatives in the field of bio and geo-diversity, and contributing to DiSSCo Master Plan.

MOBILISE implies collaborative work towards mobilization

MOBILISE means to organize and encourage (individuals) to take (collective) action in pursuit of a concrete objective

Data, identifying relevant standards to persistently and coherently increase the FAIRness of data related to scientific collections.

Policies, with final recommendations and guidelines published as a baseline for further work.

Experts, by networking among people across Europe, participating in meetings, workshops and training initiatives, and promoting capacity building also through the STSMs

Raising awareness of the digital transformation NSC are going through



Working groups (6):

Assessment of existing systems and standards Development of standards and guidelines for

- Data management in relation to content, curation, quality management, technical framework and documentation
- Data gathering and large-scale digitisation of collection objects
- Data archiving and long/term preservation
- Data publication, including portals and publishers

Education and training, communication and outreach

Short term Scientific Missions (STSM)
Training School (TS)
Grants for Conferences
Virtual Networking tool (VNT)

Big figures:

33 European countries **4.5** years (1 Nov 2018 – 30 April 2023) Budget of **0.5 M€**

More than **30** Workshops **16** scientific missions, **180** days **4**TS (+1 online), **190** trainees **20** publications, papers & conference abstracts over **2,100** networking exchanges

Website: <u>www.mobilise-action.eu</u>





Guidelines as a source for DiSSCo RI

- "Common Standards and Guidelines for Digitisation"
- "20 messages for guiding long-term preservation"
- Best practices for the development of linked data objects in digital collections platforms
- Guidelines for proper citation of data and dataset in scholarly publications

Creation of new tools for the scientific community:

- member wiki in the biowikifarm (https://costmobilise.biowikifarm.net) internet resources with standards, format and norms, and a glossary
- addition of two new terms to Darwin Core (recordedByID and identifiedByID)
- addition of person identifiers and disambiguation
- contributed to a collection description standard, Latimer Core (under review)

Collaboration with key stakeholders

Creation of a new TDWG Task Group for Person Identifiers within the Attribution Interest Group



Publications over 20 Co-authored publications, of high quality, and good significance, relevance and quantity new types of data related to Digital Specimen (Open DS and MIDS)

Persistent and unambiguous identification of people Mobilisation of digital assets

innovative mechanisms for large scale digitization

concepts/infrastructures required for large scale data management

Introducing FAIRness in data management

Archiving strategies for biodiversity and geodiversity data

Best practices for publications

Dissemination and awareness raising



52,000 visitors and 458k visits to the website **36,000 profile visits** in Twitter with over 152k tweet impressions



48 posts for news and events

Latest News



PLAZI - MOBILISE online Training School (TS) Announcement 27-28 Feb. 2023



DISSCo Futures - invitation - Brusum 07-04/02/2023 January 19-2023 Invitation Letter The DISSCo community is pleased to invite you to

attend DISSCo Futures, a three-day conference that will take place in Brusiels. Belgium in February 2023, hosted by the Royal Belgian Institute of Natural Science, CETAF, Melse [...]



WG4 Workshop: Completing editorial work on the "Guideline for long-term preservation and arctiving of data groducts from scientific collections facilities" in Munich

Twitter feed





114 tweets

Top Tweet same 1.882 september

The (gMobiliseAction workshop on "Machine learning on images of natural history collections" will be hosted by the University of Combra, on 6–10th September Read more here: modifiseacion europolitique (action on 2018) per ptr. hartier convOlfreymServi

WITTER, MARRISON Day, Philosop and Departs or Disposite Collec-

shop on machine learning of sof natural history collection

artemente De Crémisso Da Vida Crétigio de S. Bento, Calqueto Marielles, Portugali.

10-11 W II

Top Tweet agent the surround

1.41 participants from Albania, Austria, Balgium, Bulgaria, Cyprus, Garmany, Greece, Polanis, Blovakia & Turkey have joined the face-to-face part of the (EMobilitie-Action Training School which standed boday at (Emhancrate in Heraddon, Crete!

pic.bettler.com/2y40x802/1e



Top Tweet annual and appearant

Apply now for the @MobilineAction 4th Training School on "Next step in the weightization process of Natural History collections" (online part on 20 January 2023 & face to face piert on 6-7 February 2023), Brussess, Belgium! Deadline: 15 December 2022 | See: tinyari.com/2pfisstzet ps_Twifler.com/Ent/YZ_LOC.

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41:30 97

Training School

4 TS
1 Online TS
Linked courses





MOBILISE unline Training School (TS)

"Blodiversity and Digital Media: linking material citations in publications to specimens"

ONLINE (via Google Meet)

27 and 28 February 2023 13:00 - 17:00 PM CET

MOBILISE COST Action 17106: "Mobilising Data, Policies and Experts in Scientific Collections", in cooperation with Plagt [stationg), the Swiss Universities eBioDiv and Arcadia Fund, organizes its first online Training School "Stanhinson's and Digital Media: Swiking material citations is publications as specimens" at 27° and 28° of February 2023 fivts Google Meets, additioning theoretical and practical activities.

DEST online course on Bitchversity and Climate change.





Strengthen the network: creating alliances, cross-fertilizing ideas and increasing collaboration across Europe (through examples as: new members of CETAF, participation in DEST and in Bionomia, proposing joint projects, as TETTRIs).

Leverage on other initiatives: several initiatives have started also in the light of the objectives of MOBILISE, with the participation of several actors of the COST Action, as it is the case of DiSSCO Prepare, BiCIKL and BGE at European level and several others at national level.

Get closer to our stakeholders: for the organization of the TS in collaboration with GBIF and iDig Bio, but equally for the content itself, as it is the case of the work undertaken with TDWG for the definition of several standards, and with international collaborators for the identification of a potential Registry Agency for DOIs.

Tool-up and promote building capacity around NSCs with the TS that will continue beyond MOBILISE, thanks to CETAF-DEST.



Reflection and critical discussion

Multistage for different groups – developers, curators, researchers, policy-related officers

Interdisciplinarity integrating collection facilities, biodiversity and geosciences researchers, archives, libraries and persons representing national, regional as well as international infrastructure and computing facilities together

Embedment in a larger initiative, shared goal, common strategy, **Dissco**







Dimitris Koureas

Naturalis Biodiversity Center

DiSSCo ESFRI



(We'll be back at 15:30h CET)



DIGITISATION: TRANSFORMING COLLECTIONS



Jana Hoffmann

Museum für Naturkunde Berlin

Elspeth Haston

The Royal Botanic Garden Edinburgh

Session:

Digitisation: Transforming Collections

Session structure

Lightning talks "Gamechanger"

- key events which have driven digitisation forwards over the last two decades or so
- cover game-changing moments in the development of digitisation in Europe
 - o technical
 - conceptual
 - o skills-based

Video statements "Reflection"

- greetings
- brief statements on the digitisation efforts in European Natural History Collections:
 - o what progress has been made
 - which new opportunities have been unlocked
 - what new user groups have been provided with access
 - what scenarios for re-use were enabled



Bruno Giebels

Picturae

Digitisation: Transforming Collections

Video statement by Picturae





Lyubomir Penev Pensoft Publishers

Digitisation: Transforming Collections Video statement by Pensoft Publishers



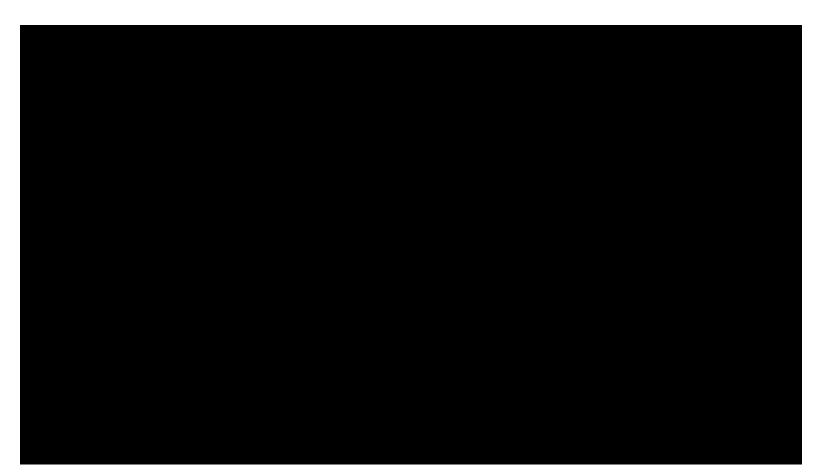


Martin Kalvatovic

Biodiversity Heritage Library (BHL)

Digitisation: Transforming Collections

Video statement by Biodiversity Heritage Library





Pierre-Yves Gagnier Muséum national d'histoire naturelle

à Paris

Digitisation: Transforming Collections

Paris Herbarium,

the beginning of a digital infrastructure

Pierre-Yves Gagnier

How it all began:

Assessment of space requirements for the next 30 years

6 million herbarium sheets; 400 years of environmental data







DiSSCo Futures 7-9th February 2023 KBR, Royal Library of Belgium

Getting organized

The steps

- Pre-Sorting
- Reconditioning
- Removals
- Digitisation
- Reclassification (sorting)

The Team:

- Muséum Technicians (22)
- Muséum Researchers (19)
- Volunters (50)
- Grahal (22 employees)
- Océ (17 employees)
- CHENUE (5 employees)



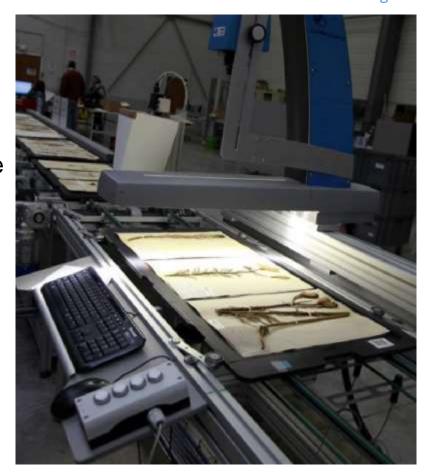
Digitisation: Transforming collections - Paris Herbarium, the beginning of a digital infrastructure Pierre-Yves Gagnier Phases of renovation Herbarium Shipping of collections Shipping of collections Works in the building Digitalisation Reconditioning (APG3) and packaging Selection of "backlog" material Sheet revamp (~1000 000) Digitisation (Océ) Reconditioning (Grahal) Storage (moving company)

Shipping of collections

Mass digitisation

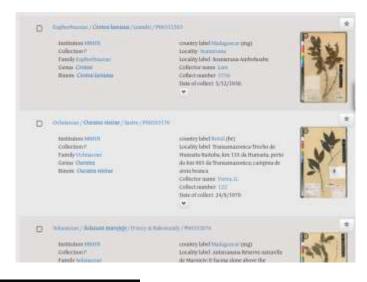
The steps

- Indexation with installation of new barcode
- Reading of the new barcode
- Installation on the line
- Digitisation
- Herbarium sheet back in their folder
- Repackaging for shipment



Digitisation: Transforming collections - Paris Herbarium, the beginning of a digital infrastructure Pierre-Yves Gagnier









Myriam van Walsum

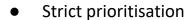
Naturalis Biodiversity Center, NL

Digitisation: Transforming Collections

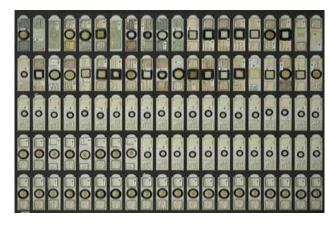
Digitising 37 Million specimens in digistreets

Naturalis FCD (2010-2015) digistreet formula

Key is industrial approach



- Subcollection based, not individual object
- Digistreet per object type
- Process divided into subsequent steps
- Strict scope
- Data (entry) standardisation
- Commercial option when efficient
- Scalability





What good came out of it?

Obtained project goal: 30M objects digitised on higher level, 8M object level



- Sustainable technical infrastructure
 - Many databases → 1 for zoo&geology, 1 for botany
 - Media Library for specimen images
 - Own API for biodiversity data, presented on collection data portal
- Caused development of commercial solution for herbarium sheet digitisation
- Permanent Digitising Infrastructure
- Integration of multiple original collections after fusion



Digitisation: Transforming collections - Digitising 37 Million specimens in digistreets - Myriam van Walsum







Hannu Saarenmaa, CEO

Bioshare Digitization Ltd, Finland

Digitisation: transforming collections

Transformation through industrial approach

"For your project or concept, what was the main transformative aspect for digitisation of collections?"

A short history of mass-digitization

"We need to move from cottage industry to the industrialized age." - Larry Speers @ GBIF, 2002

- GBIF was founded on the idea of digitizing collections. However, 20 years ago the technologies for mass-digitization had not yet been put together. Digitization was left to the countries, and not for GBIF to coordinate centrally. So, fast forward to 2010...
- The Paris Herbarium invented putting scanners over automatic conveyors. This was the game changer. Others soon followed the suit.
- Finland established Digitarium, a center to implement the national digitization strategy, and to develop affordable technology for all collection types, not just herbaria.
- Commercial services spawned out elsewhere, too.

"For your project or concept, what was the main transformative aspect for digitisation of collections?"

Our experience

- LUOMUS Botanical Museum (3.1M samples): *Herbarium generale* (0.7M samples) to which conveyor driven imaging has been applied since 2017 has now been imaged by in-house work to 99%. While out of all the other collections in the Museum only 5% have been imaged. Prioritization, that is, and now the work continues to the other collections.
- LUOMUS Zoological Museum (10.1M samples): East-Fennoscandian Lepidoptera (1.5M samples) to which conveyor driven imaging has been applied since 2016 has now been imaged in-house by one FTE employee to 34%. While out of all the other collections in the Museum only 1% have been imaged.
- Digitarium and its successor Bioshare Digitization Ltd have built and deployed 8 conveyordriven systems to date (5 for herbaria, 3 for insects). They exist in 4 countries.

"For your project or concept, what was the main transformative aspect for digitisation of collections?"

With digitization we can accelerate species discovery

The world has some 10 million different species. Less than 2M of them are known to science by name. 80% of biodiversity is unknown. Biodiversity loss means that we will lose most of world's biodiversity before we even will know about it. Discovery of species must be accelerated.

The natural history museums of the world are keepers of some 2-3 billion specimens but only about 10% of them are available through open access databases such as GBIF and BOLD-SYSTEMS. 25% of these openly available data contain images (besides textual data).

However, it is certain that the collections are hiding many undescribed species. They must be digitized, too, even without an accurate scientific name.

A wholesale digitization of collections will accelerate scientific discovery and detection of unknown biodiversity. Even while the process still will be playing out over several decades.

"How do you think that this has impacted or led to the development of the concept of DiSSCo as a Distributed System of Scientific Collections?"

Integration of science, technology, people, and businesses

The main driver is the need to address biodiversity loss through economic/social development (stop habitat loss), through science, and with the aid of new and better technology. Also existing technologies can be used if they are integrated in new ways and deployed properly.

People in DiSSCO and the funders now know that mass-digitization actually is possible and potentially useful to science. It just needs to be implemented widely. There we need funding, cooperation, and the permanent DiSSCo Research Infrastructure. The work would never be done only on a project basis because it takes decades to achieve.

It takes cooperation. Individual museums cannot alone figure out how to develop mass-digitization. There must be blueprints and shared knowledge of how to do that. There must be centers of excellence (i.e., factories) that actually show how to do that and that can lead the way. There is a role for industry partners that provide the technology and services.



Bioshare Digitization Ltd
Kappalaisentie 2, ILOMANTSI, 82900 Finland
www.bioshare.com
 info@bioshare.com
Telephone +358-401750427





Laurence Livermore¹, Ben Scott¹, Oliver Woolland², Stian Soiland-Reyes²

> ¹The Natural History Museum, London ²The University of Manchester

Digitisation: Transforming Collections

Transforming Digitisation Using Automation

Presenter ORCID: <u>0000-0002-7341-1842</u>

Presentation DOI: 10.6084/m9.figshare.22027988













Data: Taxon name, Unique identifier, Location in collection

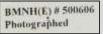
Segmentation

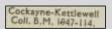
















Data: +5 images: segmented specimen (mask) and 3 labels



Colour Analysis



H. G. H. proportion 37,24,55,0.0273790905012 64,31,11,0,158474056;84

83,46,15,0.138736562865 85,63,27,0,719238632354 104,59,15,0-119232148873

126,75,17,0.116583334983 110,83,32,0.111031128422

149,88,17,0.0973818618369 173,109,20,7.0693682614325 143,116,51,0,0427010187242

Data: +image, colour data





Measurements





Data: +images, wing length, body length, wing area

The **Specimen Data Refinery (SDR)**

Uses computer vision and machine learning tools

Repeatable and configurable workflows

Ability to process **specimen images and their labels** *en masse*

Creates computable data using a **FAIR approach** (FDOs) and contemporary data standards.













"text": "SANDWICH ISL .",
"confidence": 0.3399

"text": "Exchanged",
"confidence": 0.4168

"text": "E.W.H. Holdwoodi",
"confidence": 0.3635

NHMUK ₩
 010265364

"text": "NHMUK",
"confidence": 0.6046

"text": "010265364",

"confidence": 0.3713

Habited in original description reads:
Sumaa Is. This is wrong should be Sandwick Is. (alfa.) The steeres is identical with the introduced of the introduced

"text": "Sandwfich) Is. (Fabr.)",
"confidence": 0.3169
"text". "The species in identifical",

"confidence": 0.4534
"text": "with the introduced .",

"confidence": 0.4199

"text": "(Taeneipennis degeer)",
"confidence": 0.4459
"text": "M . A . Cieftinch SS",

"confidence": 0.2674

```
from this text, please find the state, county, locality, collecting date, collectors, taxon 📝
name, specimen count, sex, determined by, determined date, institution, collection
name, barcode: [
```

ILL: Union Co. Wolf Lake by Powder Plant Bridge. 1 March 1975 Coll. S. Ketzler, S. Herbert

Monotoma longicollis 4 ≥ Det TC McElrath 2018

INHS Insect Collection 456782] and output in JSON pretty please?



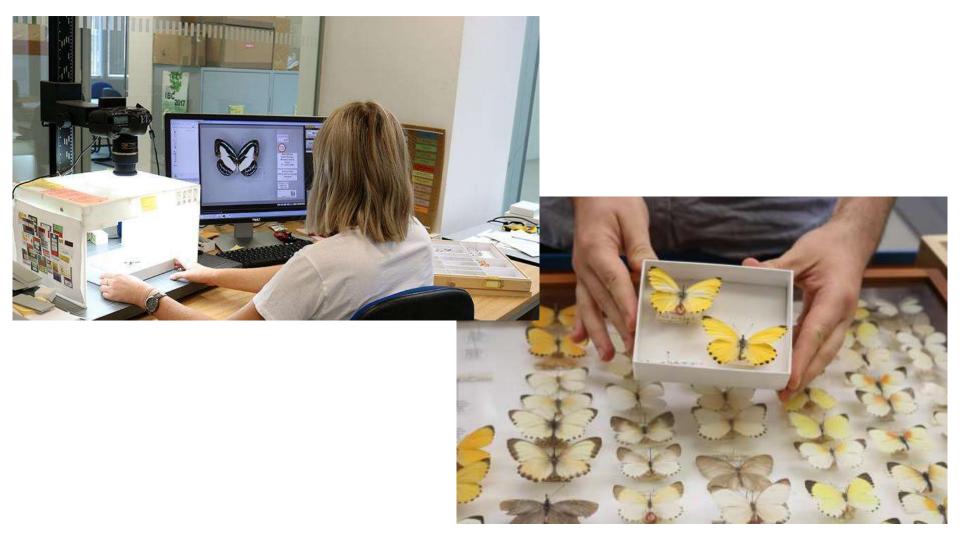
Sure, here is the information you requested in JSON format:





```
Copy code
"state": "ILL",
"county": "Union Co.",
"locality": "Wolf Lake by Powder Plant Bridge",
"collecting_date": "1 March 1975",
"collectors": ["S. Ketzler", "S. Herbert"],
"taxon name": "Monotoma longicollis",
"sex": "d",
"determined_by": "TC McElrath",
"institution": "INHS",
"collection_name": "Insect Collection",
"barcode": 456782
```

I hope this helps. Let me know if you have any other questions.



Digitisation: Transforming collections - Transforming digitisation using automation - Laurence Livermore

Acknowledgements





















































nf-core T





The WorkflowHub Club, Bioschemas Community, RO-Crate Community, CWL Community, Galaxy Europe, EOSC-Life and ELIXIR Tools Platform. https://about.workflowhub.eu/community/

WorkflowHub https://workflowhub.org
EOSC-Life https://www.eosc-life.eu/
ELIXIR https://www.eosc-life.eu/
ELIXIR https://www.researchobject.org/ro-crate/
Galaxy Europe https://galaxyproject.eu/
Bioschemas https://bioschemas.org
Common Workflow Language https://workflowsri.org/
WorkflowsRI https://workflowsri.org/
Dockstore https://dockstore.org/
LifeMonitor https://lifemonitor.eu/

Thank you for listening:)

Project Repository: <u>https://github.com/DiSSCo/SDR</u>

Completed/published:

Paper: Alex Hardisty, Paul Brack, Carole Goble, Laurence Livermore, Ben Scott, Quentin Groom, Stuart Owen, Stian Soiland-Reyes; The Specimen Data Refinery: A Canonical Workflow Framework and FAIR Digital Object Approach to Speeding up Digital Mobilisation of Natural History Collections. Data Intelligence 2022; https://doi.org/10.1162/dint_a_00134

resentation at TDWG 2021: Scott B, Livermore L (2021) Extracting Data at Scale: Machine learning at the Natural History Museum. Biodiversity Information Science and Standards 5: e74031. https://doi.org/10.3897/biss.5.74031

Blog: Bonhomme, Marie-Laurence (April 2021): What is the best export format for handwritten document processing results? https://teklia.com/blog/202104-export-formats/

Presentation: Livermore, Laurence; Scott, Ben; Dillen, Mathias (July 2021): Contemporary and Established Provenance Issues in Natural History Collections. figshare. https://doi.org/10.6084/m9.figshare.15035370.v1

Paper: Walton S, Livermore L, Bánki O, Cubey RWN, Drinkwater R, Englund M, Goble C, Groom Q, Kermorvant C, Rey I, Santos CM, Scott B, Williams AR, Wu Z (August 2020) Landscape Analysis for the Specimen Data Refinery. Research Ideas and Outcomes 6: e57602. https://doi.org/10.3897/rio.6.e57602

Deliverable 8.2

https://github.com/DiSSCo/SDR/issues/77

Deliverable 8.3

https://github.com/DiSSCo/SDR/issues/78

Deliverable 8.4

https://github.com/DiSSCo/SDR/issues/79

MVP review:

https://github.com/DiSSCo/SDR/wiki/Minimum -Viable-Product-Review



Jean Cossi Ganglo Regional Node GBIF Africa

Digitisation: Transforming Collections Video statement by Regional Node GBIF Africa

Digitisation: Transforming collections - Video statement by Regional Node GBIF Africa - Jean Cossi Ganglo





Ely Wallis

Biodiversity Information Standards (TDWG)

Digitisation: Transforming Collections

Video statement by TDWG





Donat Agosti

Plazi

Digitisation: Transforming Collections

Video statement by Plazi

Digitisation: Transforming collections - Video statement by Plazi - Donat Agosti





Mathias Dillen

Meise Botanic Garden

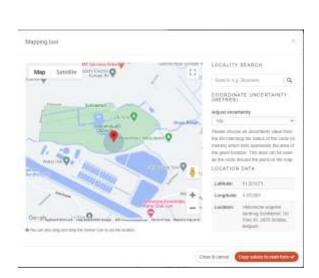
Meise Botanic Garden **Digitisation: Transforming Collections**

Crowdsourcing

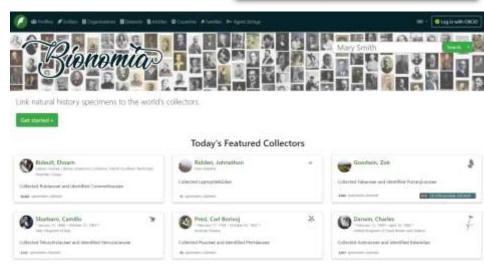
Outsource tasks openly to a network of volunteers outside of the collection.

Crowdsourcing in digital collections

- Digitize textual (label) data
- Georeferencing
- Taxonomic determinations
- Correcting and validating existing data
- Semantic enrichment







Crowdsourcing in action: • D O = •





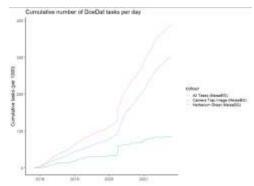
Transcription platform at Meise Botanic Garden based on ALA's Digivol platform

- Launched in 2018 as part of mass digitization project
- Multilingual: EN, FR, NL, DE
- > 550.000 tasks done, of which > 400.000 herbarium sheets
- Collaborations with > 10 external partners, not just from the natural history collections sector

-> While requiring commitment in terms of management and outreach, the platform offers many valuable contributions while facilitating access to the collections in a more active way.







Digitisation: Transforming collections - **Crowdsourcing** - Mathias Dillen



Session Digitisation: Transforming Collections

THANK YOU



Mareike Petersen
Museum für Naturkunde Berlin

Digitisation: Transforming Collections

Setting institutional novelties in collection disclosure
by applying (inter)national standards

Digitisation: Transforming collections - **Setting institutional novelties in collection disclosure** - Mareike

Petersen



The challenge

How can objects of diverse sub-collections be described in a common way?

- important for the description of specimen
- independent of collection management system
- independent of the sub-collection
- incorporation of levels of necessary information for different purposes

The approach: Setting common standards

Standard & international initiatives

Following the development of the **MIDS** standard (Minimum Information about a Digital Specimen) describing a set of elements for natural science collections and thresholds for information depth (-> Talk by M. Dillen in Standard Session, 8th Febr.)

 Agreed terms and vocabularies from collaborative efforts (e.g. "digitisation dashboard")



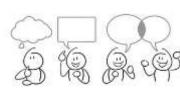
National Policies

basic dataset German Research Foundation



Institutional demands

- Hands-on workshops
 - to not miss details
 - to increase acceptance





Conclusion

Most transformative aspect:

 One set of terms for the entire holdings of natural science collections (including library and archive) by applying the idea of MIDS and related standards!

Impact on the concepts of DiSSCo:

- Enabling common data portals with increased searchability for various stakeholder groups
- Increasing the comparability among sub-collections of different institutions
- Realising a common information depth for collection disclosure projects in Europe and beyond





Thanks to:

Core Members of the MIDS Task Group (under TDWG)

Project Collaborators from Syn+, DiSSCo Prepare, ICEDIG

Collection heads and collection managers from MfN Berlin





Session Digitisation: Transforming Collections

THANK YOU





Lisa French Natural History Museum, London

Digitisation: Transforming Collections

How do we share digitisation best practices?

The Task!

We want to **enhance digitisation capacity** in Europe

So:

How do we **promote the reuse and implementation** of digitisation procedures?

How do we keep this up to date?



The Solution!

The DiSSCo Digitisation Guides Site

dissco.github.io

- Easy to set up
- Community edited





Overview

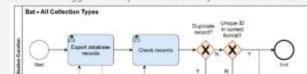
This workflow describes the digitisation of the bat collection at the Natural Histo (NHM) funded by a SYNTHESYSE Virtual Access Project. The NHM Bat Collection and specimens preserved in spirit. Some of the collection was already partially diworkflow describes some of the challenges that digitisers can face when dealing data quality from past digitisation efforts. This project did not include image cap



Workflow

Pre-Digitisation Curation

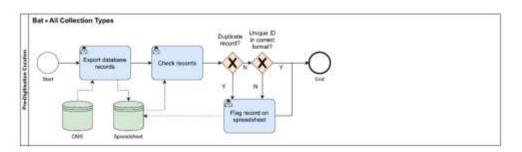
Step 1: A large part of the bat collection already had a digital record in the Muse Management System (CMS), and the first step in this workflow is to export the exspreadsheet. The digitiser then checks the exported records for any data quality duplicate records and whether the unique identifier for the specimen was in the records are flagged in the spreadsheet, so they can then be checked against the

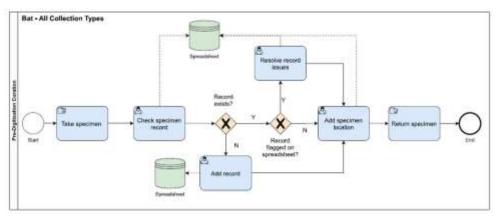


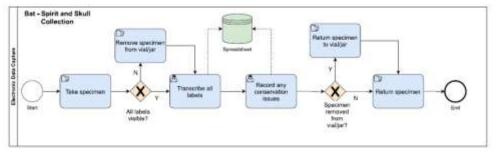
The Method!

Standard Operating Procedure Template

Using Business Process Model and Notation (BPMN)







dissco.github.io

Feedback and Contributions Welcome!

lisa.french@nhm.ac.uk

Thanks to:

DiSSCo 3.2 task partners & their digitisation teams COST Mobilise Working Group 2







Arts and **Humanities** Research Council



Session Digitisation: Transforming Collections

THANK YOU



Dr. Catherina Voreadou

Natural History Museum of Crete-University of Crete Natural

History Museum of Crete **Digitisation: Transforming Collections**

Capacity building - MOBILISE COST Action

General concept

Digitisation is undoubtedly the 21st century "**revolution**" for the Natural Science Collections.

It can't be a reality though, without:

- new e-infrastructures, based on DISSCo Research System
- sufficiently equipped researchers, a new generation of IT-literate scientists who will use the new e-infrastructures

Capacity building of scientists is one of the major key for the digitisation process

MOBILISE COST Action enabled us to implement



Four (4) Training schools in Sofia, Warsaw, Crete, Brussels on the:

"Digitisation and Data Management challenges of small Collections"

"Digitisation process of Natural History collections: Publishing of biological, geological, palaeontological & mineralogical data"

With **11 expert trainers** in total

Transfer knowledge, skills, capacities & behaviors to:



165

- Curators, Collections' managers, Technicians
- Directors/Senior managers
- Scientists on bio- or geo informatics
- Early Career Investigators
- Students (Post graduates, MSc, PhD)

From 17 countries worldwide and giving priority in ITC countries and to scientists coming from institutions of small or medium capacity

Build a network of collaborating entities for capacity building



- 1. DISSCo
- 2. CETF-DEST
- 3. GBIF
- 4. iDigBio
- 5. National Museum of Natural History Sofia
- 6. Bulgarian Academy of Sciences
- 7. University of Warsaw
- 8. University of Crete
- 9. Natural History Museum of Crete

Capacity building achievements

Build the basis of this new generation of IT-literate scientists being able to:

- efficiently use new e-infrastructures
- embed bio and geo informatics' tools and services into their collections using clear and practical tools and standards under a bottom-up approach
- strengthen capacity building in their own institutions, driving their business forward
- ensure sustainability of research data and compliance and consistency of data providers
- translate of strategies into clear guidelines for bio- and geodiversity data owners, decision makers, tool developers, crucial key stakeholders and citizens at global, European, national, and local scales.

Digitisation: Transforming collections - Capacity building - Catherina Voreadou



Session Digitisation: Transforming Collections

THANK YOU

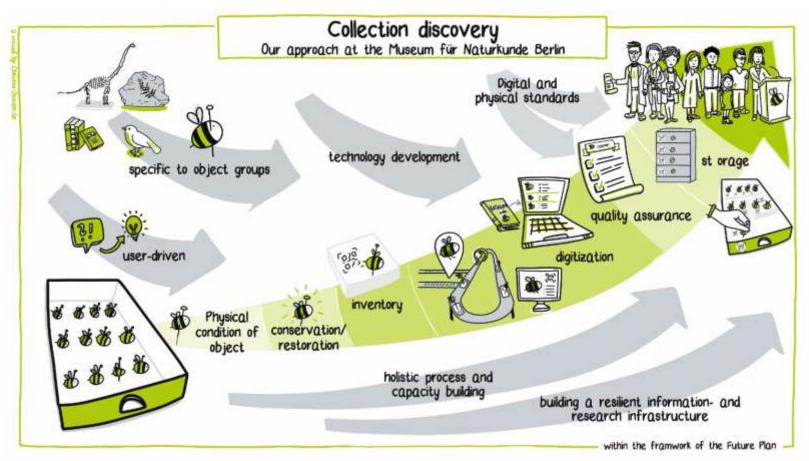


Jana Hoffmann Museum für Naturkunde Berlin

Für Natur MUSEUM FÜR MATURKUNDE BERLIN **Digitisation: Collection transformation**

Collection discovery - a process goes public

Digitisation: Transforming collections - Collection discovery - a process goes public- Jana Hoffmann

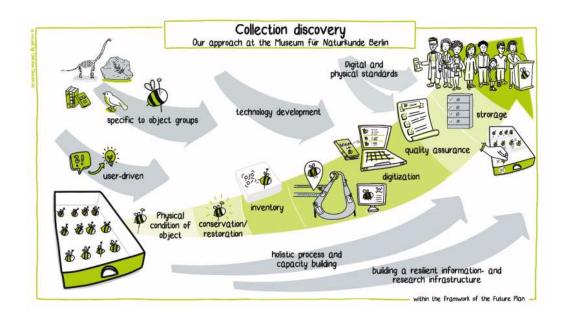


https://doi.org/10.7479/ryd4-p845

Collection Discovery as a process

Main principles:

- Authentic
- Process-oriented
- Illustrative
- Low-treshhold
- Adaptable





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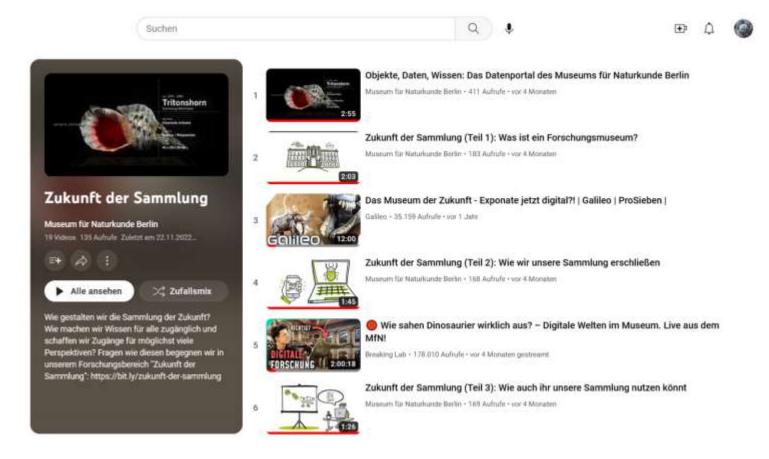
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Digitisation: Transforming collections - Collection discovery - a process goes public- Jana Hoffmann



Digitisation: Transforming collections - Collection discovery - a process goes public- Jana Hoffmann



https://doi.org/10.7479/tqvn-t638

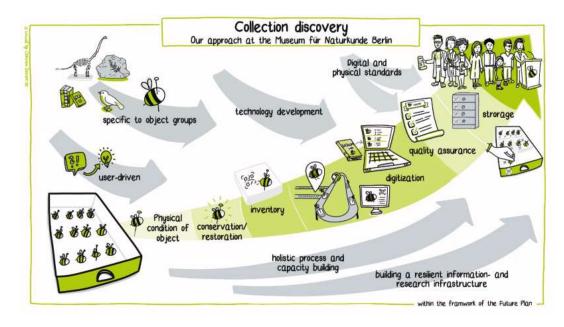
Collection Discovery – a process goes public

Requirements:

- Joint effort
- Negotiation
- Positive error culture
- Expectation management

Impact & Benefits:

- Creates awareness
- Broadcasts required skills
- Attracts new/ other stakeholders and funding



Digitisation: Transforming collections - Collection discovery - a process goes public- Jana Hoffmann





Andre Zerger
Atlas of Living Australia (ALA)

Digitisation: Transforming Collections

Video statement by Atlas of Living Australia



Adrien ROUBENS Street artist





Reception with concert



Lighted Hula-Hoop



and DiSSCo DJ!



DiSSCo Futures

Brussels 07-09-02-2023









Thank you!

End of sessions for Day 1



DiSSCo Futures

Brussels 07-09-02-2023









Day 2
WELCOME

(Starts at 09:00h CET)



Session:

VIRTUAL ACCESS



Synthesis of Systematic Resources

a DiSSCo project



Sandra Knapp

Natural History Museum, London

Virtual Access

Virtual Access the SYNTH+ way

Virtual Access in SYNTHESYS+

4th iteration of the SYNTHESYS programme

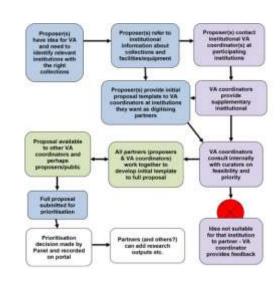
Conditional on transitioning to "virtual" access
Underpinning transition to ESFRI infrastructure (DiSSCo)

What is Virtual Access?

Providing free and open access to natural history collections resources to address scientific and societal priorities.

Potentially include images of specimens (2D and 3D), molecular sequence data and chemical or analytical data.

Based on priorities of research communities.



Testing the concept - Hardy et al. (2020) https://riojournal.com/article/50354/

Virtual Access in SYNTHESYS+

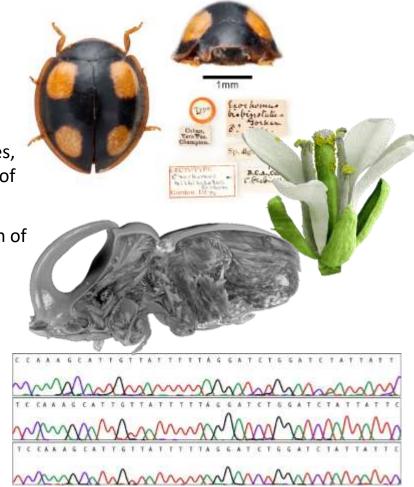
The big differences.....

Requests for access not based on institutional priorities, but on research questions generated by a community of scientists....

Requests were (with a single exception) for digitisation of specimens from multiple participating institutions

Virtual access as imagined was not just digitisation of specimens, but provision of digital data of all kinds

Funds went not to the requester, but to the digitising institutions....



Prioritisation of requests by research consortia



- Prioritisation Panel scored and ranked requests
- Panel composed of experts not participating in the Calls
- Seven criteria scored, upweighting community buy-in & impact
- Top 10 priority sent to EB of SYNTH+
- Requests funded within budget of €500K/call
- Total funding allocated across both calls €836,784 (not incl. VA Coordinator time)
- All participating beneficiaries received some funding in Call 1, most received funding in Call 2

Criterion	Weighting
Scientific / cultural merit	x 1
Scientific / cultural excellence	x 1
Community buy-in	x 3
Impact	x 2
Expected Outputs / Gains	x 1
Societal Challenge	x 1
Data availability	x 1

Virtual Access – Virtual Access the SYNTH+ way Sandra Knapp

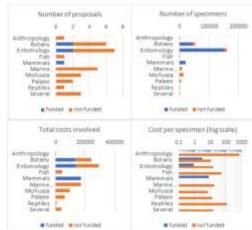
Assessment of the activity

External Review Panel

Met after Call 1 was well underway
Will review entire programme in Q2 of 2023
Recommendations and suggestions

- Cost-book templates
- Better use of success stories
- Adapt as ELVIS improves
- Consider different sorts of calls geographic, taxonomic etc.
- Suggestions for DiSSCo in future passed on

Arturo H. Ariño Joseph T. Miller Pamela S. Soltis







The SYNTH+ Virtual Access projects

Call 1

Data mobilisation for IUCN conservation assessments of global freshwater bioindicators

Digitisation of wild bees (Hymenoptera: Anthophila) in Finnish Museum of Natural History

COVID-19 chiropteran knowledge base

Digitisation of *Dianthus* collections

Digitisation of Greenlandic peat moss (Sphagnum) collections

Call 2

Wheat through the ages: digitising crop wild relatives and wheat herbarium samples Bryozoa Identification Tool: SEM images of bryozoa linked on a world map Krantz material: machine readable compilation of Krantz fossils

Xenopus frogs: monitoring climate change, pressure on biodiversity & invasiveness Accelerating taxonomic progress on the large rainforest genus *Cyrtandra*



Virtual Access in SYNTHESYS+

Some things we learned....

There is great demand for virtual access to these kinds of data (requests more than doubled the amount we had to allocate!)

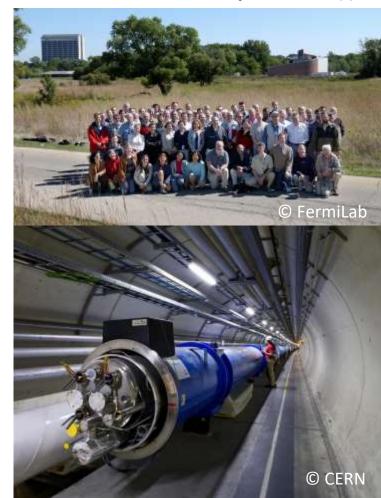
Research groups need time to coalesce

Coordination across multiple institutions is hard

Staffing issues are complicated when hiring short-term posts for digitisation based on uncertain request outcomes

Need mechanism for institutional leaders for each effort

Digitisation by demand of research community more expensive than "digitisation for discovery" in the short term, but perhaps more impactful?







Gábor CSORBA

Hungarian Natural History Museum

Roberto PORTELA MIQUEZ

Natural History Museum, London

Phaedra KOKKINI

Natural History Museum, London

Virtual access

Fight future pandemics – Digitising bat collections for the Covid-19 Chiropteran Knowledge Base

Coronaviridae: the most similar virus to the one which causes the recent pandemic was found in a common Southeast Asian horseshoe bat species, *Rhinolophus affinis*

The goal

- understanding how bats maintain a virus within a population to predict spillover transmission events
- museum collections contribute to uncover these patterns

The plan

Experts of the CETAF's COVID-19 Taskforce:

- accumulate our present knowledge on the distribution, viral information, and basic ecological demands of the horseshoe bats and closely related families
- to know if material currently preserved in mammal collections can be useful to study infectious diseases

The vision

- fields of the database should contain information not typically included in mammal databases
- this feature can help planning future field work and collection development
- new era of bat-related field studies

The workflow

- database fields built upon the "extended specimen concept"
- taxonomic and habitat info, associated samples, biotic interactions
- "Darwin Core" terms used







WORKING IN COLLECTIONS



TYPES IMAGING



SHARING OUR DATA



The media

Journal | Science in focus

Battling pandemics

Nearly two years after the first known case, COVID-19 is still causing huge changes to our daily lives. Digital Collections Communication Manager Jen Pullar reveals how digitising the Museum's bats could help prevent future pandemics



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online, we nope to heep researchers, understand the origins of OOVID-19 – and predict future pandemics. Though edenticits area't yet certain which species passed on the pothogen that courses COVID-19 to humans, genotine sequences of the virus from the otat of the pandemic are 90 per cent identical to this of a bit coronswitter fund.

and protect nature, we will experience more spillover events'

in populations of the intermediate horseshoe but, Shirosiphus of briswhich is common in southerst Asia. The District Collections

The Digital Collections
Frogramme is put of an
International project to gather all
the information held in natural
history collections on secund 5,000
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We were cought unperpend by the
COVID lockdown, he says. In many
cases the information we needed
lay in personal notes, unpolitished
datasets or inclinate collections. We have to make adatasets that are
openity accessful and under the control of the co

the whole scientific community."
But why bests When flying, both
have increased metabolism and a
higher body temperature. Animals
with a high metabolic rate often
die young because of the cellular
danage this can cause, but some
bat species hav forup to 40 years.

Could clues to the pandemic's origins have been lurking in the Natural History Museum all along?

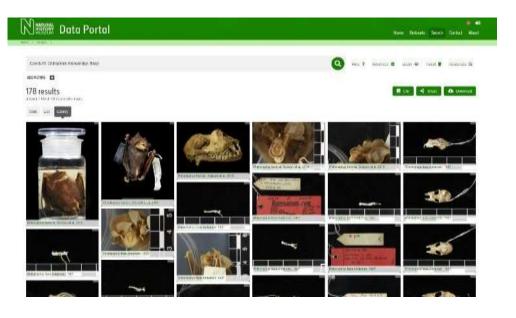
The museum has unearthed thousands of bat skulls and pickled specimens which may yield new details on the origins of Covid-19



Some of the 50,000

in storage at the Noti Note on | CREDIT Sin

The results



- 21,375 records from the nine insitutions
- taxonomy updated
- verbatim and interpreted data combined
- typos, errors and duplications corrected

data are/will be publicly available via institutional portals, GBIF, RIO Journal

The context



Contents lists available at ScienceDirect

One Health





Biodiversity data supports research on human infectious diseases: Global trends, challenges, and opportunities

Francisca Astorga ^{a,*}, Quentin Groom ^b, Paloma Helena Fernandes Shimabukuro ^c, Sylvie Manguin ^d, Daniel Noesgaard ^e, Thomas Orrell ^f, Marianne Sinka ^g, Tim Hirsch ^e, Dmitry Schigel ^e

- GBIF presented an unpaired contribution for facilitating data related to vectors and hosts/reservoirs species – but not for pathogens
- the Chiropteran Knowledge Base can partly fill this gap also serving as source for investigable museum holdings for pathogen studies











STUTTGART







Ana Casino, CETAF COVID-19 Taskforce, Cristiane Bastos-Silveira, Louise Allan, Maria Marschler, Heimo Rainer, Frank Zachos, Arnaud Henrard, Jiri Frank, Petr Benda, Frederik Berger, Eileen Westwig, Joachim Holstein, Pierre-Yves Gagnier, Cécile Callou, Jean-Marc Pons, Bernadett Döme, Tamás Plesó, Julianna Szapu, Joachim Holstein, Tobias Schneck



Anthops ornatus, Asellia tridens, Aselliscus stoliczkanus, Cloeotis percivali, Coelops robinsoni, Doryrhina cyclops, Hipposideros khaokhuayensis, Macronycteris gigas, Paratriaenops furculus, Rhinolophus euryale, Rhinonicteris aurantinus, Triaenops menamena



Anne Koivunen

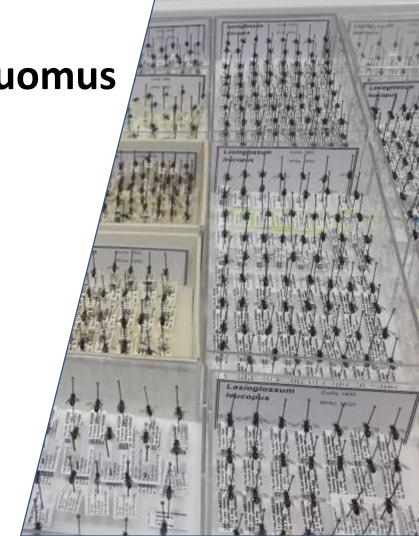
Finnish Museum of Natural History, Luomus

Virtual access

Digitising wild bees for ecological study

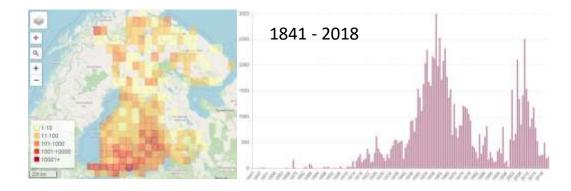
Bee Digitisation project in Luomus

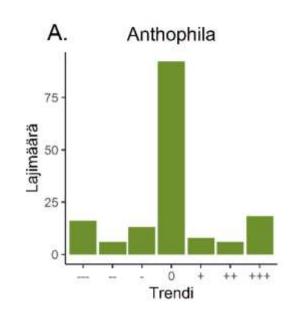
- Digitisation on demand (DOD) request from the Finnish Environment Institute (Syke)
 - Research on status and monitoring of pollinator populations
- Digitising was done in 2020-2021 ca.
 55 000 specimens
- All label data were entered in the Kotka Collection management system
- Selected specimens of each species were imaged



Results

- The collection consisted of 246 species.
- Main results:
 - 30% declining and increasing species
 - 40% stable
 - The abundance of southern species had increased more frequently than the northern species
- Bonus findings
 - 27 type specimens
 - 3 species new to Finland
- All data openly available at FinBIF (Laji.fi)
 - http://tun.fi/GX.15155





Impact

- The digitised data added significantly to the knowledge of the state of pollinators in Finland
- The results were used as input for the National Pollinator Strategy and its background study
 - Scientific article and data paper are in preparation



Acknowledgements

- Synthesys+ VA call (Horizon2020-EU)
- All the digitisers in Luomus
- Finnish Environment Institute

Thank you for your attention!



Accelerating taxonomic progress on the large rainforest genus Cyrtandra

Abdulrokhman Kartonegoro, Jay Olivar, Hannah Atkins & Gemma

Bramley

Presented by Alan Paton

Synthesys partners

RBG Kew: Sarah Phillips

RBG Edinburgh: Elspeth Haston

Naturhistorisches Museum Wien: Maria Marschler

Natural History Museum of Denmark: Natasha de Vere





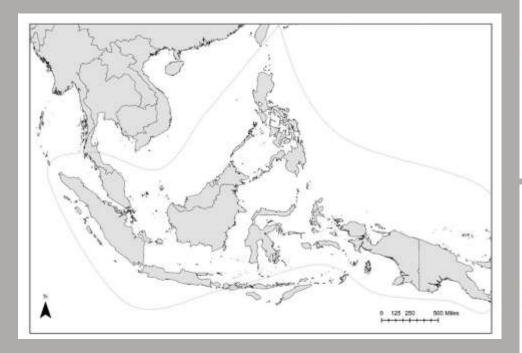








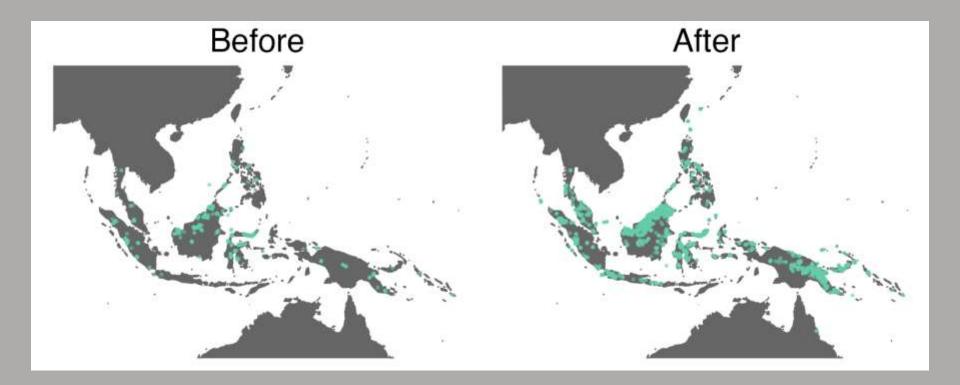
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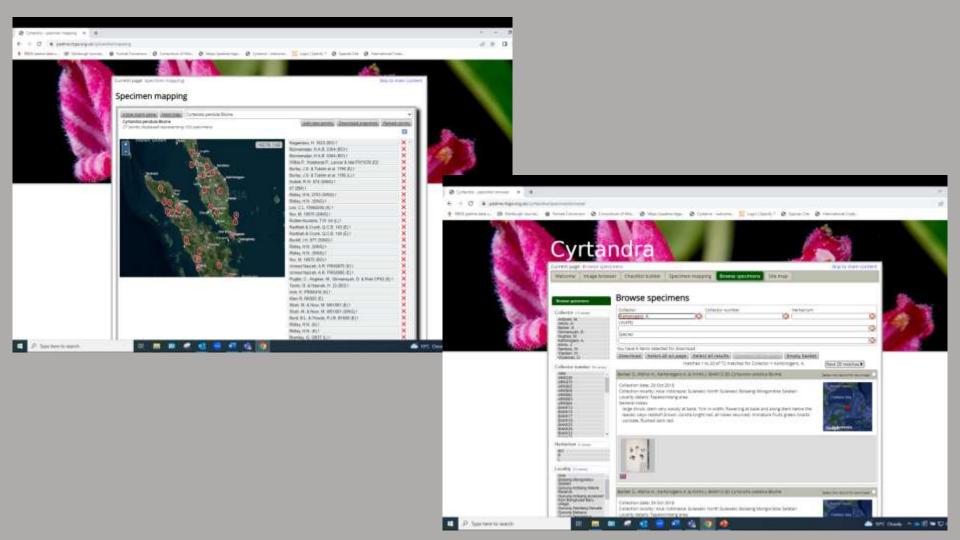


Distribution in southeast Asia

Herbarium	Images	Where available
Kew	4263	GBIF then Cyrtandra Resource Centre (CRC)
Edinburgh	3193	RBGE website and GBIF, CRC
Vienna	198	JACQ website and GBIF
Copenhagen	140	Specify and then GBIF







Impacts to date

- Strengthened Cyrtandra collaboration between UK-Indonesia-Philippines
- Current research focused in Brunei, Philippines,
 Malaysia, Papua New Guinea, Indonesia
- Support development of novel research: PhD project with CENTA DTP on use of Al for Cyrtandra ID

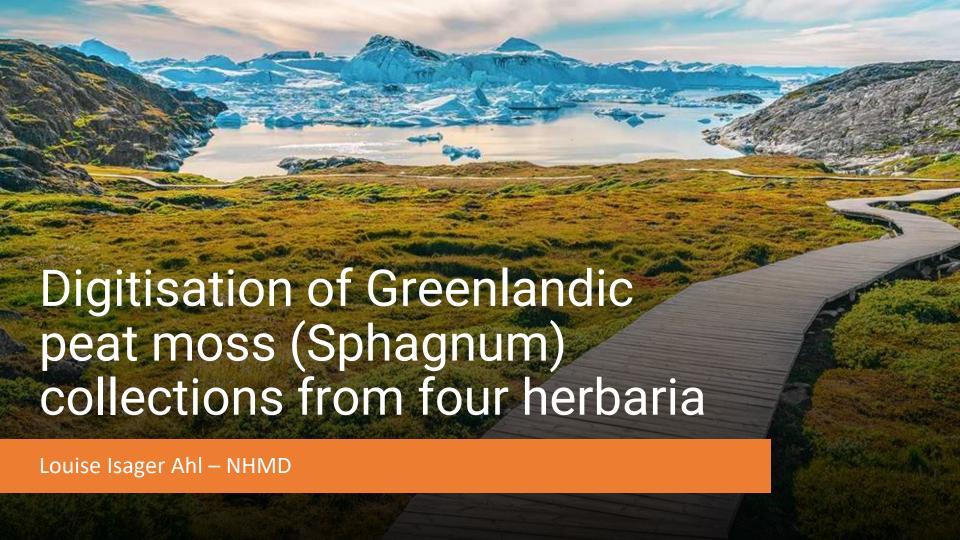












Background - Sphagnum

- Peat mosses play a key role in polar tundra and wetland ecosystems
- The peat-forming Sphagnum wetlands are of global importance as the largest carbon sinks on land.
- Most studies investigating changes in the Arctic flora focus on Greenland's vascular flora, despite the importance of bryophytes in the Arctic ecosystem.



The VA project

Digitisation of the labels of about 4450 Greenlandic Sphagnum moss collections (~26 species) from four herbaria:

- Copenhagen (C, c. 4200 specimens)
- Vienna (W, c. 150)
- Meise (BR, c. 50)
- Leiden (L, c. 50)

This effort would lead to a more than 3.5 times global increase in digitised Greenlandic Sphagnum specimens.



Digitisation output

- Copenhagen: 3546 specimens digitised
- Vienna: 157 specimens digitised
- Meise: 20-25 specimens digitised
- Leiden: 23 (6 duplicates from Copenhagen)

All data available through GBIF portal



Scientific output

- Collections have been made accessible and visible
- Data has not yet been used in scientific publications, but it will be in the coming years



Contacts

Synthesys+ TA/VA at

Natural History Museum of Denmark

Martin V. Sørensen (coordinator) mvsorensen@snm.ku.dk

Louise Isager Ahl (administrator)
Louise.ahl@snm.ku.dk





Jonathan Brecko

Royal Belgian Institute of Natural Sciences

Royal Museum for Central Africa

Virtual Access

Monitoring Climate Change, Environmental Pressure on biodiversity and Invasiveness using Xenopus as a model system

Partner institutions







NATURAL HISTORY MUSEUM OF DENMARK UNIVERSITY OF COPENHAGEN

Why Xenopus?

Invasive on four continents Generalist Cryptic species Life history data lacking



Virtual Access - Xenopus as a model system- Jonathan Brecko

Why Xenopus?

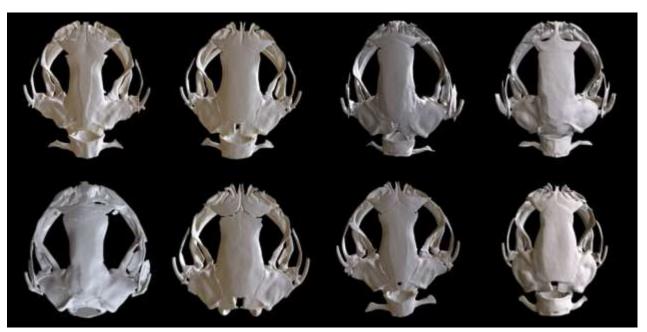
Eats what fits in their mouth Huge environmental pressure Up to 13 sp/m²

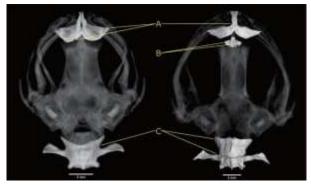


Virtual Access - Xenopus as a model system- Jonathan Brecko

Why Xenopus?

Internal morphology needed





Goodman et al., 2021

Dissco Futures 7-9th February 2023 KBR, Royal Library of Belgium



Virtual Access - Xenopus as a model system- Jonathan Brecko

















Kate Holub-Young

Natural History Museum London

Virtual Access

Digitising freshwater insects – Mobilising data for IUCN conservation assessments







- Mobilise data for IUCN redlisting assessments
- O Freshwater bioindicator species; Mayflies, Stoneflies & Caddisflies
- Focus on occurrence and distribution data
- O Natural History Museum London, Museum für Naturkunde and Royal Museum for Central Africa





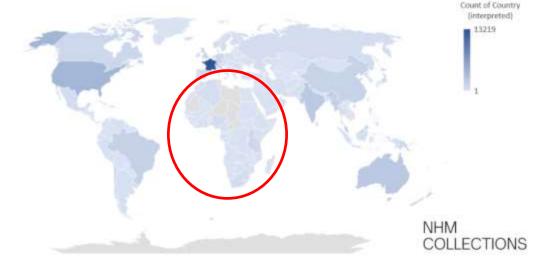
OUTPUTS

- 103,000+ records in total
- Majority imaged and transcribed

From the NHM (80,000+ records):

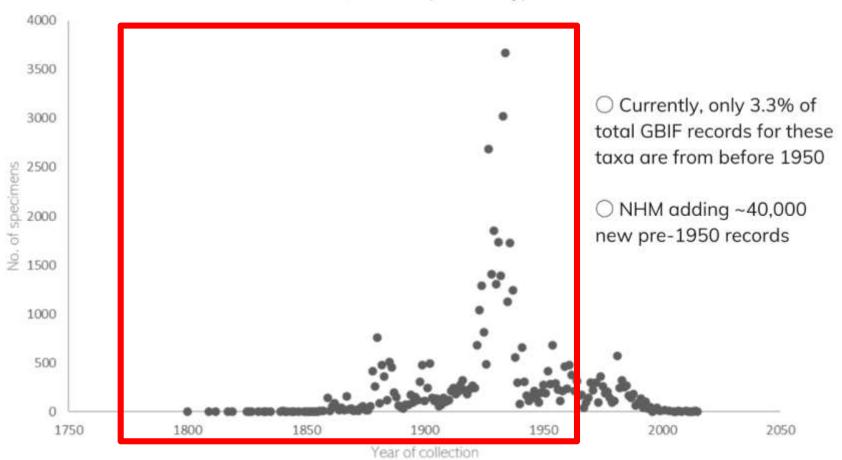
- O 3,646 species from 186 countries
- O More gaps filled by RMCA & Berlin





Spans almost 200 years...

Year of Collection (NHM only)



IMPACTS

Collections

- Increased accessibility, discoverability
- Digitisation workflow development and testing
- Improved long-term storage











IMPACTS

Research

- Increase in requests for diagnostic imaging
- Horizon funded biodiversity genomics work utilising collections data
- Directing future survey locations and target species in Scotland
- IUCN redlisting assessments expected to be fast

Biodiversity Genomics Europe

Acknowledgements

IUCN SSC Specialist Group for Mayflies, Stoneflies and Caddisflies.

- Craig McAdam
- Lyndall Pereira da Conceicoa

RMCA

- Arnaud Henrard
- Larissa Smirnova

NHM

- Ben Price
- Robyn Crowther
- Louise Allan
- DCP team
- DMT

Museum für Naturkunde

- Elena Grigoryeva
- Frederik Berger



Carnation digitized – the incarnation of a best practice VA project









Plantentuin Meise



naturhistorisches museum wien

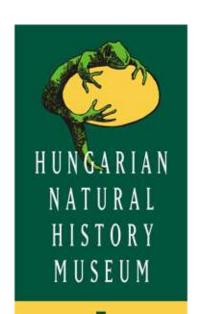


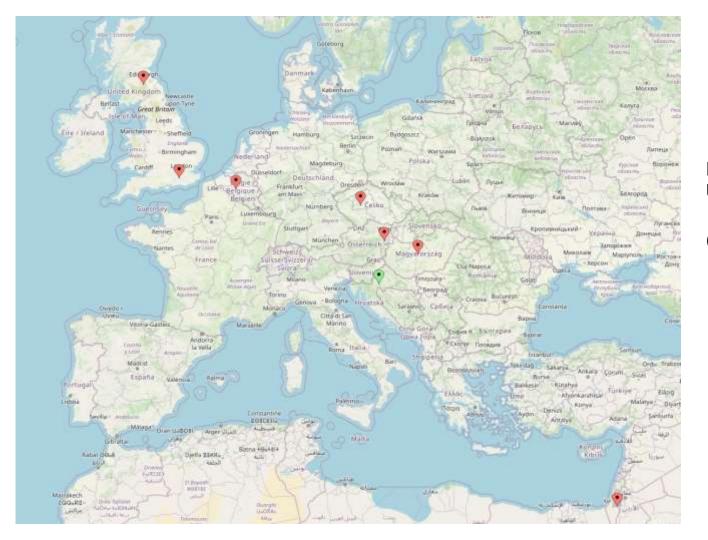


Royal Botanic Garden Edinburgh









Request submitted by the University of Zagreb

(Ana Terlević)

Digitization of Dianthus specimens

Dianthus is the second most important cut-flower crop in the World (crop-wild relatives)



(Suzie Tremmel, CC-BY-3.0)

One of the largest genera in Eurasia BUT no resolved phylogenetic or evolutionary

hypothesis is currently available

Lack of an overview of herbarium collections

of Dianthus

Need for a comprehensive and detailed taxonomic revision!!



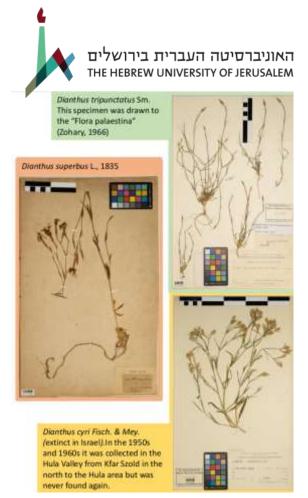


Impressions of the digitization process





(© Meise Botanic Garden, reproduced with permission)



Lessons learnt

		The Future
Collaboration between institutes on the digitization process	Lack of staff and infrastructure	Budget for equipment
Established workflows	Time restrictions	Even improve further on cross- communication during digitization
Highly motivated staff members	Estimating the collection size	
Useful cost books	Interference with other digitization projects: delays	



Karin Wiltschke-Schrotta

Natural History Museum Vienna

Maria Marschler

Natural History Museum Vienna

Virtual Access

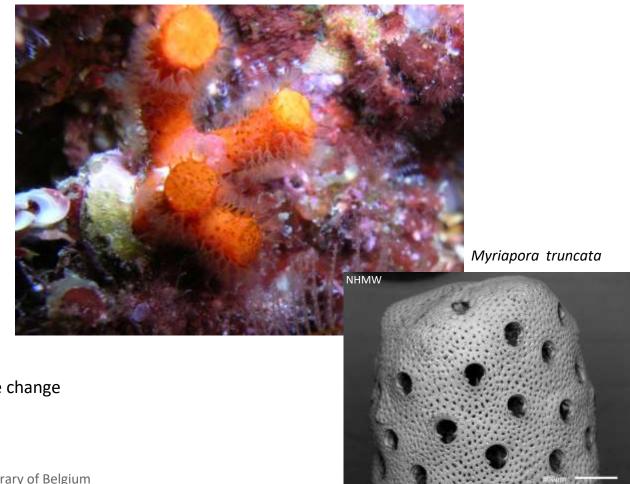
Tiny Animals – Big Pictures: The Bryozoa Project

Virtual Access - The Bryozoa Project - Karin Wiltschke-Schrotta

What are Bryozoa?

- aquatic invertebrates
- sedentary colonies
- colony often calcified
- size of zooid: ca. 0.5 mm

- good indicators in (palaeo-)
 environmental research
- valuable in investigating climate change



Bryozoa Identification Tool (BIT) For Quaternary and Recent Mediterranean And North Atlantic Bryozoans

Requester: Consuelo Sendino, NHM

Aim of the project:

To record, on a worldwide map with SEM photographs, all of the Quaternary and Recent Mediterranean and North Atlantic bryozoan taxa kept in museums in order to help with bryozoan taxonomic identification.

6 institutions

7560 specimens

1137 SEM images

Work in progress











Impact

- cataloguing and identification/revision of the specimens
- high quality data
- implement the knowledge of some groups that are not well known or developed in the collections
- visibility of collections
- scientific cooperations

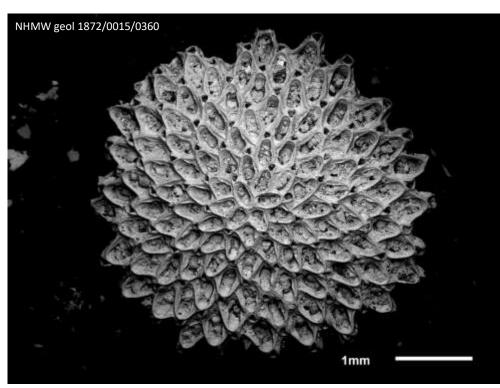


Bollettmo della Società Paleontologica Italiana, 61 (3), 2022, 249-268. Modena

Systematic revision and scanning electron microscopic study of some critical cheilostome bryozoan species of Arthur Waters from the Pleistocene of Brucoli (Siracusa, Sicily)

Emanuela Di MARTINO', Antonietta Rosso & Oleg MANDIC

E. D. Martina, Named History Moscorn, University of Dels, Windows, P.O. Box, 1177, 0415 Ods, Normaly, a functional plan are no Voccessorship assistant. Plantanes and adjust Sach of Centage, Consolidation of Consolidation and Consolidation and



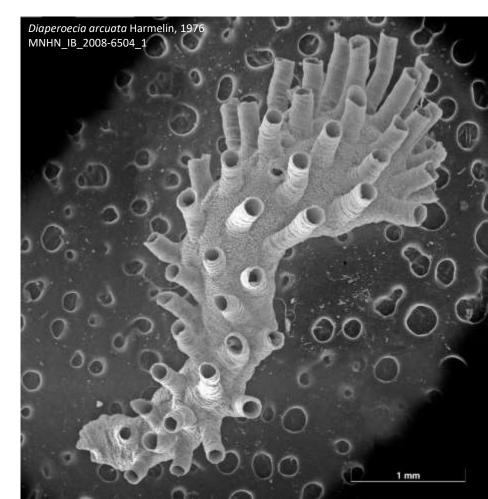
Discoporella umbellata (Defrance, 1823) Monte Mario / Roma (IT) - lower Calabrian (middle Pleistocene)

Virtual Access - The Bryozoa Project - Karin Wiltschke-Schrotta

Challenges

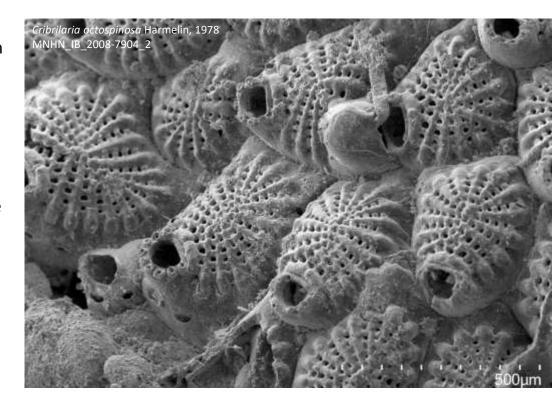
- general: problems allocating resources and staff technical issues
- scientifical: identification/final taxonomic verification
- practical:
 unclear workflow
 difficult pre-digitisation preparation (fragile and
 differently packaged specimens)
 preparation of recent specimens for SEM
 very small / badly preserved samples
 samples with multiple species

lack of a bryozoan expert!



What we learned from this project

- Cooperation with the requesters is essential in special groups like the Bryozoa!
- make the required procedure clear from the beginning of the project
- use synergies in establishing a digitization workflow
- publication of workflow in an open knowledge base
- The Bryozoa project is a good example how institutions can join forces to digitise special groups.



Consuelo Sendino





Begoña Sánchez Chillón



Rivka Rabinovich



Jonathan Blettery

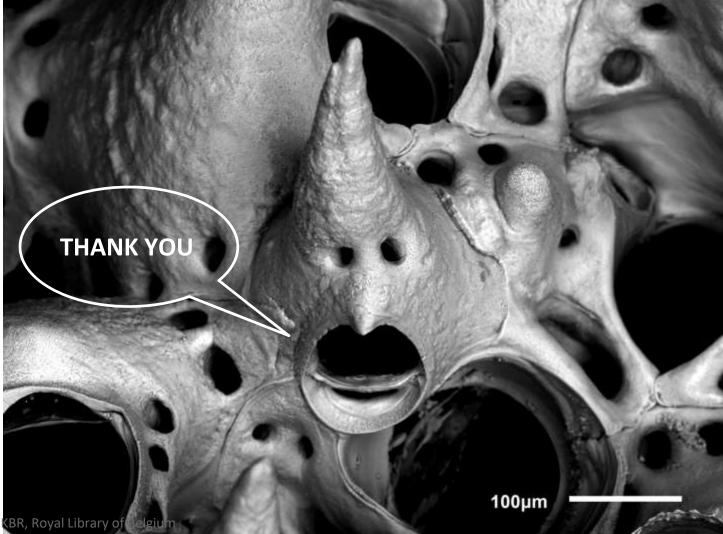


Frederik Berger, Nora Lentge-Maaß



Maria Marschler





The Krantz Project – a diversity challenge

Steffen Kiel & Björn Kröger



















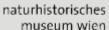








NÁRODNÍ MUZEUM



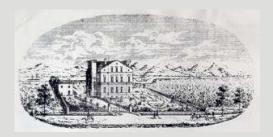






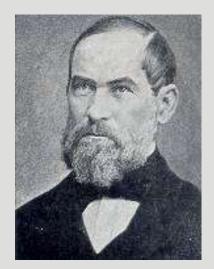
Krantz, Rheinisches Mineralien-Kontor

- Founded as 'mineral shop' in 1833 in Freiberg, Germany,
- moved to Berlin in 1837, then to Bonn in 1850





acquired from renowned scientists world-wide

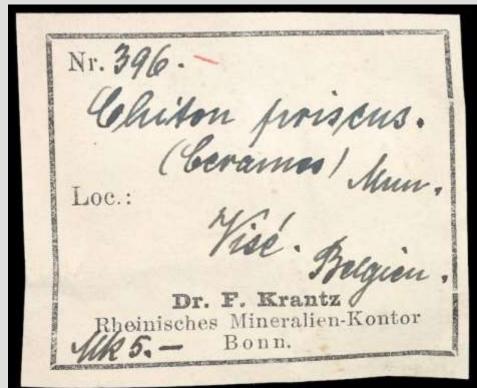


August Krantz 1808-1872

Aims

Digitize the Krantz material of 10 museums around Europe & Israel

- Make available through GeoCASe
- harmonize taxonomic, locality, and stratigraphic information



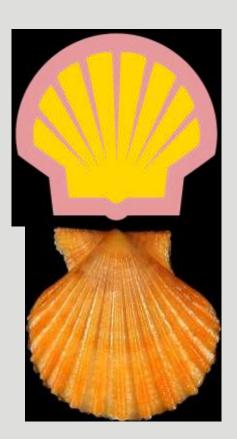
Impact – I

Revealed shortcomings

- digitization/imaging infrastructure & knowledge ('how to photograph specimens')
- Collection Management System issues ('verbatim field'; data standards)
- Data publication

Increased communication

 across departments re staff, protocols, best practices, IT issues



Impact – II

Spotlight on value of historical collections

- Fossil collections sites are temporary!
- Many are lost or presently inaccessible













Sandra Knapp

Natural History Museum, London

Virtual Access
Wheat through the Ages

Virtual Access – Wheat through the ages Sandra Knapp

Wheat

The crop

One of the "big four" calorie providers for human population – up to 20% in some areas

Locally adapted to many parts of the world – grown everywhere

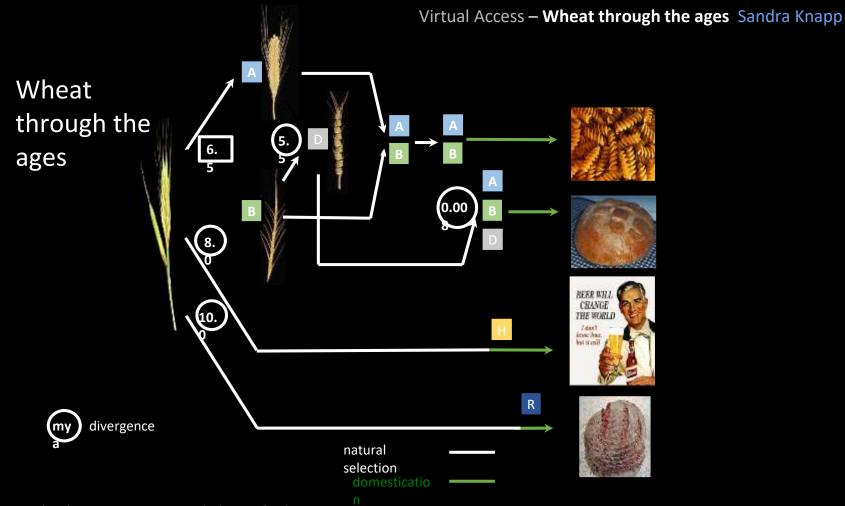
The wheat breeding community

International body of scientists (James Cockram NIAB, Cristobal Uay JIC led this request)

Use much the same material – elite lines, a few landraces

Desire to augment resources for breeding for climate and environmental change





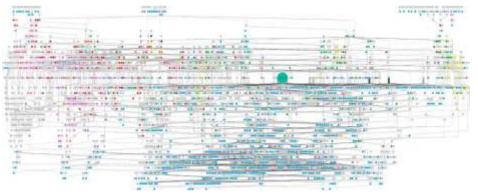
The data

Specimens and sequences

All members of wheat tribe Triticeae from the three institutions

The Percival collection of wheat "ears" from NHM

Sequences from key specimens across time and space

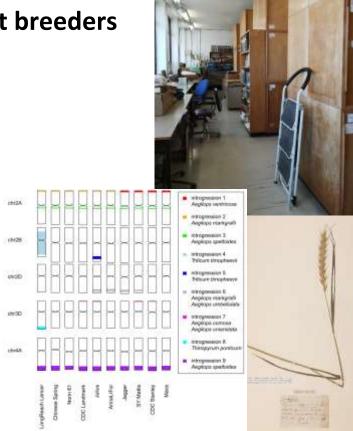


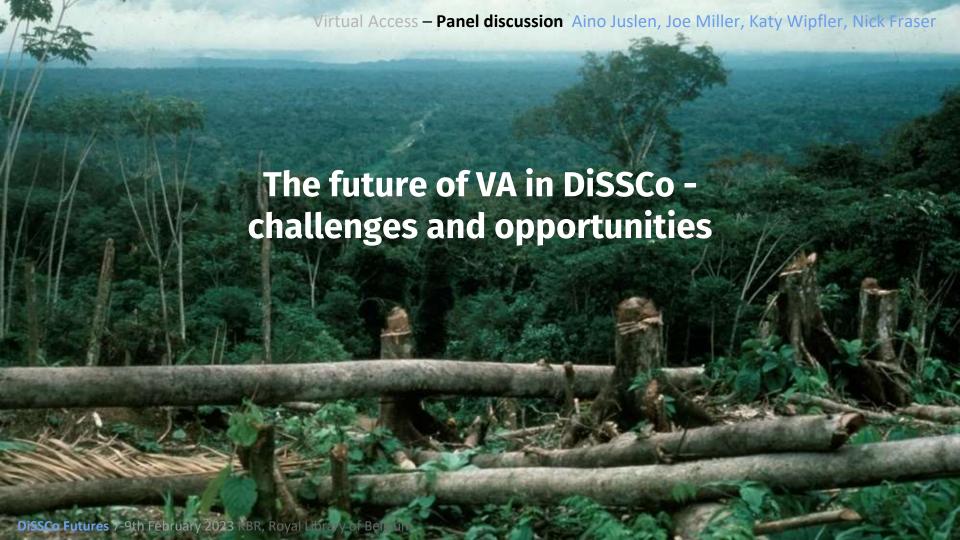




Impact of the virtual access to data for wheat breeders

- Document changes in morphology of landraces and CWR through time with changing agronomic practices
- Identify unexplored wild relatives to test of genome integration
- Complement landrace collection being grown in the field to assess local adaptation – gap filling







(We'll be back at 11:00h CET)



Session:

PHYSICAL ACCESS

Kristina Gorman

Natural History Museum, London, UK

Irit Zohar

Oranim Academic College of Education and Steinhardt Museum of Natural History, Israel

Olivier Lambert

Royal Belgian Institute of Natural Sciences, Belgium

Alex Ball

Natural History Museum, London, UK

Marieke Willems

ELIXIR Hub, Cambridge, UK

Agnès Robin

European Commission, DG Research & Innovation



Physical Access

Convenors: Carole Paleco (RBINS) & Kristina Gorman (NHM)



Synthesis of Systematic Resources

a DiSSCo project



Kristina Gorman

Natural History Museum, London

Physical Access

Two decades of SYNTHESYS Transnational Access

Transnational Access (TA) in SYNTHESYS

SYNTHESYS1 2004 – 2009: 9 TA Calls

SYNTHESYS2 2009 - 2013: 4 TA Calls

SYNTHESYS3 2013 – 2017: 4 TA Calls

SYNTHESYS+ 2019 – 2023: 4 TA Calls

CVNTHECVC+N

SYNTHESYS offers unique research opportunities to scientists worldwide. Transnational Access is provided to:

- European collections comprising more than half of the world's natural history specimens
- World class libraries
- State-of-the-art facilities including imaging, chemical, and molecular laboratories
- · Support from in-house scientists, including researchers, facilities staff, and collections managers

SYNTHESYS will provide finance for:

- Research costs
- International travel and accommodation

- Per diem contribution towards living costs
- · Logistical support at the host institution

BE-TAF: Royal Belgian Brussels; Royal Museu Tervuren; Botanic Garc CZ-TAF: Národní Muze DE-TAF: Botanischer C Museum Berlin-Dahler Naturkunde, Berlin; Se Naturforschung, Frank Müncheberg, Tübinger Staatliches Museum fü

SYNTHESYS will prov Research costs

Contact SYNTHESYS for (Web address: www.synth Email: synthesys@nhm.a Annual Calls for proposal Visits in 2021 will be sched DE-TAF: Botanischer Garten und Botanisches Museum Berlin-Dahlem, Berlin; Museum für Naturkunde, Berlin; Senckenberg Gesellschaft für Naturforschung, Frankfurt, Dresden, Görlitz, Müncheberg, Tübingen and Wilhelmshaven; Staatliches Museum für Naturkunde, Stuttgart; Leibniz Institute for the Analysis of Bodiversity Change (LIB), Museum Koenig Boni and Museum of Nature Hamburg

DK-TAF: University of Copenhagen

Botanic Gardens, Kew; Royal Botanic Garden, Edinburgh

HU-TAF: Hungarian Natural History Museum, Budapest

IL-TAF: National Natural History Collections of the Hebrew University of Jerusalem

NL-TAF: Naturalis Biodiversity Center, Leiden

SE-TAF: Naturhistoriska riksmuseet, Stockholm

Eligibility & limitations:

- User group leader and the majority of the users must work in a country other than the country where the TAF is located.
- Must be able to disseminate results.
- SYNTHESYS+ only: Max. 20% of awarded user days can be to users based outside European Member States and Associated States.

Consortium-agreed limitations:

- Max. 15% of awarded projects can be to researchers based with the consortium
- Max. 10% of awarded user days to researchers who have already visited that TAF with project funds

Physical Access – Two decades of SYNTHESYS Transnational Access Kristina Gorman

Call

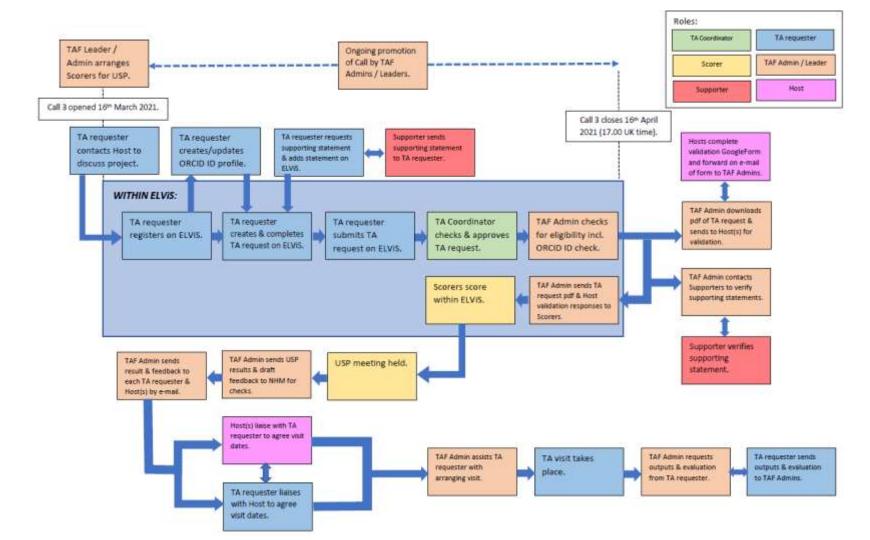
- Publicity
- User applications
- Host comments
- Eligibility checks
- Budget allocation to TAFs

Review

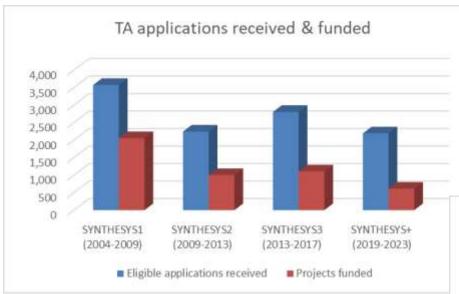
- User Selection Panel reads & scores
- USP meeting
- Compliance checks
- Feedback to applicants

Visit

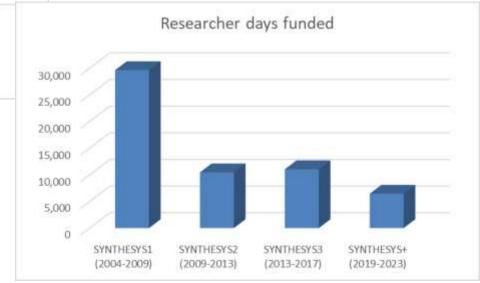
- TAF administrators assist with T+S
- Presentations by users
- User evaluations
- Outputs

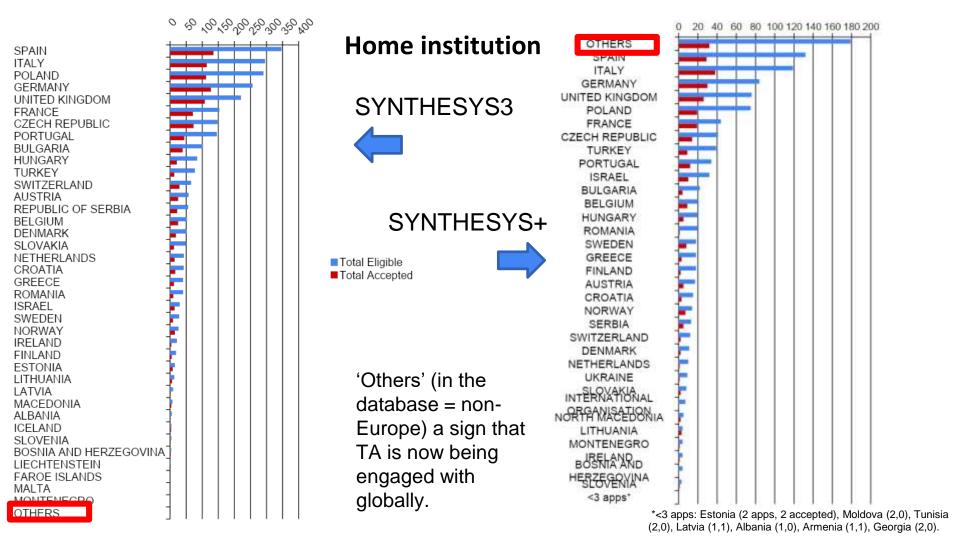


Physical Access – Two decades of SYNTHESYS Transnational Access Kristina Gorman



To date: 4,777 projects and 57,610 working days have been funded.



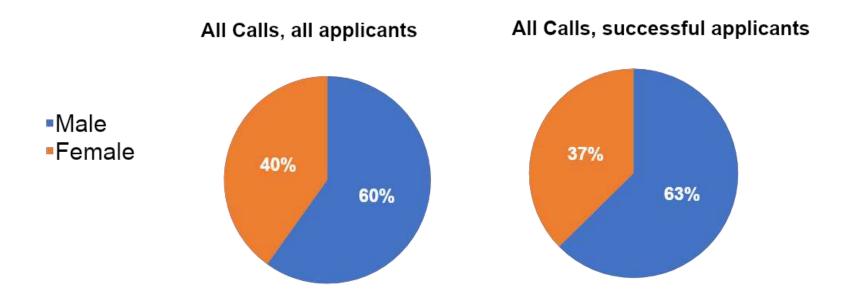




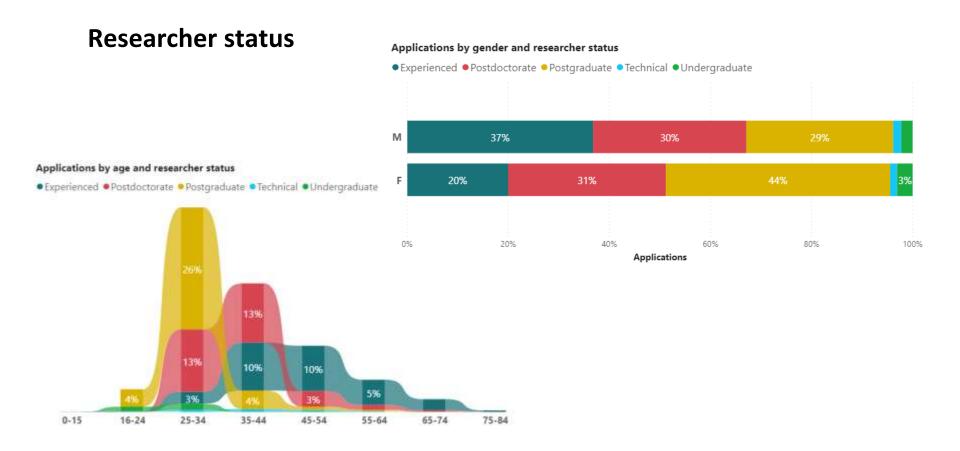
Nationality of accepted applicants

<5 applicants: Bosnia and Herzegovina, Montenegro, Malta, Ukraine, Liechtenstein, Armenia,

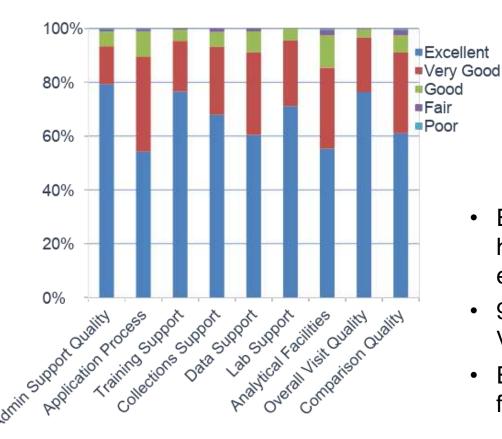
Gender monitoring



Physical Access – Two decades of SYNTHESYS Transnational Access Kristina Gorman



User evaluations



- Exit survey for all Users: used to help improve User experience with each Call.
- 99% of all evaluations rated Good, Very Good or Excellent.
- EC has its own confidential feedback survey.

Outputs

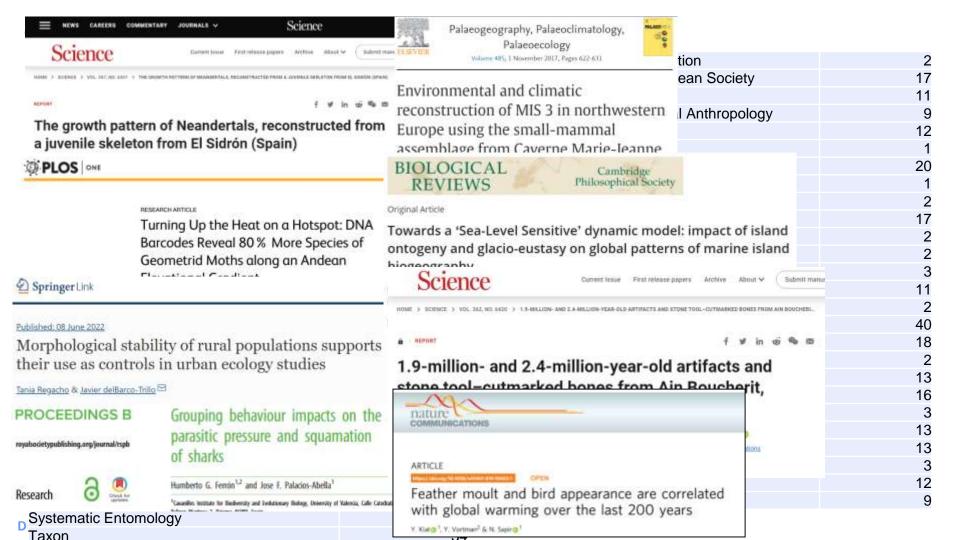
- SYNTHESYS 1-4: >8,000* recorded research outputs.
- >4,600* of which Accepted, In press or Published.

	Total Records	
SYNTHESYS 1**	3,664	
SYNTHESYS 2**	2,100	
SYNTHESYS 3	2,488	
SYNTHESYS +	504	
Total	8,756	

*Underestimate: relies on Users to update outputs on SYNTHESYS portal.

**SYNTHESYS 1 & 2 databases last updated 1 year after the end of the projects.

SYNTHESYS1-4	Accepted	In press	Published	Total
Book/Monograph	21	28	123	172
Database, CD or DVD	3	3	51	57
Non Peer Reviewed	109	38	644	791
Peer Reviewed	247	335	2,830	3,412
Thesis	36	6	133	175
Training	1	0	3	4
Total	417	410	3,784	4,611



THANK YOU!

Hosts and facility / laboratory / collections staff

Scorers + USP Chairs

Vanessa, Vince, Sandy, James and Tom

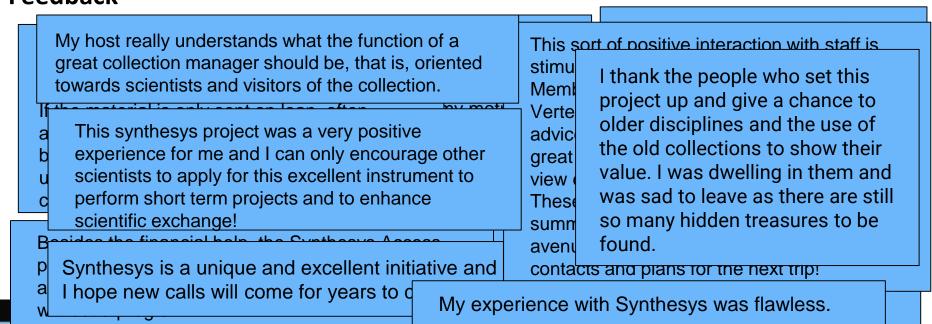
Wim, Wouter and the SYNTH+ JRA1 team

Jose and Ela for the video compilation today

Most of all: all the TAF administrators!!!

Feedback

Physical Access – Two decades of SYNTHESYS Transnational Access Kristina Gorman





THANK YOU

REVEALING SECRETS FROM THE ACHEULIAN CUISINE: THE APPLICATION OF X-RAY POWDER DIFFRACTION (XRD) TECHNIQUE TO IDENTIFY HEAT INDUCED CHANGES IN FISH REMAINS

Irit Zohar

SYNTHESYS+ Transitional Access Research Grant with Dr. Jens Najorka, Core Research X Ray Lab, NHM London















A FEW WORDS ABOUT ME

I am the curator of biological collections housed at Oranim Academic College of Education.

In my research I specialize in the study of fish remains from archaeological sites (inland, coastal, waterlogged, underwater etc.).



Taxonomic identification of fish remains requires the use of diverse reference collections with skeleton of fish collected from a wide range of habitats, examining the osteological characteristic of each species.

For my research I use:

Local reference collection housed at the Steinhardt Museum of Natural History (SMNH), Tel Aviv Universit

Fish collections (wet and dry/skeletons) from various habitats, housed in NHM's worldwide.





SYNTHESYS+

During one of my visits to the ichthyological (wet and skeleton) collections at the NHM London I contacted Dr. Jens Najorka the head of the Core Research X Ray Lab.

I first heard about SYNTHESYS+ from the announcements boards at the NHM in London (and later from e-mail announcements).







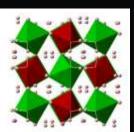


THE X-RAY DIFFRACTION TECHNIQUE

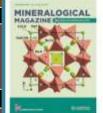
Dr. Jens Najorka is the XRD lab manager at the NHM in London. He is a mineralogist with crystallographic background.

Most of Jens research focus on minerals, and other crystalline materials.

Jens identifies and characterizes minerals that are new to science, and investigate minerals with potential technological importance.



Jens also examines the behavior of minerals at higher temperatures and pressures.



Bridgesite-(Ce), a new rare earth element sulfate, with a unique crystal structure, from Tynebottom Mine, Cumbria, United Kingdom

Part of: Minerals, crystal structures and geochemistry - Peter Williams special issue

Published online by Cambridge University Press: 27 April 2022

RESEARCH ARTICLE | DECEMBER 01, 2022

The new mineral tomiolloite, Al12(Te4+O3)5[(SO3)0.5(SO4)0.5] (OH)24: A unique microporous tellurite structure 📜

Owen P. Missen 🚭; Stuart J. Mills; Michael S. Rumsey; John Spratt; Jens Najorka; Anthony R. Kampf; Brent Thorne

American Mineralogist (2022) 107 (12): 2167-2175.

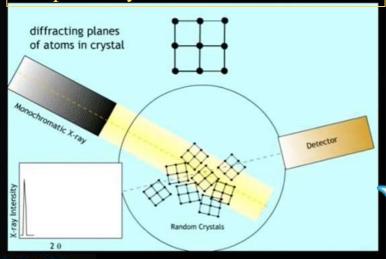
As the XRD lab manager, Jens provides XRD training and supports for researchers (like me).



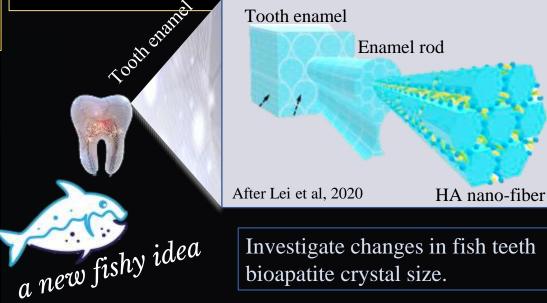
THE X-RAY DIFFRACTION TECHNIQUE

Vertebrates bone and teeth main component is hydroxylapatite (HA), which is made of tiny nano crystals

The XRD technique allows investigation of changes in the bioapatite crystal size.



Studies showed that these crystals are subjected to growth change when stimulated by the temperatures of fire.



Investigate changes in fish teeth bioapatite crystal size.



Following preliminary study with Jens I applied to SYNTHESYS+ (physical access).

I have succeeded in my second application, and was granted **20** working days at the XRD lab in the NHM, London.





20 working days at the XRD lab in the NHM, London.

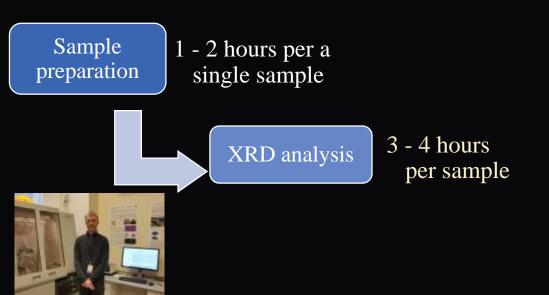
Sample preparation

1 - 2 hours per a single sample



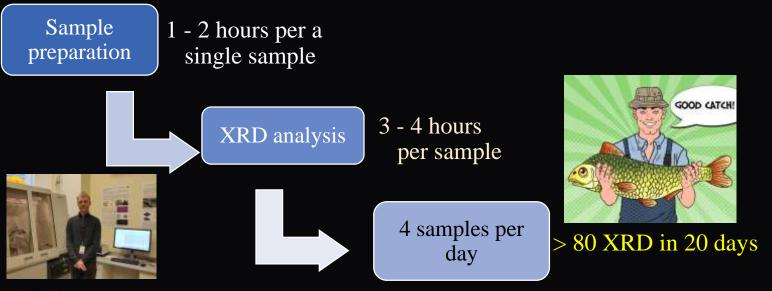


20 working days at the XRD lab in the NHM, London.



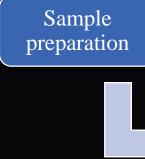


20 working days at the XRD lab in the NHM, London.



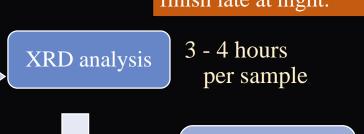


20 working days at the XRD lab in the NHM, London.



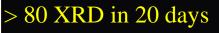
1 - 2 hours per a single sample

Staying at the Queens Gate lodge, allowed me to start my XRD analyses early in the morning, and finish late at night.





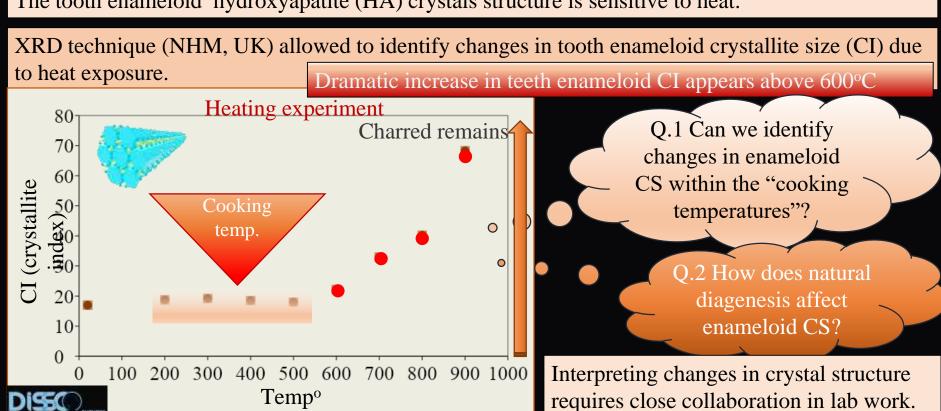
4 samples per day



GOOD CATCH!



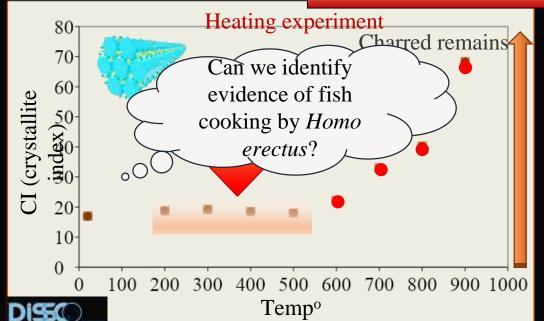
The tooth enameloid hydroxyapatite (HA) crystals structure is sensitive to heat.

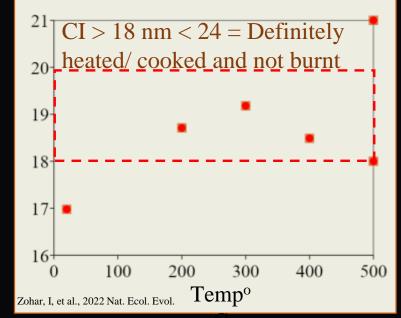


The tooth enameloid hydroxyapatite (HA) crystals structure is sensitive to heat.

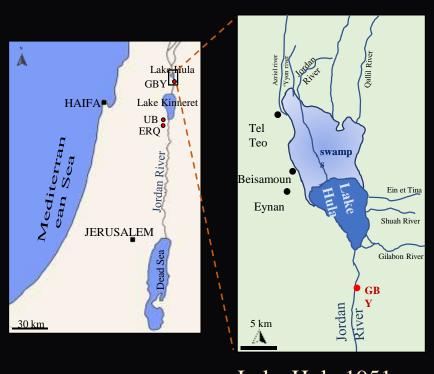
XRD technique (NHM, UK) allowed to identify changes in tooth enameloid crystallite size (CI) due to heat exposure.

Dramatic increase in teeth enameloid CI appears above 600°C





MY RESEARCH: GESHER BENOT YA`AQOV (GBY) ACHEULIAN SITE (0.8 MYA) IN THE JORDAN RIFT VALLY, ISRAEL





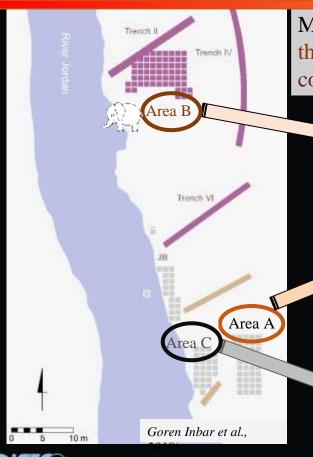




Lake Hula 1951, prior to drainage operations



THE CASE STUDY: GBY ACHEULIAN SITE (0.8 MYA)



More than **43,000 fish remains** were recovered and analyzed from: three excavation areas and 14 archaeological horizons (AH) (the most common vertebrate recovered)

Area B: Fish NISP = 31,3404 11 AH's

Area A: Fish NISP = 10,513 2 AH's; No living floors (Zohar & Biton, 2011 JHE 60)

Area C: Fish NISP= 2,860 2 AH's; Rich in lithic and mammals

(Rabinovich and Biton, 2011, JHE 60)





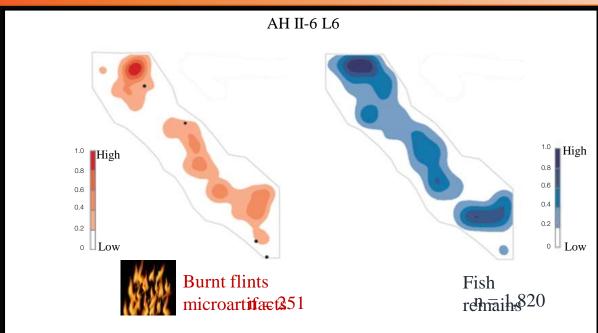






EVIDENCE FOR CONTROLLED USE OF FIRE AT GBY AND THE SPATIAL RELATIONSHIP WITH THE PHARYNGEAL TEETH

Can we correlate between the absence of fish bones, the preponderance of Cyprinidae pharyngeal teeth and the evidence for intentional use of fire at GBY?



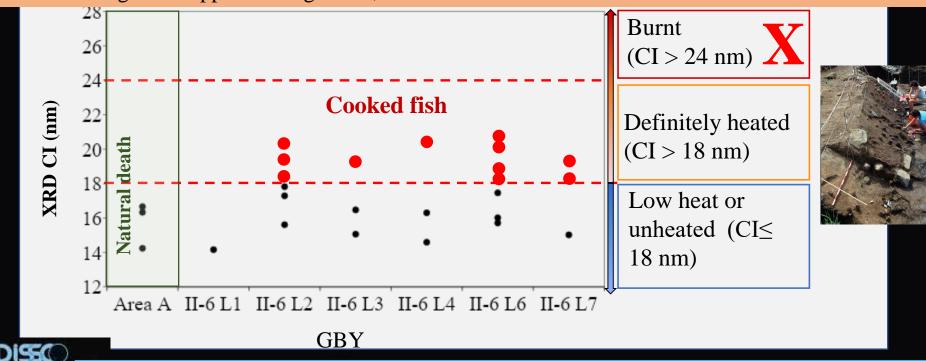
In Area B fish bones were absent and fish teeth spatial distribution accord with that of **burnt flint microartifacts** (hearths).



TEETH ENAMELOID MICROSTRUCTURE AT GBY ACHEULIAN

In GBY Area B AH's II-6 L 1-7 none of the teeth showed evidence of exposure to high heat

Changes in CI are relatively small and correlate with the exposure to low to medium heat (= cooking). If natural diagenesis appear through time, than it will decrease CI.



REVEALING SECRETS FROM THE ACHEULIAN CUISINE: THE APPLICATION OF X-RAY POWDER DIFFRACTION (XRD) TECHNIQUE TO IDENTIFY HEAT INDUCED CHANGES IN FISH REMAINS

nature ecology & evolution

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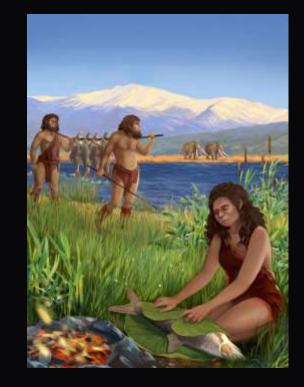
Article Published: 14 November 2022

Evidence for the cooking of fish 780,000 years ago at Gesher Benot Ya'aqov, Israel

<u>Irit Zohar</u> Mira Alperson-Afil, Naama Goren-Inbar, Marion Prévost, Thomas Tütken, Guy Sisma-Ventura, Israel Hershkovitz & Jens Najorka

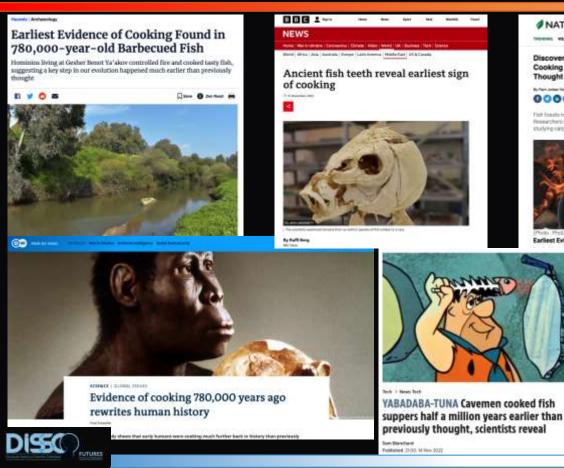
Nature Ecology & Evolution 6, 2016–2028 (2022) Cite this article

2837 Accesses 2614 Altmetric Metrics





FROM THE MEDIA - WORLD WIDE: THE EARLIEST EVIDENCE OF COOKING







Earliest Evidence of Cooking



No. Associal Middle Said Africa Trimpality Status revenueses

Fish fossils show first cooking may have

been 600,000 years earlier than thought After examining casp remains, rescordant claim people who lived Tractor years up that their his self-shore



Clues at ancient lake site reveal earliest known cooked meal

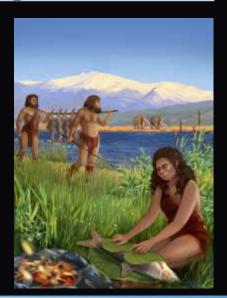


This research succeeded mainly due to the amazing opportunity to conduct the XRD analysis at the NHM, in collaboration with Dr. Najorka.

The personal connection and the ability to analyse the data together with Jens, have been the key for our scientific accomplishment.



THANK YOU



Abubakar Bello

Umaru Musa Yar'adua University, Katsina, Nigeria

Elliot Gardner

Florida International University, Miami, USA

Ricardo Miguel Godinho

Universidade do Algarve, Faro, Portugal

Luca Pandolfi

University of Basilicata, Potenza, Italy

Thien-Tam Luong

University of Turku, Turku, Finland

Marcin Ras

Museum and Institute of Zoology Polish Academy of Sciences, Warsaw, Poland



Physical Access

Video compilation of SYNTHESYS user experiences

Physical Access – Users Perspective





Dr Olivier Lambert, Palaeontologist

Royal Belgian Institute of Natural Sciences



Physical Access - Host Perspective (with a palaeontology bias...)

Physical Access – Host Perspective (with a palaeontology bias...)

Introduction: Research in palaeontology and collections

- Fossils are central to research in palaeontology
- Digitization programs => growing amount of visual data (photos, 3D models) available
- Increased travel costs, ecological questions, time constraints, funding issues...
- O Can we perform good-quality, collection-based research in palaeontology without, or with less physical visits to collections?

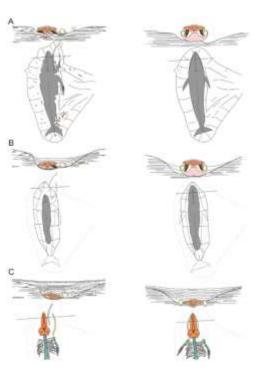
Fossils (and other natural history specimens) are complex physical objects

- Long history between death of an organism and entrance of the fossil in collection
- Final object very different from the original individual
- Detailed observations (with the fossil in hand) can help reconstructing this history and distinguishing between genuine anatomical features and post-mortem damage

Fossils (and other natural history specimens) are complex physical objects



Burial and fossilization



Excavation



Bosio et al. 2021

T. Hubin (RBINS)

Fossils (and other natural history specimens) are complex physical objects

Preparation



Entrance in collection



T. Hubin (RBINS)

Fossils (and other natural history specimens) can be extremely rare and precious

- Long distance loans as an alternative to visits
- Risks associated with the sending of specimens
- Types and figured specimens are often not allowed to travel abroad (Heritage service regulations)







Physical Access – Host Perspective- Olivier Lambert

Long-forgotten specimens

- Unpublished material
- Lost / misclassified fossils
- Loss of local expertise





The Palaeontological Association www.palass.org

[Palaeontology, Vol. 56, Part 1, 2013, pp. 95-127]

TAXONOMIC REVISION OF ISOCETUS DEPAUWI (MAMMALIA, CETACEA, MYSTICETI) AND THE PHYLOGENETIC RELATIONSHIPS OF ARCHAIC 'CETOTHERE' MYSTICETES

by MICHELANGELO BISCONTI , OLIVIER LAMBERT^{2,3} and MARK BOSSELAFRS^{3,5}

³Museo di Storia Naturale del Mediterranos, via Ruma 234, 57140 Livorno, Italia; e-mali zoologia,museo@provincia.livornosi

Département Histoire de la Terre, Muséum National d'Histoire Naturelle, Rue Buffon 8, 75005 Paris, France

Royal Belgian Institute of Natural Sciences, Rus Vassier 29, 1000 Brassels, Belgium

*Zerland Royal Society of Sciences, Middelburg, The Netherlands

"Corresponding author.





Zoological Journal of the Linnean Society, 2016, 177, 450-474. With 14 figures

Fragilicetus velponi: a new mysticete genus and species and its implications for the origin of Balaenopteridae (Mammalia, Cetacea, Mysticeti)

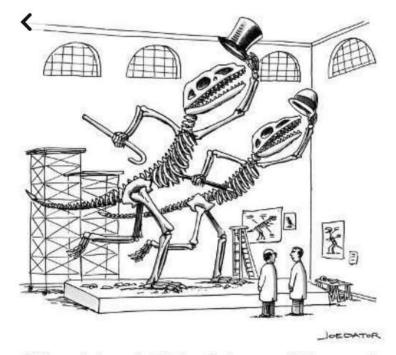
MICHELANGELO BISCONTI¹⁸ and MARK BOSSELAERS²

San Diego Natural History Museum, 1788 El Prado, California 92101, USA Royal Belgian Institute of Natural Sciences, 29 Vautierstraat, 1000, Brussels, Belgium

Fossils as objects for discussion

- Fossil interpretations
- Discussion with fossils in hands => connections and future collaborations
- Highly valuable meetings with foreign experts for local Master and PhD students (and vice versa), incl. Synthesys seminars





"This particular species is believed to have travelled in troupes."

Bridge to other RBINS collections

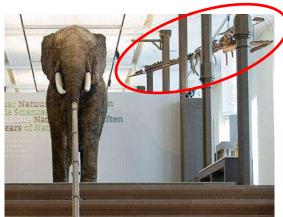
- e.g., link with modern vertebrate collection
- Any other part of our collections for which digitization is less advanced





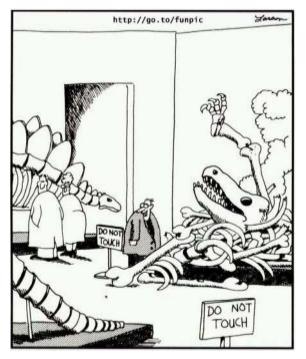
Scientific visitors for the monitoring of collections

- Fossils with preservation problems
- Need for further preparation/consolidation
- Identification of priorities for digitization (micro CT, SEM...)





M. Buono, Puerto Madryn, Argentina



Unequal access to scientific collections

- General decrease of financial support for physical visits
- Colleagues with more limited means will be asked to rely more heavily on digital data
- Others with more funding will keep traveling, and benefit from different (though complementary) datasets
- Increased gap for access to collections, facilities and local expertise?
- => support for physical visits should be maintained (or even strengthened?)

Physical Access – **Host Perspective** – Olivier Lambert



Beáta Papp

Hungarian Natural History Museum, Budapest, Hungary

Guillaume Billet

Muséum national d'Histoire naturelle, Paris, France

David Williams

Natural History Museum, London, UK

Nour-Eddine Jalil

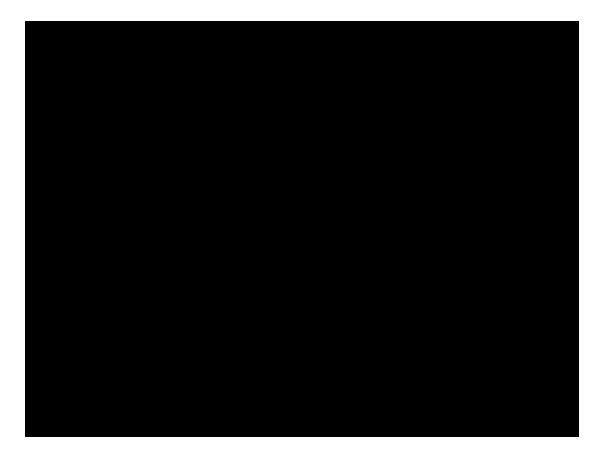
Muséum national d'Histoire naturelle, Paris, France



Physical Access

Video compilation of SYNTHESYS host experiences

Physical Access – Hosts Perspective



Hosting SYNTHESYS visitors from the perspective of a lab manager

Alex Ball a.ball@nhm.ac.uk



A long history of laboratory-based research

A history of Innovation in Imaging and Analysis

Chemical analytical labs set up in 1867 - Mervyn Herbert Nevil Story Maskelyne.

New labs built at the South Kensington site in 1881 were in use until the late 1990s when the labs moved to their current location.

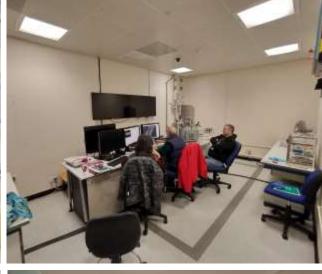
X-ray diffraction labs were set up in the 1930s SEM and electron micro-probe labs established in the mid 1960s.

Micro-CT scanning started in the early 2000s alongside laser ablation ICP-MS.

Most recent developments in 3D scanning, 3D printing and visualization.













NHM provides an unrivalled range of instrumentation and skilled operators with experience in working with a wide variety of materials.

Sample preparators

Geochemists

Imaging specialists

Analytical specialists

Data analysts

50 instruments

18 staff

Microscopy

X-ray diffraction

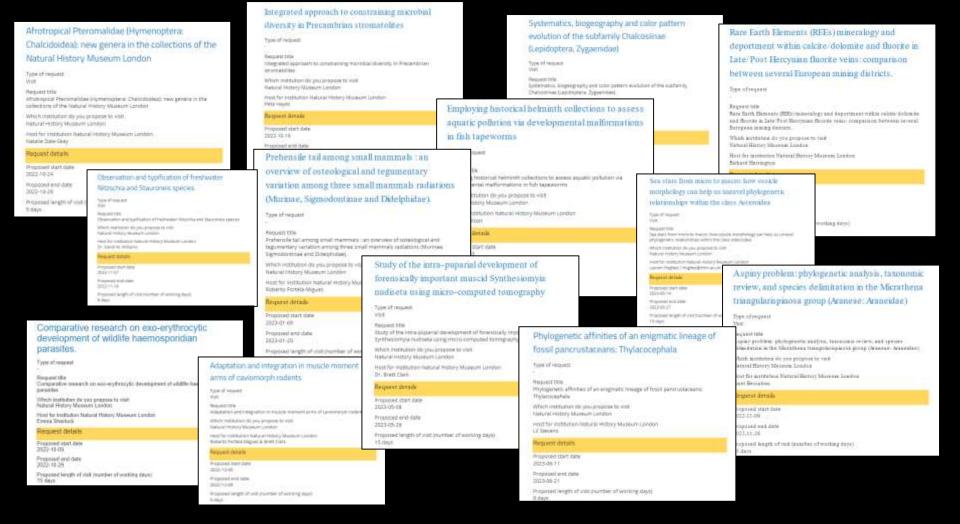
3D scanning

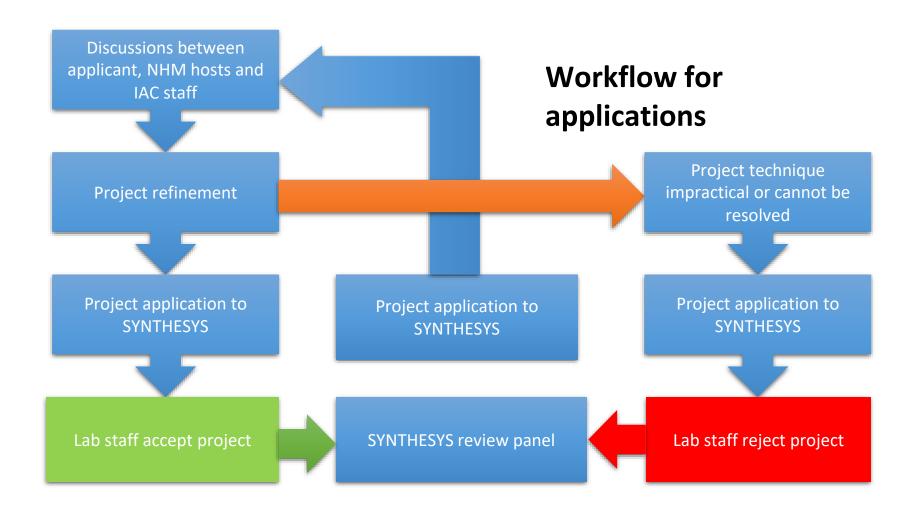
Geochemical analysis

Micro-CT

Organic analysis

Analytical EM and EPMA





Start E	ind	Requir 1	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
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03-Feb	14 February 2014	3 days Zeiss Ultra Plus, 1 day TEM		2 days 2	eiss Ultra	Plus, 5 de	ays SBIL	microsco	ру								
12-May	30 May 2014	5 days Zeiss Ultra Plus			Ü.												
07-Feb	27 February 2014	7 days Ze			110		44					-		7 days Ze	iss Ultra	Plus	
12-May	30-May	3 c					- 4						50				
03-Feb	15 February 2014	8 days Z			i i	8 days Zei	ss Axioc	am					27				
03-Mar	12 March 2014	1 day Zeiss Ultra plus, 1 day Cameca															
21-Apr	09 May 2014	2 days LEO, 2 days Cameca, 3 days micro-C															
23-Jun	03 July 2014	2 days Ultra Plus, 1 day Evo, 3 days Camec															
14-Jul	24 July 2014	micro															
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31-Mar	18 April 2014	1 day Zeiss Ultra plus,															
17-Mar	03 April 2013	14 days laser ablation ICP-MS															
17-Mar	28 March 2014	2 day															
10-Mar	22 March 2014	8 days Ze			_												
16-Jun	27 June 2014	2 days															
10-Mar	21 March 2013	4 days Cameca,															
01-Jul	30 July 2013	5 days LEO, 5 days															
17-Feb	07 March 2014	4 days Z€													-	-	
13-Jan	07 February 2014	17 days LEO															
18-Aug	27 August 2014	1 day Zeiss Ultra Plus															
01-Jun	11 June 2014	11 days Zeiss Ultra Plus															
16-Jun	22 June 2014	1 day Zeiss Axiozoom in the SBIL															
24-Mar	11 April 2014 5	5 days Zeiss Ultra Plus, 6 days high resolu															
31-Mar	25 April 2014	3 days Solution ICP-MS, 2 days solution IC						-									

Start E	ind	Requir 1	5 6 7 8 9 10 11 12 13 14 15 16 17 18 19
01-Jun	21 June 2014	2 days Zeiss Ultra Plus	
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03-Feb	15 February 2014	8 days z	8 days Zeiss Axiocam
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21-Apr		2 days LEO, 2 days Cameca, 3 days micro-C	
23-Jun	03 July 2 14 2	2 days Ultra Plus, 1 day Evo, 3 days Camec	
14-Jul	24 July 2014	micro	
27-Jan	21 February 2014	Zeiss axiocam (2 days) - pi	2 days Zeiss Axiocam or Axiozoom
03-Mar	21 March 2014	4 days Cameta, 2 days solution ICI	
28-Apr	23 May 2013	10 days micro-CT	
17-Mar	21 March 2014	1 day Zeiss axiocam (probably bet	
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10-Jun	21 March 2013	4 days Cameca,	
01-Jul	30 July 2013	5 days LEO, 5 days	
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16-Jun		I day Zeiss Oltra Pius	
24-Mar		days Zeiss Ultra Plus, 6 days high resolu	
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31-Mar	25 April 2014	3 days Solution ICP-MS, 2 days solution IC	



Training and Development

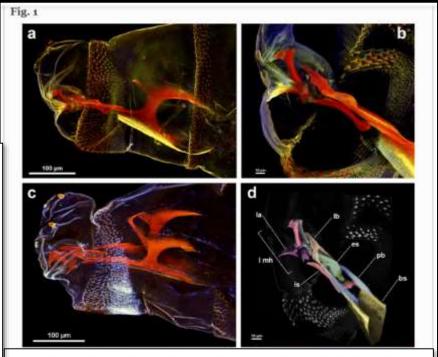






Innovation and technical development

In conclusion, CLSM and 3D reconstruction (Fig. 1d) are excellent techniques for visualizing fine, complex, autofluorescent structures of Dipteran larvae, if appropriate clearing techniques are first used. CLSM application can be an invaluable source of data for studies of larval morphology of Cyclorrhapha by way of taxonomic diagnoses, character identification and improvement in characters homologization. We recommend application of 10 % KOH for 24-48 h (depending on pigmentation intensity) and subsequent mounting in Euparal. CLSM could have a profound impact on the quality of information compared to more traditional methods of imaging. Cephaloskeleton details in the first instars of Cyclorrhapha have been recently recognized as valuable for taxonomic purposes (e.g., Szpila et al. 2013, 2014). However, their size and position relative to other sclerites obscure detailed descriptions. Thus, we recommend examination of cephaloskeleton of the first instar of other cyclorrhaphan Diptera with CLSM, because as it has been show herein, this method better reveals the shapes and positions of individual structures and particularly their interconnections, as compared to standard light microscopy. In the successive larval instars, despite relatively bigger size of the cephaloskeleton sclerites, observation of borders between closely apposed sclerites (see Grzywacz and Pape 2014) can still cause problems. Thus, also for the second and third instars, CLSM and especially 3D reconstruction are highly recommended for better understanding of cephaloskeleton details.



Confocal laser scanning microscopy as a valuable tool in Diptera larval morphology studies

Andrzej Grzywacz - Tomasz Góral - zysztof Szpila, Martin J R Hall

Affiliations + expand

PMID: 25231077 PMCID: PMC4200345 DOI: 10.1007/s00436-014-4125-0

Free PMC article



Outcomes for SYNTHESYS visitors

- Introduction to new equipment and techniques
- Development of new methodologies and ways of working
- Joint publications with NHM staff and laboratory staff
- Joint grant applications and fellowships
- PhD studentships based on new methodologies
- Long-term collaborations with NHM staff
- Post-doctoral appointments at the NHM
- Staff positions at the NHM

Key takehome message

- Excellent support from the NHM SYNTHESYS office
- Clear guidelines and expectations
- Fast response times and good communications between lab staff, NHM hosts and applicants
- Good planning within labs to meet user demands
- Flexibility from NHM staff researchers to accommodate visitor demands
- Expert lab staff can flexibly accommodate visitor demands
- New workflows or techniques developed and implemented in response to user demands contribute to NHM research excellence



Marieke Willems

Project manager Elixir Hub

ELIXIR and BiCIKL: Advancing research in Biodiversity

ELIXIR Europe

ELIXIR is an intergovernmental organisation that brings together life science resources such as

- databases
- software tools
- training materials
- interoperability resources
- compute resources
- data management support

The goal of ELIXIR is to coordinate bioinformatics resources from across Europe so they form a single infrastructure.



ELIXIR – what do we do

We build life science informatics capacity and infrastructure in Europe, connect and develop a network of experts and provide hundreds of high quality services and resources available to all



Databases



Training materials



Software tools



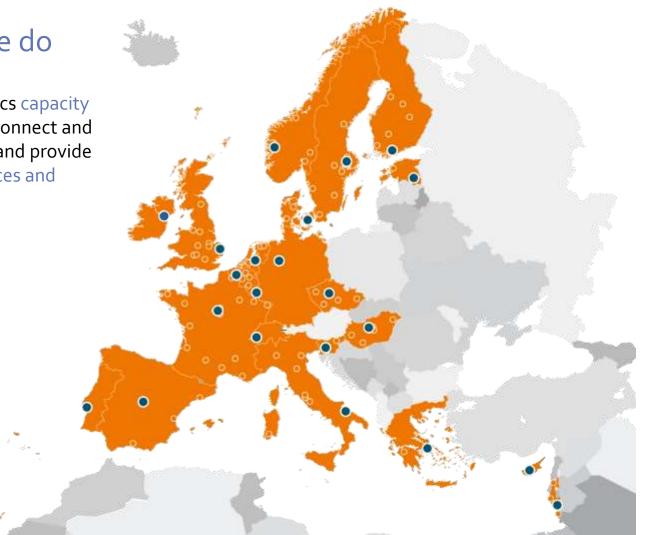
Data standards



Compute resources



Scientific experts



ELIXIR – why we are needed



Managing and sustaining the important biological data, software and digital objects generated across Europe is highly complex, and not a task for a single country or institution



Long-term transnational coordination is required to coordinate funding submissions to ensure the longevity of bioinformatics resources



ELIXIR provides the coordination to connect national life sciences data infrastructures into a single infrastructure that supports data and knowledge exchange and collaborations



National data infrastructures, brought together through ELIXIR Nodes, run hundreds of services and resources available free of charge to the worldwide life science community











What are research and innovation infrastructures?



Infrastructures are not only large physical structures, such as buildings and transport networks, but also services and collections of resources



Research infrastructures are the facilities, resources and services that enable research and innovation



Research infrastructures take a long time to plan and build and most need to have long operational lifespans



Supporting research and innovation infrastructures **enables the next generation of researchers and innovators**



How we work

ELIXIR brings together **groups** of experts from different technological areas, scientific domains and ELIXIR Nodes

Cutting edge internal projects are funded to further encourage collaborations

Technical and training coordinators based in the of experts to work together

Platforms









The five ELIXIR Platforms develop and coordinate crossdomain services across ELIXIR.

Communities



FLIXIR Communities work in a particular life science domain and give feedback on the Platform services.

Focus Groups



Focus Groups are informal groups that look at emerging areas of interest in life science. Most are open to non-ELIXIR members.

Internal projects



Internal projects fund the Platforms and Communities to develop resources, and encourage collaboration across the Nodes.

Coordinators



Technical and Training Coordinators advise the Platforms and promote collaboration between the Platforms and the Nodes.



https://elixir-europe.org/how-we-work

ELIXIR Communities – connecting infrastructure & life science experts



Formed around domain experts in ELIXIR Nodes (including non-ELIXIR partners)



Provide a mechanism for long-term collaborations with other ESFRIs and large-scale initiatives



Drive service developments in the ELIXIR Intrinsically Disordered Proteins



Provide a framework to develop and maintain community standards



The <u>ELIXIR Communities Handbook</u> tells you what a Community is, who can join, what the benefits are, and how Communities are structured.



ELIXIR's key stakeholders



ELIXIR Nodes

23 ELIXIR Nodes 220+ institutes 800+ scientists



Users

Bioinformaticians 500,000+ life science researchers Users in industry



Funders & decision makers

European Union National funding agencies ESFRI delegates ELIXIR Board members



Collaborators

ESFRI RIs Global initiatives (GA4GH, Galaxy) National initiatives (Australian BioCommons, NIH)

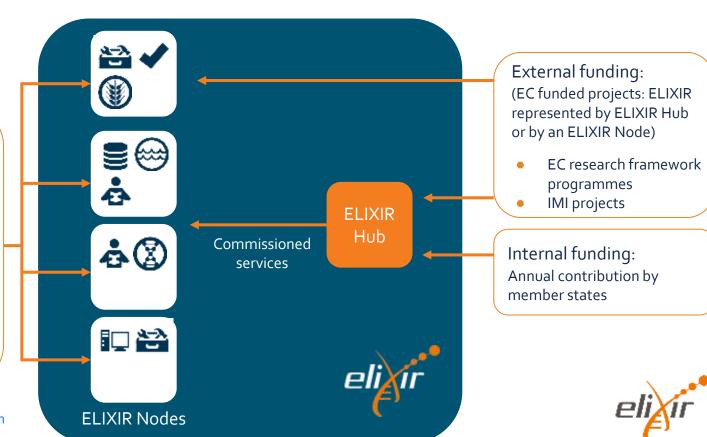


ELIXIR's funding model

Node funding:

- National roadmap funding
- Competitive research grants
- EU Structural Funds or Recovery and Resilience Facility (RRF)
- Trusts and foundations
- Industry collaboration

https://elixir-europe.org/aboutus/how-funded/sustainability-plan



ELIXIR flagship events

BioHackathon Europe

- Bringing together bioinformaticians for five days of hacking
- Five successful annual events since 2018
- Projects to advance open source infrastructure for data integration to accelerate scientific innovation
- Supporting operations across ELIXIR
 Platforms, Communities and Focus
 Groups through technology
 implementations (e.g. FAIR, identifiers,
 metadata standards, ontologies and
 metadata catalogues)



Innovation and SME Forums

- Approximately two one-day events per year
- Providing Small to Medium Sized Enterprises (SMEs) the opportunity to present their innovative ideas
- Enabling companies to learn more about current and emerging ELIXIR services
- Forging strong links with the local ELIXIR Node representatives running ELIXIR services

ELIXIR Bioinformatics Industry Forum (EBIF)

- One-day annual event
- Discussions with industry experts around visionary ideas, bottlenecks and solutions to major challenges in the data-driven life science sector
- A forum for knowledge exchange and collaboration in the pre-competitive space
- Networking opportunities with bioinformatics opinion leaders, academic experts in ELIXIR and the commercial sector







BiCIKL

Advancing research in Biodiversity

Zooming in on calls for transnational access to biodiversity infrastructure and services



···· The three realms of biodiversity data



Primary biodiversity data











Molecular data









Literature













···· The problem

- Biodiversity data deluge:
 - 500 million pages of published literature
 - 2 billion specimens in collections
 - 1.8 million species described
 - X billions of gene sequences & genomes
- The precious data in the legacy literature: How do we extract and re-use it to transform it into actionable knowledge?
- How do we link digital objects together?
- Where and how do we store, annotate, manage and use links between data?





···· The BiCIKL Pillars

Holistic targeted assembly of interlinked, machine-readable FAIR biodiversity data









···· 2 open calls for transnational access to biodiversity infrastructure and services

Specifically the open calls aim to:



Enable trans-national access to data and services provided by leading research infrastructures to named users who have submitted a defined use case via a project call process.



Attract users to the new community and help establish BiCIKL as an enabling function for Biodiversity specialists across Europe.



Address specific scientific or technical biodiversity data challenges presented by the applicants and,



Understand how the BiCIKL Community can better support the scientific questions that arise from across the biodiversity world in the future.



Pilot Projects advancing research in Biodiversity

Lestid Damselflies: linking digital data sets, treatment materials citations, collections databases, and phylogenies, to enhance data exchange





Symptome A

milant Carrièratore

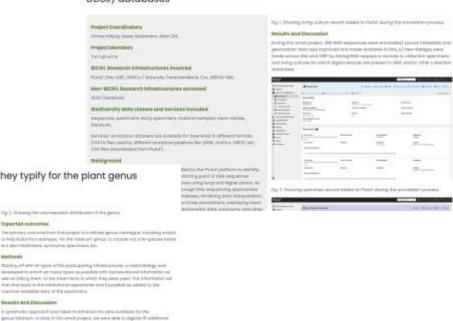
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Mary Series Principles (Series Street, Street,

WEIR), Research Influstructures Invelved

Interactions of taxa based on public DNA sequences in INSDC (NCBI, ENA, DDBJ) databases





many to project the grants to easilies the passibilities in which my seek.

Spierum debamani L

Expected suffrages



Connect and stay up to date with the ELIXIR activities

Twitter

Follow our Twitter for daily updates of upcoming ELIXIR events and ELIXIR-related research outcomes.

@ELIXIREurope

LinkedIn

Follow our LinkedIn for event informations and new job vacancies in ELIXIR Hub.

YouTube

Follow our YouTube channel for recordings of ELIXIR webinars and workshops.

ELIXIR Europe

Webinars & events

Check out ELIXIR's event page for upcoming webinars and events.

company/elixir-europe

https://elixir-europe.org/events

PHYSICAL ACCESS- ELIXIR and BiCIKL: Advancing research in Biodiversity- Marieke Willems



European Commission's perspectives on transnational access to research infrastructures



Agnès Robin
Head of Sector
DG Research & Innovation
European Commission

DiSSCo Futures 8 February 2023

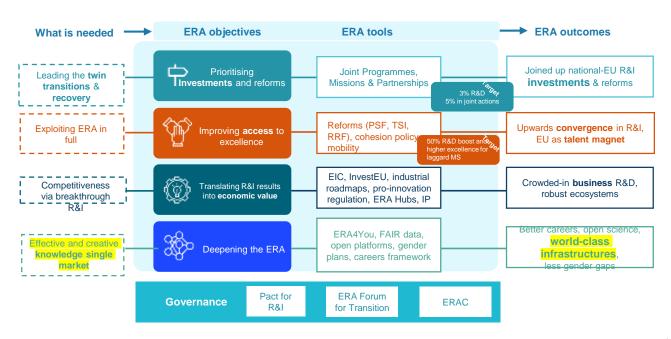


Content

- Policy context: European Research Area and broader EU priorities
- Achievements
- Transnational access under Horizon Europe
- Challenges perspectives
 - Crises (Covid-19, resources incl. energy)
 - Green transition, environmental footprint
 - Digital transition



A stronger European Research Area (ERA) for the future





Focus of RI policy in the ERA

From a fragmented, un-coordinated Research Infrastructures landscape



To an integrated, interconnected Research Infrastructures ecosystem

European Research Area 2000



European Research Infrastructures Policy

Pooling resources (ESFRI Roadmap, ERIC framework); coordination; **open access**; connections between facilities; exchange of best practice; connecting research communities

New European Research Area 2021



European Research Infrastructures Policy

RI sustainability; consolidation of the landscape; strengthening RI services; **broader access**; innovation and technology development; increasing impact ⁿ_{sion}

ERA Policy Agenda: Research Infrastructures (1)

Deepening a truly functioning internal market for knowledge



Action 8 - Strengthen sustainability, accessibility and resilience of research infrastructures in the ERA

Set of foreseen activities

- Strategic analysis of the European Research Infrastructure landscape;
- Broader and more sustainable access for all countries to European research infrastructures
 and their services and revision of the European Charter of Access to Research Infrastructures;
- Update of the ESFRI Roadmap and implementation of the research infrastructures performance monitoring framework;
- Report on the ERIC Framework;
- Increased cooperation between research infrastructures, e-infrastructures and stakeholders, including through EOSC:

ERA Policy Agenda: Research Infrastructures (2)

Challenges to be addressed

Ensuring new investments and sustainable funding for existing research infrastructures

Increasing the impact of research infrastructures investments on economy and society

Equal access to services provided by European research infrastructures

A more targeted priority setting focused on scientific and political needs

These challenges are also ackowledged by ESFRI in the Strategy Report of the Roadmap 2021



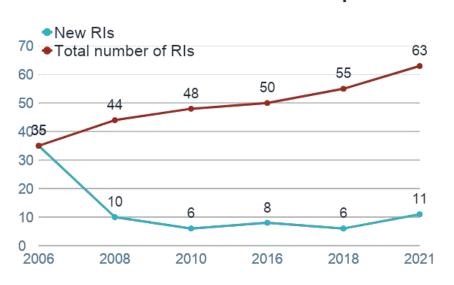
Open access to RIs in the ERA - what have we done?

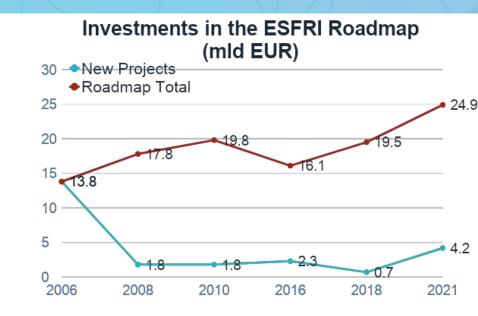
- Developing Pan-European RIs operating under excellence-based open access principle
 - ESFRI Roadmap RI incubator (41+22=63), 6 broad thematic areas, single-sited and distributed preparation and implementation supported by the EU, investments financed by national governments and EU regional development and cohesion funds (around EUR 25 billion)
 - European Research Infrastructure Consortium (ERIC) legal framework (implementation), special legal entity for RIs, members countries and international organisations, 25 ERICs
- European RI networks set up through EU research programme (joint research activities, networking, access provision) opening up national RIs, common access programmes,
 H2020 90 networks, 37.000 researchers supported, open to international members and users
- European Charter for Access to Research Infrastructures (2016)



ESFRI Roadmap – ambitious investment agenda

RIs on the ESFRI Roadmap



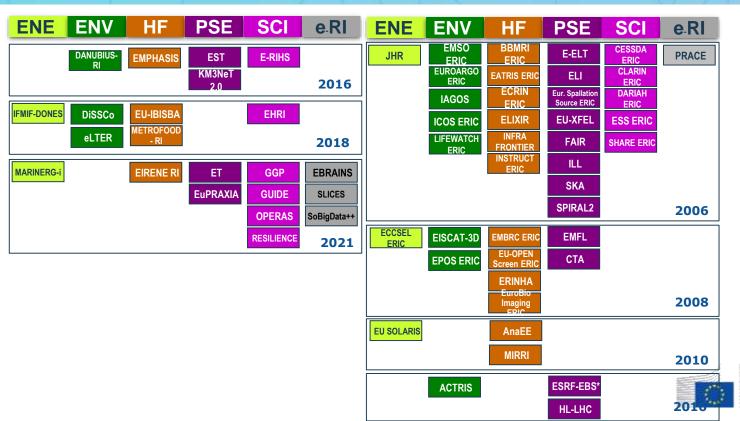


ESFRI RIs become more inclusive – significant membership growth in Landmarks (important role of ERICs) + increasing political support for new Projects



ESFRI Roadmap 2021

22 ESFRI Projects (11 new) 41 ESFRI Landmarks (4 new)



The current ERIC landscape

Health and Food

AnaEE-ERIC
BBMRI-ERIC
EATRIS ERIC
ECRIN-ERIC
EMBRC ERIC
EU-OPENSCREEN
ERIC
Euro-Biolmaging ERIC
Instruct-ERIC
MIRRI-ERIC

Physical Sciences and Engineering

CERIC-ERIC
ELI ERIC
European Spallation
Source ERIC
JIV-ERIC

Social and Cultural Innovation

CESSDA ERIC
CLARIN ERIC
DARIAH ERIC
ESS ERIC
SHARE-ERIC

Environment

EMSO ERIC
EPOS ERIC
Euro-Argo ERIC
ICOS ERIC
LifeWatch ERIC

Energy

ECCSEL ERIC EU-SOLARIS ERIC



Highlight on recent ERICs and ERIC applications

Year	ERIC (lead country)	Field	Description
New ERICs (Commission Decision)	AnaEE (FR)	Health & Food / Environment	Analysis and Experimentation on Ecosystems (Commission Decision adopted on 22 nd February)
	MIRRI (PT)	Health & Food	Microbial Resource Research Infrastructure (Commission Decision adopted on 17th June)
	EU-SOLARIS (ES)	Energy	European Solar Research Infrastructure for Concentrated Solar Power (Commission Decision adopted on 19 th October)
2023 Step 2 under examination	ACTRIS (FI)	Environment	Aerosol, Clouds and Trace Gases Research Infrastructure
	CTAO (IT)	Physical Sciences	Cherenkov Telescope Array (+100 telescopes - very high-energy gamma-ray astronomy)

mouse disease models

examination CTAU (11)

Physical Sciences **INFRAFRONTIER** Health & Food (DE)

2023+

Step 1

expected

LOFAR (NL) **Physical Sciences** E-RIHS (IT) Social and Cultural Heritage

DANUBIUS RI (RO) Environment

EHRI (NL) Social and Cultural European Holocaust Research Infrastructure Innovation

European Research Infrastructure for the generation, phenotyping, archiving and distribution of Low-Frequency Array (radio telescope) European Research Infrastructure for Heritage Science

International Centre for Advanced Studies on River-Sea Systems

Horizon Europe structure

Pillar 1 **Excellent Science**

European Research Council

Marie Skłodowska-Curie Actions

Research Infrastructures EUR 2,4 bn

Pillar 2

Global Challenges and European Industrial Competitiveness

- Health
- · Culture, Creativity and Inclusive Society

- · Climate, Energy and Mobility
- © Civil Security for Society

 Digital, Industry and Space

 Climate, Energy and Mobility

 Food, Bioeconomy, Natural Resources, Agriculture and Environment

Joint Research Centre

Pillar 3 **Innovative Europe**

European Innovation Council

European innovation ecosystems

European Institute of Innovation and Technology

Widening Participation and Strengthening the European Research Area

Widening participation and spreading excellence

Reforming and Enhancing the European R&I system



Research Infrastructures in HE Specific Programme

Four Intervention Areas:

Consolidating and
Developing the Landscape
of European Research
Infrastructures

Including EOSC and GEANT

Opening, Integrating and Interconnecting Research Infrastructures

The innovation potential of European Research Infrastructures and activities for Innovation & Training

Reinforcing European Research Infrastructure policy and International Cooperation



Strategic orientations 2021-2024

- > Consolidate and enhance the EU research infrastructures landscape
- Support Open Science and data-driven research through the European Open Science Cloud (EOSC) and high capacity network
- Enable and drive the green and digital transformation through research infrastructure services
- > Push the limits of frontier research
- > Develop cutting-edge technologies for RIs and foster innovation
- > Enhance the **international dimension** of RIs



RIs from H2020 to HE - Main novelties

- > A new challenge-driven approach will join the science-driven one
- > Emphasis on customization and integration of (different) RI services to better support research addressing global challenges and political priorities
- ➤ IA instrument discontinued: support to access provision and higher levels of integration separated from research for the next generation of instrumentation
- > (2023) Pilot **co-fund** of access provision
- New efforts to consolidate the existing landscape of European RI



RIs in HE – Five destinations

Destination 1:

Developing, consolidating and optimising European RIs landscape, maintaining global leadership

Destination 2:

Enabling an operational, open and FAIR EOSC ecosystem

Destination 3: green frontier knowledge RI services to support health research, accelerate the and digital transformation, and advance

Destination 4: methods

Next generation of scientific instruments, tools and and advanced digital solutions

Destination 5:

Network connectivity - enabler for collaboration without boundaries



Key targets in 2023-2024: access

- ✓ Topics to be supported under the challenge driven and the curiosity driven approaches identified through MAPS (Multi Annual Priority Setting) plan, taking stock of the results of previous calls and the analysis in the context of ESFRI and ERICs on how to better complete and optimise the service offering of the RI landscape
- ✓ integration, under same projects, of different types of research infrastructures, breaking barriers between networks of similar or complementary RIs challenge: defining the appropriate consortia of beneficiaries and the involvement of third parties;
- co-fund of access provision as identified gap from the Specific Programme
- ➤ Limited **development of new relevant services** is possible, including joint/cross-RI services, provided that the resulting services are opened and offered already under the actions (short term R&D) and that the long term sustainability of such services can be ensured by the participant RIs.



Open access to RIs in the ERA – remaining challenges (1)

- Sustainable, international access programmes exist only in some communities (analytical facilities, astronomy)
- National funds have difficulties crossing borders limited access to RIs in other countries through national funding: many communities rely in EU-funded transnational access programmes
- Limited EU funding available for RI networks:
 - FP7 around EUR 800 mln for Integrating Activities out of EUR 1,8 bln
 - H2020 around EUR 750 mln for Integrating Activities out of EUR 2,4 bln
 - Horizon Europe EUR 320 mln for access provision calls (INFRASERV) in 2021-2024, possibly around EUR 500-550 mln out of 2,4 bln during the entire programme
- Few distributed RIs (incl. ERICs) have central access programmes integrated into operational budgets



Open access to RIs in the ERA – remaining challenges (2)

- Need to find sustainable models for ensuring transnational access to RIs:
 - Stimulating the creation of permanent access programmes at pan-European RIs
 - Formalising networks of national RIs providing access
 - Opening up national funding programmes
 - Reflecting on the role of EU funding funding priorities, co-funding of access programmes,
 making a case for a broad European access programme
- Evolving access models and user requirements increased remote and virtual access, broadening of the user base, including less-expert users (eg. industry)



Open access to RIs in the ERA – planned activities

- ESFRI group on RI access analytical work, stakeholder consultations, comprehensive report at the end of 2023
- Revision of the European Charter for Access to Research Infrastructures proposal for consultation by the end of 2023
- Second Strategic Plan for Horizon Europe 2025-27 lessons learnt from 2021-24 (mid-term review), possible revision of approach to access funding
 - Broad stakeholder consultations ongoing contribution to H2020 final evaluation, HE
 mid-term review and orientations for the next Strategic Plan (deadline end of February)
- Reflections on the next Framework Programme





For more info:

- Commission's website on Research Infrastructures:
 https://ec.europa.eu/info/research-and-innovation/strategy/strategy-2020-2024/our-digital-future/european-research-infrastructures_en
- Horizon Europe:
 <u>https://ec.europa.eu/info/research-and-innovation/funding/funding-opportunities/funding-programmes-and-open-calls/horizon-europe_en</u>
- European Strategy Forum on Research Infrastructures: www.esfri.eu

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- Director-General Jean-Eric Paquet: @JEPaquetEU
- DG Research and Innovation: @EUScienceInnov





Thank you!



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362422833 # 241215668 # 244690530 # 245719946 # 251163053 # 252508849, © shooarts # 121467308, © Eucalyp # 359818614, 2020. Source: Stock.Adobe.com. Icons © Flaticon – all rights reserved.



Session:

PHYSICAL ACCESS



Discussion (panel & audience):

The future of Transnational Access: does it really matter?



LUNCH BREAK (60min)

(We'll be back at 13:30h CET)



Session:

DIGITAL INFRASTRUCTURE



Sharif Islam
Naturalis Biodiversity Center
Anne Koivunen
LUOMUS

Digital Infrastructure Welcome

- Welcome
- 2. Keynote: "Digital infrastructures: context & future" by Dr Nicky Nicolson, Royal Botanic Gardens, Kew
- 3. Preparing for the future: A **Machine Actionable Digital Infrastructure**: **Wouter Addink**, Naturalis Biodiversity Center
- **4. DissCovering** DissCo Digital Infrastructure: **Sam Leeflang and Sou Theocharides**, Naturalis Biodiversity Center.
- 5. Specimen **Data Refinery**: **Laurence Livermore**, Natural History Museum, London.
- 6. Leveraging Machine Learning for Biodiversity FAIR Digital Objects: Jonas Grieb and Claus Weiland, Senckenberg Society for Nature Research
- Discussion and Q&A

Digital Infrastructure - Welcome- Anne Koivunen and Sharif Islam

D6.6 Provisional Data Management Plan D8.1 Conceptual design blueprint

Specimen Data Refinery

ELViS

D5.1 Knowledge base D5.2 Modelling Framework D5.3 Digital Specimen Object **Specifications**

D6.2 Implementation and construction plan of the DiSSCo core architecture

D6.3 API specification openDS specification work

BiCIKL (PID Design) and FAIR Digital

Object alignment



Bi CIKL

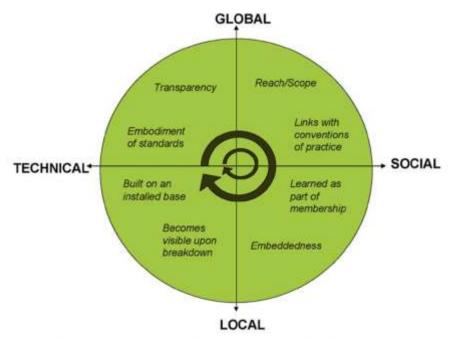
FAIR DIGITAL OBJECTS



2020-2023

2018-2020 2019-2023

Digital Infrastructure - Welcome- Anne Koivunen and Sharif Islam



Cyberinfrastructure as distributions along technical/social & global/local axes

Image source:

Bowker, G.C., Baker, K., Millerand, F. and Ribes, D., 2009. Toward information infrastructure studies: Ways of knowing in a networked environment. In International handbook of internet research (pp. 97-117). Springer, Dordrecht.

Digital Infrastructure – Welcome – Sharif Islam, Anne Koivunen





<u>Dr Nicky Nicolson</u> Royal Botanic Gardens, Kew

Digital Infrastructure: Keynote

Digital infrastructures: context & future



Digital infrastructures: context & future

Nicky Nicolson
Intelligent Data Analysis, RBG Kew



DISSCO futures
Royal Library of Belgium, 7-9 February 2023



- Current status of global biodiversity data infrastructure
- Future directions for data driven research
- Focussing on discussions around Digital Extended Specimens and FAIR ideas

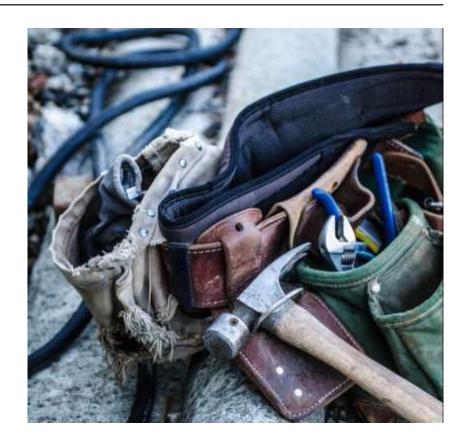
Context:

DISSCO research infrastructure: not only about *bringing data* together but also about *transforming the data and the ways scientists* work with it

Context: personal & institutional



- Transitioned from software development into research
- Open science, take-up & how we design & build for participation
- How we can use software development practices in research:
 - Reuse
 - Automation
 - Version control
 - Dependency management
 - Continuous integration
- Also processes about communication, design & inclusion



Where we are today: botanical collections online



- Specimens online (Tracheophyta)
 - O 88 million metadata records
 - O 38 million images
- Comprehensive taxonomies with distribution
- Born digital and digitised literature provides context
- Experiments with application of machine learning to images
- Better awareness of different activities involved with specimen research & curation
- Bring your idea to the data compute available online





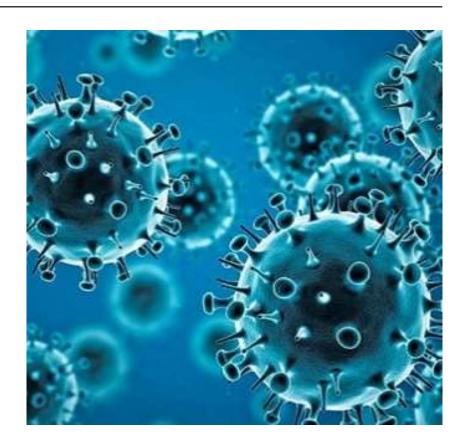
- Skills development (Carpentries)
- Awareness of different roles in research
 - recognition of the research software engineer role
- Recognition of different activitie required for successful research
- Open science: open data
- Online & remote collaboration



We're still learning how to move activities online



- COVID made us move everything online
- We learned a lot about how we:
 - think
 - work
 - Interact
- Diversity element in terms of how we think & conceptualise data/information/knowledge

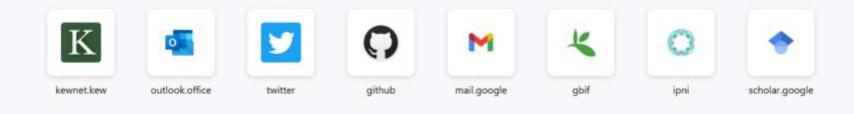






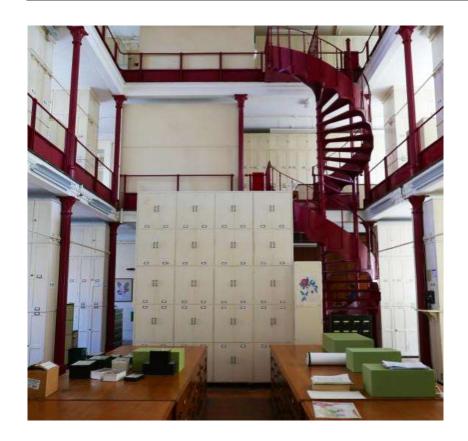


G Search with Google or enter address



FAIR in a physical resource







Institutional scale: Comprehensive digitisation

- Institutional change
- Collections management system
- Specimen metadata
- Image storage



Kew Digitisation Project

Target outcomes by 31 March 2023

Digitising this treasure trove of information will ensure that it is accessible to scientists and the public across the globe.

At Kee Gardens we bouse over 8 million plant and fungal appointens, with some dating back 250 years - including specimens collected by Charles Darwin.

This project to digitise the world's largest collection of plant and fungal specimens will improve climate change research and help protect biodiversity for generations to come.

Monthly sufcomes delivered by Max	Target for 31 March 2023	Date	Achieved
Sociamen images captured	1,096,000	27.01.23	506,108
Specimen data transcribed	728,000	17.01.23	301,867

Monthly outcomes delivered by Kew's paims and archite team	Target for 31 March 2023	Date	Achieved
Specimen images cautured	55,400	27-01-23	44,387

Monthly outcomes delivered by Kew's Fungarium beam	Target for 31 March 2023	Date	Achieved
Specimen images captured	53.000	27.01.23	11,021

Researcher scale: prototyping tools

- Access of relevant data
 - Specimens (GBIF)
 - Names (International Plant Names Index)
 - Collections (Global Registry of Scientific Collections)
 - People (Bionomia)
 - Literature (crossref)
- Creation of links, spatial and network exploration
- Citation in new work
- Open science working practices

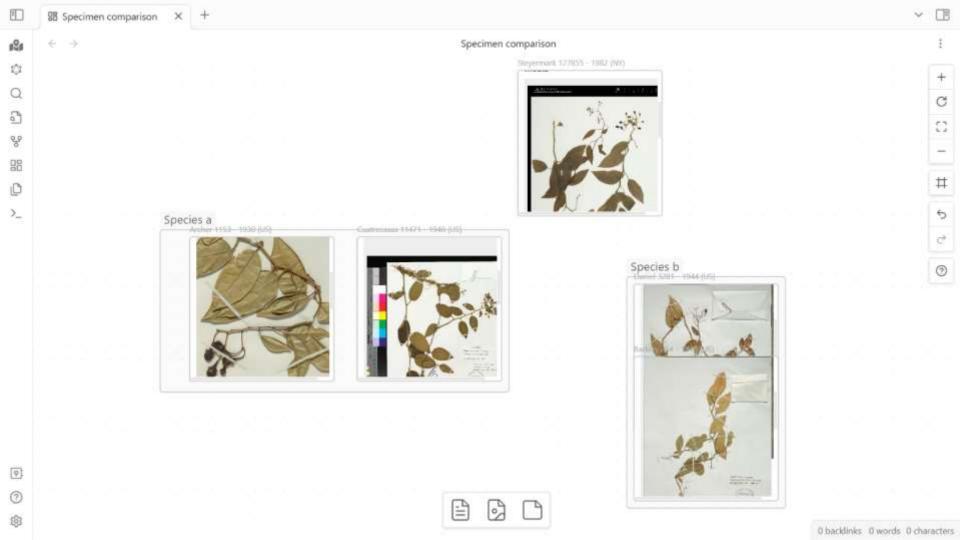
echinopscis.github.io



"schinopoin" is an experiment in crusting an 'extensible natobook for open science" - n working environment that above, researchers to write, access data and create links between literature, specimens, names, institutions, people, trails etc.

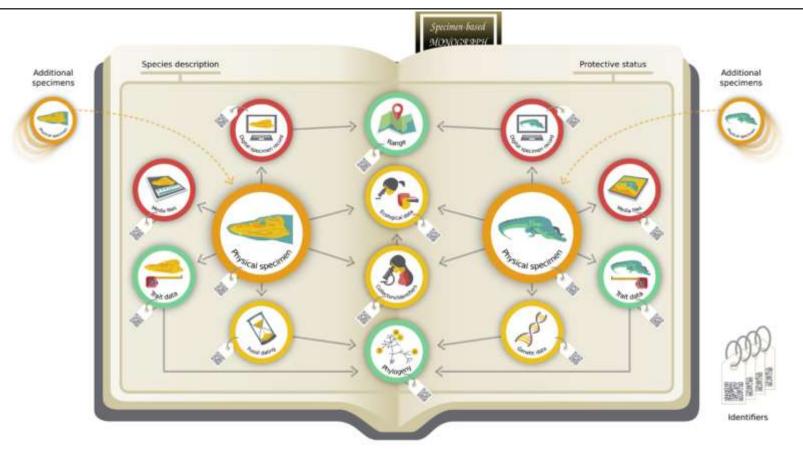
Key principles:

- Control of your data, as a researcher, you cessals in common of your data. The data is stored in cost format, on
 your local eacherse. Test files are an open format, they will always be accessible without any need for
 yourcalibrat software.
- Open to choose your working practices we've provided small precess of functionality that can be continued in many different ways, enabling researchers to be "open to choose" how to organize their work.
- Be-partic shifts any shifts recovery to need with this toolkit should be transferable to other open science
 tools and practices. If you arend in time exploring this prototype authors, the things you learn jourishorn
 formatting, Inhibigingshy / citation inaugement, document production one) could also be applied character in
 your work, or is other working embruranests.
- Open eclence: All code and documentation (and this project site) are managed on general contributions are redounte.



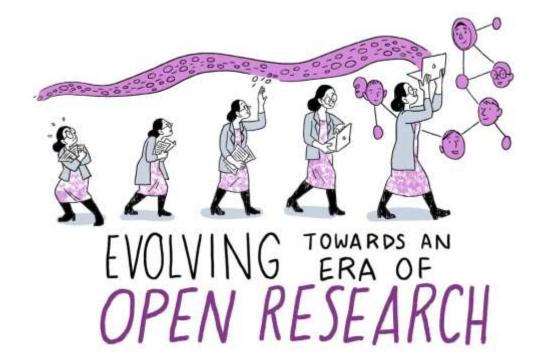
An aim: Digital extended specimen (DES)

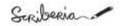




Getting to our DEStination...









- Global biodiversity data infrastructure:
 - Infrastructure is people, working environment, data, results
- Future directions for data driven research
 - Think about how we do research and who is involved
- Digital Extended Specimens and FAIR ideas
 - Include people where they are now, show a relevant path to destination

<u>n.nicolson@kew.org</u> / @nickynicolson / @nickynicolson@mastodon.social

https://www.kew.org/science

Digital Infrastructure – Digital infrastructures: context & future Dr Nicky Nicolson





Wouter Addink
DiSSCo CSO, Naturalis

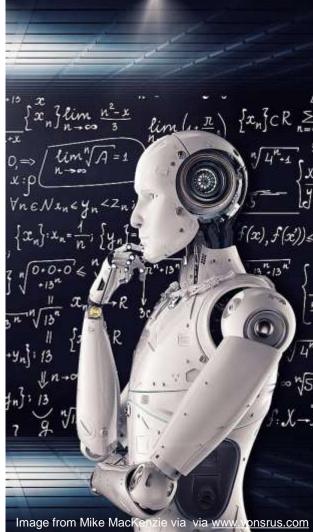
CC BY 4.0

Digital Infrastructure

Preparing for the future: a machine actionable digital infrastructure (about openDS, FDO, and DiSSCo)

A machine actionable digital infrastructure - why?

- Too much data to handle by humans
- Machines can facilitate the automatization of data handling and validation
- Al driven machines can speed up digitisation, generate new data and discover new relationships in the data

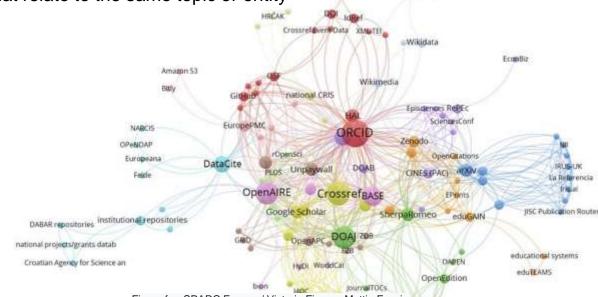


A machine actionable digital infrastructure - what is needed for this?

Machine readable metadata to discover relevant data and services

A machine readable description of supported operations for a data object

Qualified references to resources that relate to the same topic or entity



An example bird egg collection:

242 242d ave.ei.242d



ave.vogel.141a



Prunella modularis Heggemus



Falco subbuteo Boomvalk 92 92a ave.ei.92a



Heggemus

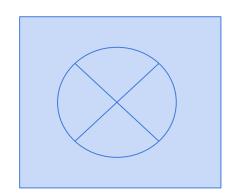


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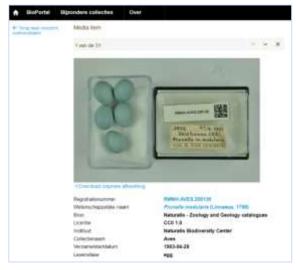
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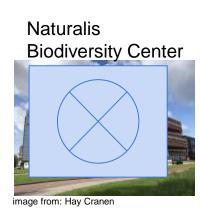
Prunella modularis Heggemus



https://hdl.handle.net/20.5000.1025/763-X5F-LQP
https://bioportal.naturalis.nl/multimedia/RMNH.AVES.259136_1



Prunella modularis Heggemus



DOI: 10.22/763-X5F-LQP

https://hdl.handle.net/20.5000.1025/763-X5F-LQP

https://sandbox.dissco.tech/ds/20.5000.1025/763-X5F-LQP

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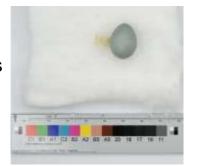
https://www.gbif.org/occurrence/3352977331

https://www.gbif.org/tools/zoom/simple.html?src=//api.gbif.org/v1/image/unsafe/https%3A%2F%2Fmedialib.naturalis.nl%2Ffile%2Fid%2FRMNH.AVES.260238_egg%2Fformat%2

Flarge

Prunella modularis Heggemus

RMNH.AVES.260238

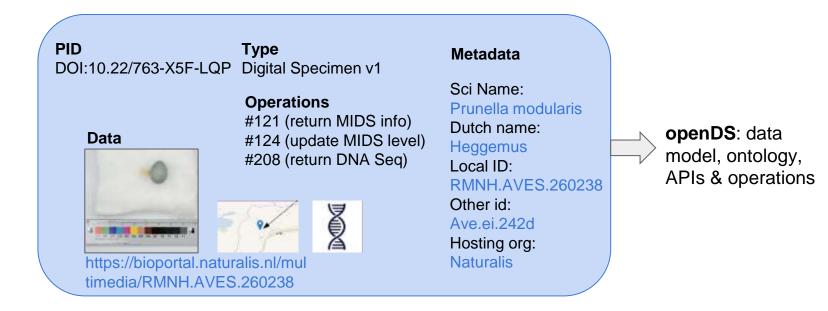


https://hdl.handle.net/api/handles/20.5000.1025/763-X5F-LQP

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data: {
 value: "https://hdl.handle.net/20.5000.1025/763-X5F-LQP"
 timestamp: "2022-11-14T12:40:41Z"
type: "digitalObjectType",
data: {
 value: "primaryNameFromPid": "Digital Specimen v1"}"
 pidProfile: "http://hdl.handle.net/21..."
type: "10320/loc",
data: {
value: "<locations><location
href="https://sandbox.dissco.tech/api/v1/specimens/20.5000.
1025/763-X5F-LQP" id="0" weight="0"/></locations>"
```

Machine readable description of metadata and **operations**

A Digital Specimen as a machine actionable Fair Digital Object



Digital Infrastructure – **Preparing for the future** - Wouter Addink





Sam Leeflang

Naturalis Biodiversity Center

Soulaine Theocharides

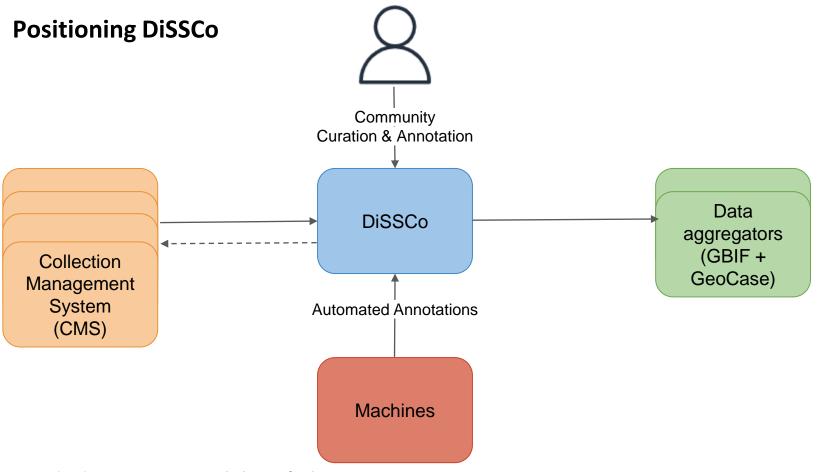
Naturalis Biodiversity Center

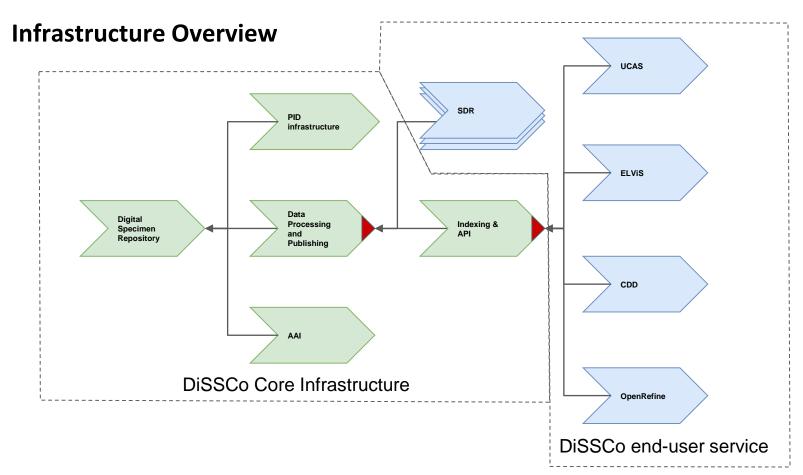
Digital Infrastructure

DissCovering the DissCo Digital Infrastructure

Agenda

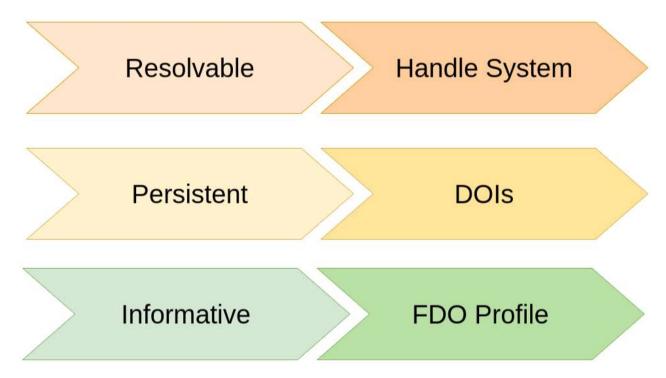
- 1. Positioning DiSSCo
- 2. Infrastructure overview
- 3. Persistent Identifier Infrastructure
- 4. Demo
- 5. What's next



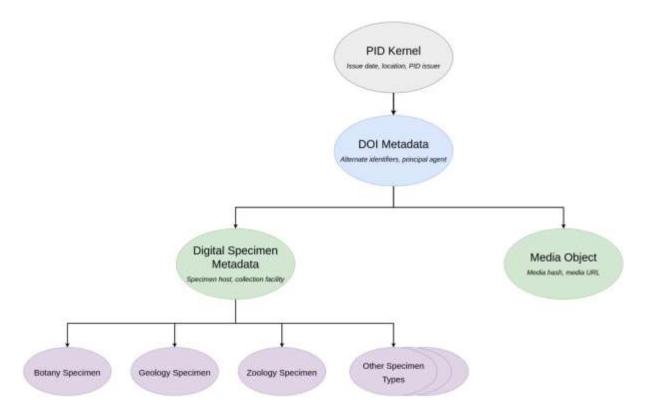


Persistent Identifier Infrastructure

Every object gets a PID that needs to be...



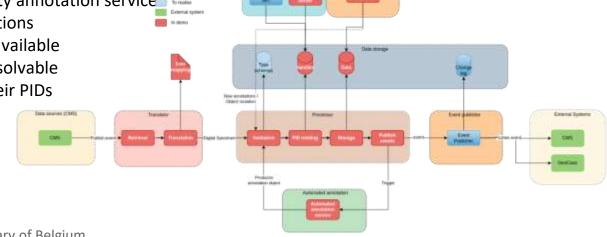
Different Object Types Contain Different Attributes



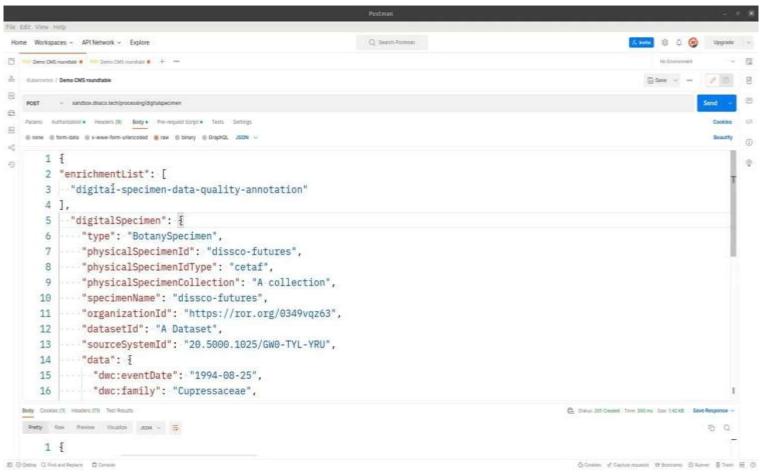
Short demo

Ingest a new Digital Specimen and create some annotations

- Insert new Digital Specimen
 - o Create PID for DS
- Trigger automated data quality annotation service
 - Create PIDS for annotations
- Prove that we the DS is now available
 - o Show that the PID is resolvable
- Show the annotations and their PIDs
- Add a new annotation
 - Another PID is created



Digital Infrastructure - **DiSSCovering DiSSCo** - Sam Leeflang, Soulaine Theocharides



Digital Infrastructure - **DiSSCovering DiSSCo** - Sam Leeflang, Soulaine Theocharides

What's next?

- Redesign of UCAS
 - External UX agency is helping
 - Rename UCAS to DiSSCover
- MIDS Calculation (0, 1, 2)
- Connect SDR services
- FDO types/profiles
 - Pilot with DataCite for DOI's for specimen
- Provenance storage







Thanks!

Feel free to contact us for more information

- <u>sam.leeflang@naturalis.nl</u>
- soulaine.theocharides@naturalis.nl





Laurence Livermore¹, Ben Scott¹, Oliver Woolland², Stian Soiland-Reves²

> ¹The Natural History Museum, London ²The University of Manchester

Session: Digital Infrastructure

Specimen Data Refinery Showcase

DiSSCo Futures 8th February 2023 KBR, Royal Library of Belgium

Presenter ORCID: 0000-0002-7341-1842

Presentation DOI: 10.6084/m9.figshare.22040348



a DiSSCo project







Solution?

A Workflows (and FAIR Digital Objects) approach

run in sequence as a batch operation."

Workflow = "a series of tools and dataset actions that

- Definition from: https://galaxyproject.org/learn/advanced-workflow/

Why use workflows?

Abstraction

Automation

Provenance

Scaling

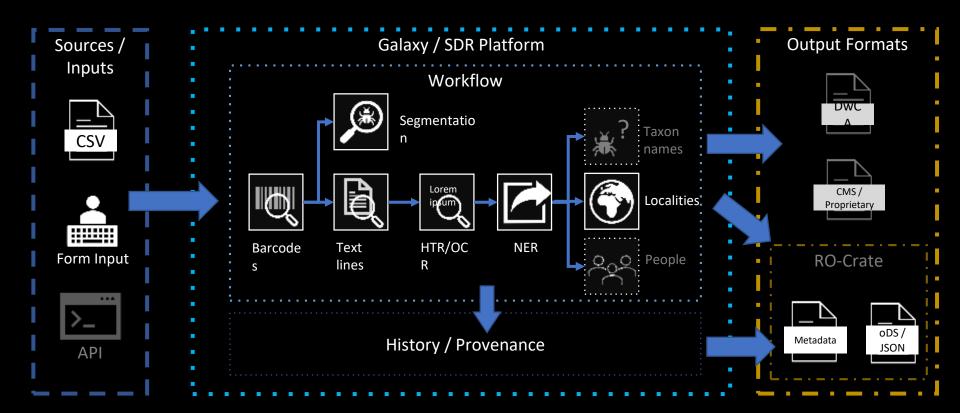
Eindable

Accessible

Interoperable

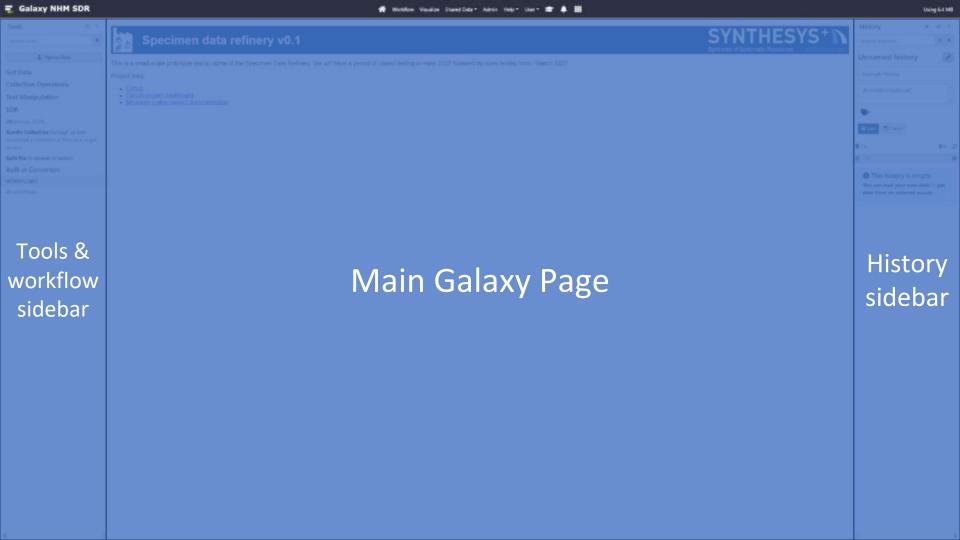
Reusable

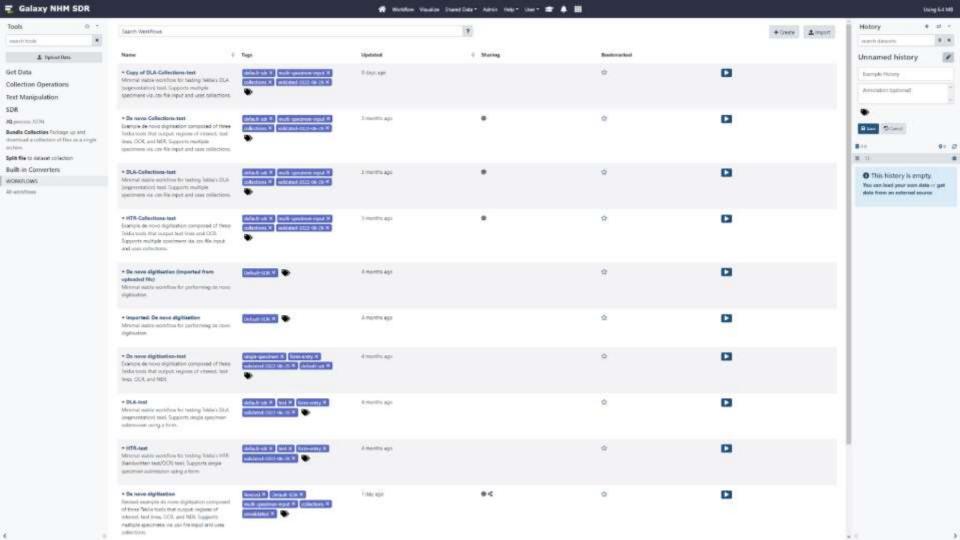
(reproducible)

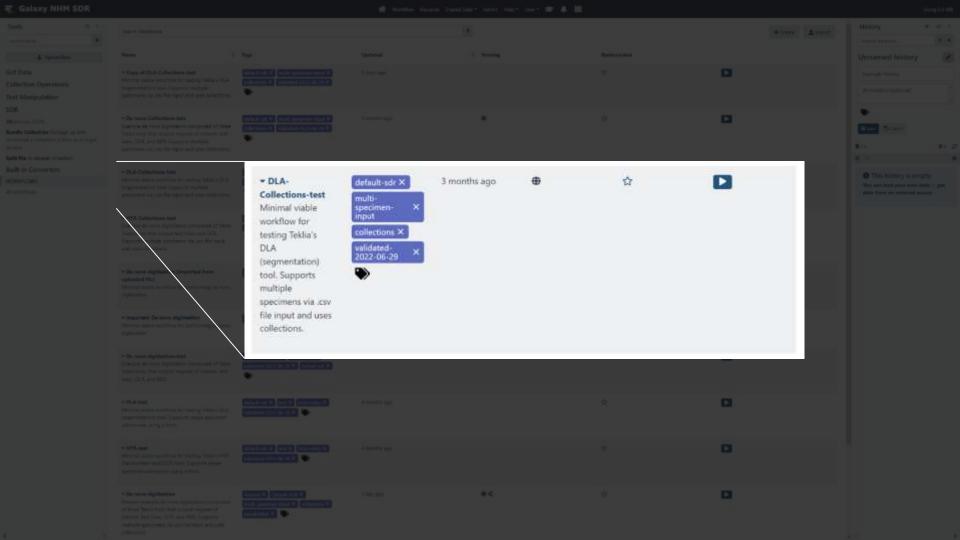


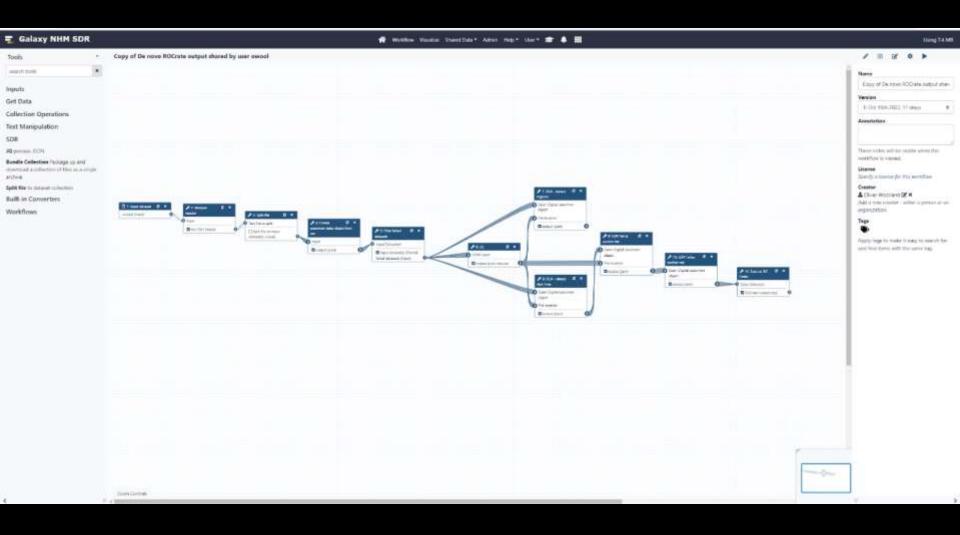
White text = implemented Grey text/icons = planned

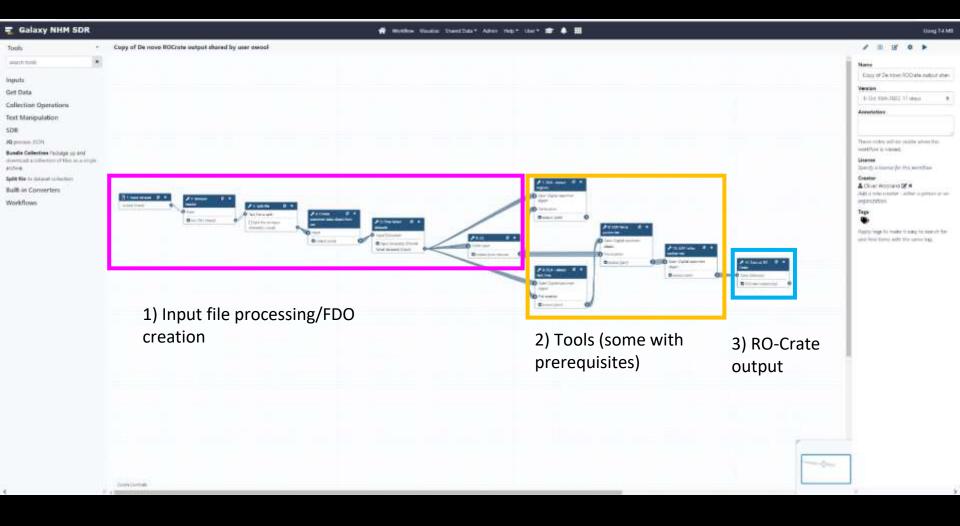
What does the SDR look like and how does it work for a user?











What is the overall technical approach?

Technical Approach



Workflow web platform



Workflow registry



Deployment



Tools



Packaging outputs

See: Woolland O, Brack P, Soiland-Reyes S, Scott B, Livermore L (2022) Incrementally building FAIR Digital Objects with Specimen Data Refinery workflows. Research Ideas and Outcomes 8:

e94349. https://doi.org/10.3897/rio.8.e94349
Also: https://s11.no/2022/phd/

How have we done?





Helitat in orig.

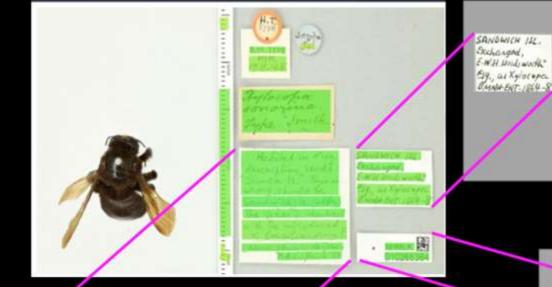
description reads:

Sandy (ch) Is, (alp.)

The species is identical with the influenced of

reactification

whoma should be



"text": "Sandwfich) Is . (Fabr .)",
"confidence": 0.3169

"text". "The species in identifical", "confidence": 0.4<u>534</u>

"text": "with the introduced .", "confidence": 0.4199

"text": "(Taeneipennis degeer)", "confidence": 0.4459

"text": "M . A . Cieftinch SS", "confidence": 0.2674 "text": "SANDWICH ISL .", "confidence": 0.3399

"text": "Exchanged", "confidence": 0.4168

"text": "E . W . H . Holdwoodi", "confidence": 0.3635



"text": "NHMUK", "confidence": 0.6046

"text": "010265364",

"confidence": 0.3713

See also:

Scott B (2022) Cloud AI: A comparison of specimen image data extraction processes. https://doi.org/10.3897/biss.6.90951

Cloud evaluation: text clustering

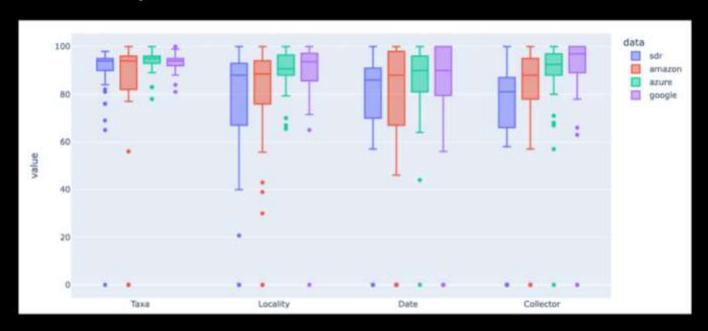




K-means clustering

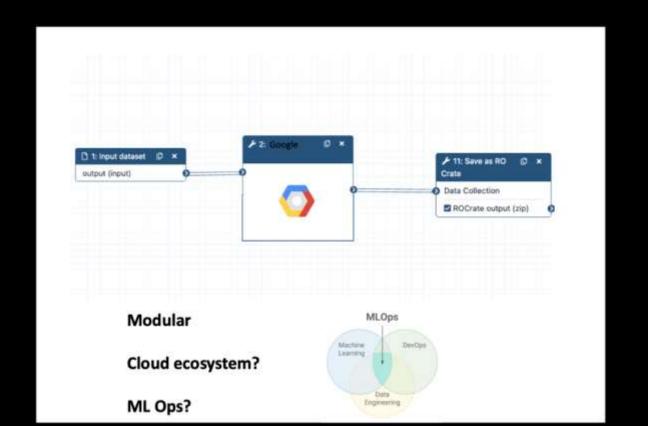


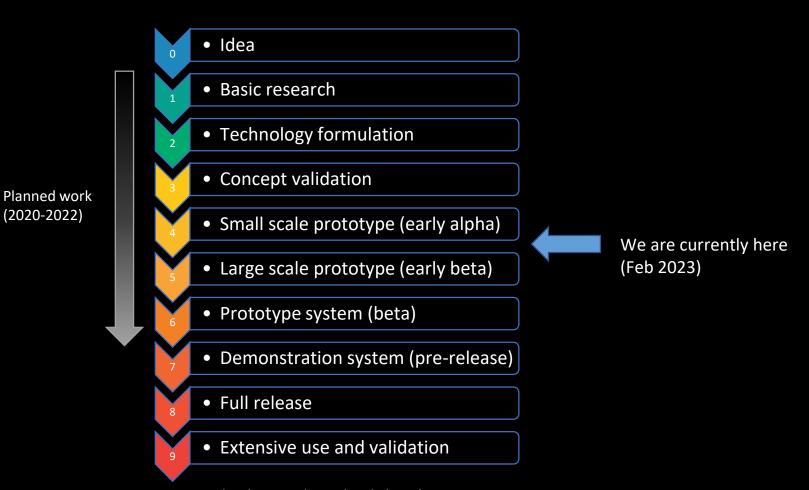
Cloud comparison



Amazon First 1 million images: \$0.00116 per image
Azure 0-1M transactions: \$0.0015 per image
Google £5000 for 250,000 images

Integrating cloud?





Technology readiness levels (TRLs)

Acknowledgements





















































nf-core T





The **WorkflowHub Club**, Bioschemas Community, RO-Crate Community, CWL Community, Galaxy Europe, EOSC-Life and ELIXIR Tools Platform.

https://about.workflowhub.eu/community/

WorkflowHub https://workflowhub.eu/ and https://workflowhub.org

EOSC-Life https://www.eosc-life.eu/

ELIXIR http://elixir-europe.org

RO-Crate https://www.researchobject.org/ro-crate/

Galaxy Europe https://galaxyproject.eu/

Bioschemas https://bioschemas.org

Common Workflow Language https://workflowsri.org/ WorkflowsRI https://workflowsri.org/

Dockstore https://dockstore.org/ LifeMonitor https://lifemonitor.eu/

Thank you for listening:)

Project Repository: <u>https://github.com/DiSSCo/SDR</u>

Completed/published:

- Paper: Alex Hardisty, Paul Brack, Carole Goble, Laurence Livermore, Ben Scott, Quentin Groom, Stuart Owen, Stian Soiland-Reyes; The Specimen Data Refinery: A Canonical Workflow Framework and FAIR Digital Object Approach to Speeding up Digital Mobilisation of Natural History Collections. Data Intelligence 2022; https://doi.org/10.1162/dint_a_00134
- Presentation at TDWG 2021: Scott B, Livermore L (2021) Extracting
 Data at Scale: Machine learning at the Natural History Museum.
 Biodiversity Information Science and Standards 5: e74031.
 https://doi.org/10.3897/biss.5.74031
- Blog: Bonhomme, Marie-Laurence (April 2021): What is the best export format for handwritten document processing results? https://teklia.com/blog/202104-export-formats/
- Presentation: Livermore, Laurence; Scott, Ben; Dillen, Mathias (July 2021): Contemporary and Established Provenance Issues in Natural History Collections. figshare. https://doi.org/10.6084/m9.figshare.15035370.v1
- Paper: Walton S, Livermore L, Bánki O, Cubey RWN, Drinkwater R, Englund M, Goble C, Groom Q, Kermorvant C, Rey I, Santos CM, Scott B, Williams AR, Wu Z (August 2020) Landscape Analysis for the Specimen Data Refinery. Research Ideas and Outcomes 6: e57602. https://doi.org/10.3897/rio.6.e57602

Deliverable 8.2

https://github.com/DiSSCo/SDR/issues/77

Deliverable 8.3

https://github.com/DiSSCo/SDR/issues/78

Deliverable 8.4

https://github.com/DiSSCo/SDR/issues/79

MVP review:

https://github.com/DiSSCo/SDR/wiki/Minimum

-Viable-Product-Review



Jonas Grieb Alexander Wolodkin Claus Weiland

SENCKENBERG

world of biodiversity

Digital Infrastructure:

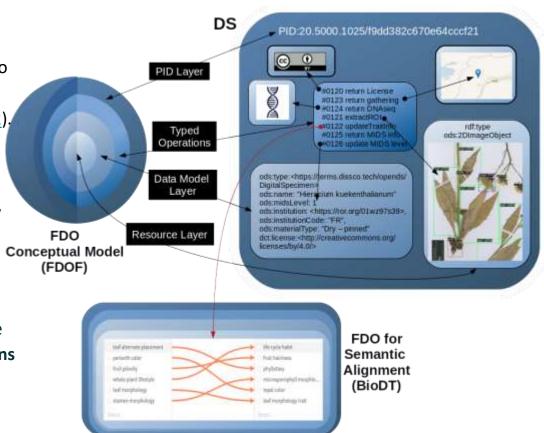
Leveraging Machine Learning for Biodiversity FAIR Digital Objects

Motivation

"Data deluge" → Digitization produces too much data for curation (baseline annotation) by humans (Groom et al 2022).

Vision: A global Integrated Virtual Data
 Collection that can be autonomously navigated and appropriately processed by machines ("Machine Actionability",
 Wittenburg and Strawn 2021, Lannom 2021).

 Closely linked to machine learning: Enable machines to autonomously detect patterns in data and adjust actions accordingly (using general purpose algorithms).



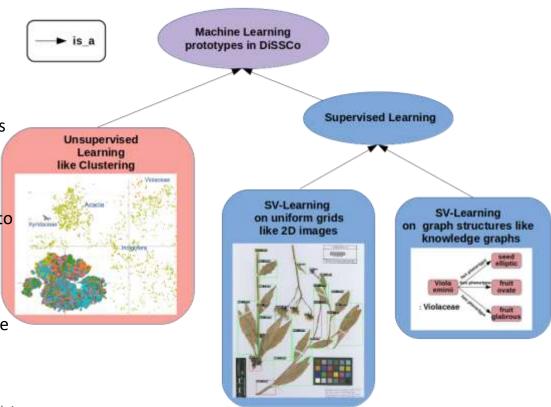
Taxonomy of machine learning in DiSSCo Prepare

Unsupervised learning

- Doesn't require labeled training data
- Applications: Data clustering, outlier detection, dimensionality reduction (<u>t-SNE</u>, vd Maaten)
- Often more lightweight implementations
 → suitable for SDR-Modules

Supervised learning

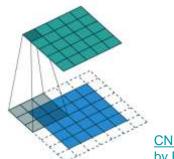
- Employs large amounts of training data to predict the labels of unlabeled data
- DPP-pilots used Convolutional Neural Networks (CNNs, <u>Krizhevsky 2012</u>) to process images and graph structures.
- Implemented as microservices ("Machine Learning as a Service, MLaaS").



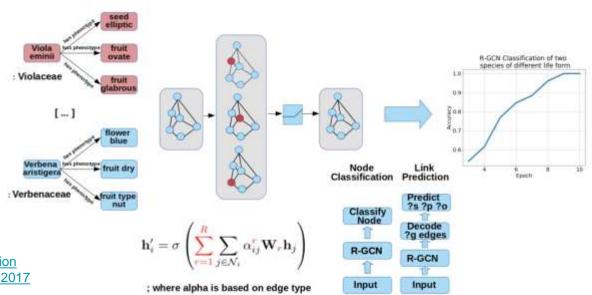
Graph Convolutions

 Tested Graph CNNs to classify entities in a biodiversity knowledge graph (<u>FLOPO KNB</u>)

 Transfer convolutional approach from regular grid to network (R-GCNs. Schlichtkrull 2017)

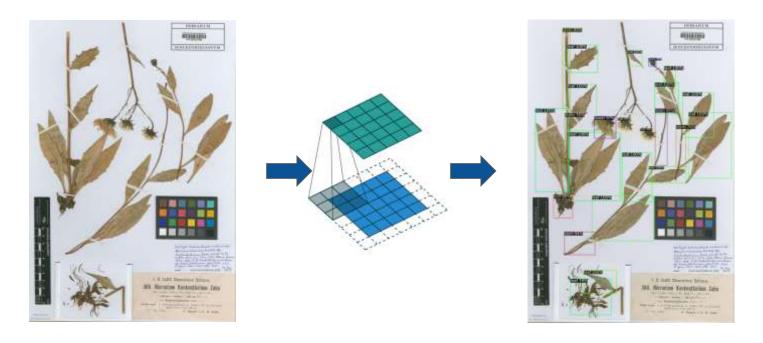


CNN Animation by PL Pröve 2017



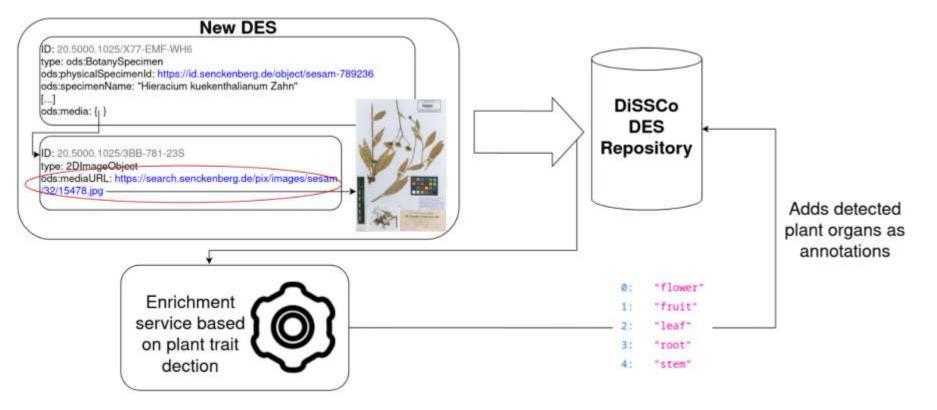
 Nodes represent species and (FLOPO) trait classes, edges (RO) properties.

"Image Pilot": DL-based plant organ detection



Detect and classify regions of interests (ROI) on herbarium scans

"Image Pilot": DL-based plant organ detection



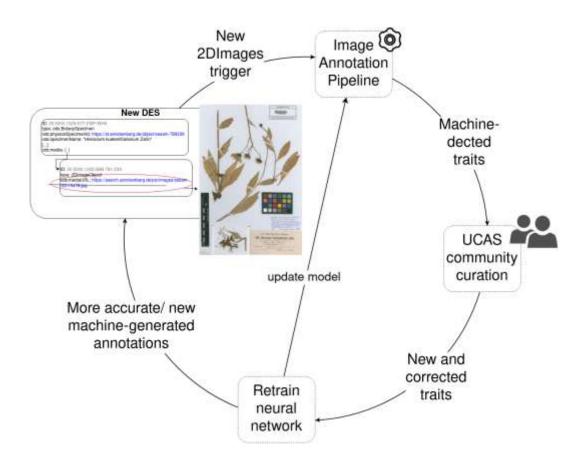
ML-generated annotation

Object Id: 20.5000.1025/f9dd382c670e64cccf21

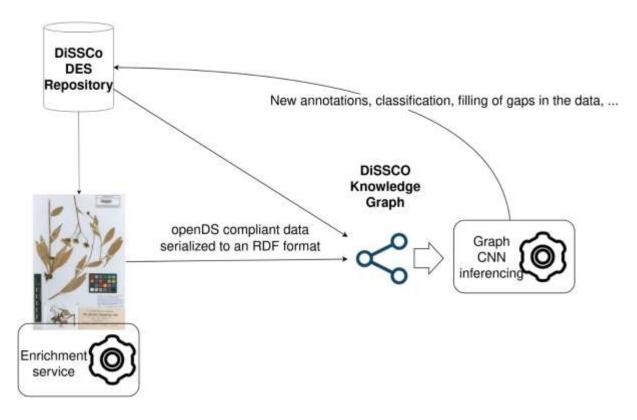
```
Type: ODStypeV0.1
                                     DO VIEW / DETAILS
 OBJECT
             ACL
                      VERSIONS
                                                             RELATIVES
                   Code ▼
                        "dwc:measurementType": "automated plant organ classification",
      191
                        "dwc:measurementValue": "sten",
      192
      193
                        "dwc:measurementAccuracy": 0.9946093755722046
      194
      195 *
                        "@id": "http://nsidr.org//objects/20.5000.1025/f9dd382c678e64cccf21/annotations/14",
      196
      197
                        "@type": "Annotation",
      198 =
                        "oathesSelector": {
      199
                          "type": "FragmentSelector",
                          "value": "xywh=2843,3898,515,451"
      208
      291
                        "dwc:measurementType": "automated plant organ classification",
      202
                        "dwc:measurementValue": "fruit",
      203
                        "dwc:measurementAccuracy": 0.988604207611084
      284
      205
      286 =
                        "@id": "http://nsidr.org//objects/20.5000.1025/f9dd382c670e64cccf21/annotations/15".
      207
                        "@type": "Annotation",
      208
      209 =
                         "oa:has5elector": {
      218
                          "type": "FragmentSelector",
                          "value": "xywh=823,5538,685,723"
      211
      212
      213
                        "dwc:measurementType": "automated plant organ classification",
      214
                        "dwc:measurementValue": "root".
                        "dwc:measurementAccurecy": 0.984653651714325
      215
      216
```



Potential



Vision



Digital Infrastructure – Machine Learning for Biodiversity FDOs - J.Grieb, A.Wolodkin, C.Weiland

Many thanks!

(Contact)

- jonas.grieb@senckenberg.de
- claus.weiland@senckenberg.de



Session:

DIGITAL INFRASTRUCTURE



Discussion and Q&A



(We'll be back at 15:30h CET)



Session:

STANDARDS



Holly Little

Informatics Manager
Department of Paleobiology
Smithsonian National Museum of
Natural History

Standards

The Standards Landscape

And the community that builds it



NATIONAL MUSEUM of NATURAL HISTORY















EPICO















ZOØNIVERSE

Standards are

- an agreement on common practices among multiple parties
- technical specifications that allow for the consistent and interoperable collection and exchange of data in specific environments
- a requirement, a compliance measure, or a minimum set of qualification criteria that something must meet

Evolving Standards

ABCD: Access to Biological Collection Data

EFG: Extension for Geosciences

AC: Audubon Core **DwC**: Darwin Core

GGBN: Global Genome Biodiversity Network Standard

<u>LtC</u>: Latimer Core (in review)

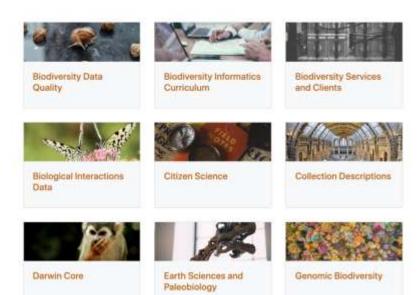
MIDS: Minimum Information about a Digital Specimen (in

development)



Create, maintain and promote the use of open, community-driven standards to enable sharing and use of biodiversity data for all

Evolving Standards... as a community



- (G) Attribution
 - TG People in Biodiversity Data
- MG Audubon Core
 - TG 3D Imagery and Data
 - TG Views Controlled Vocabularies
- G Biodiversity Data Quality
 - TG Framework on data quality
 - TG Data quality tests and assertions
 - TG Data quality use cases
 - TG Best practices for development of vocabularies of values ("Vocabularies")

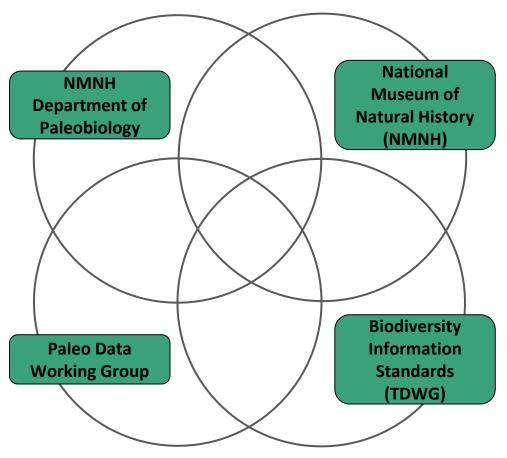


Standards are also

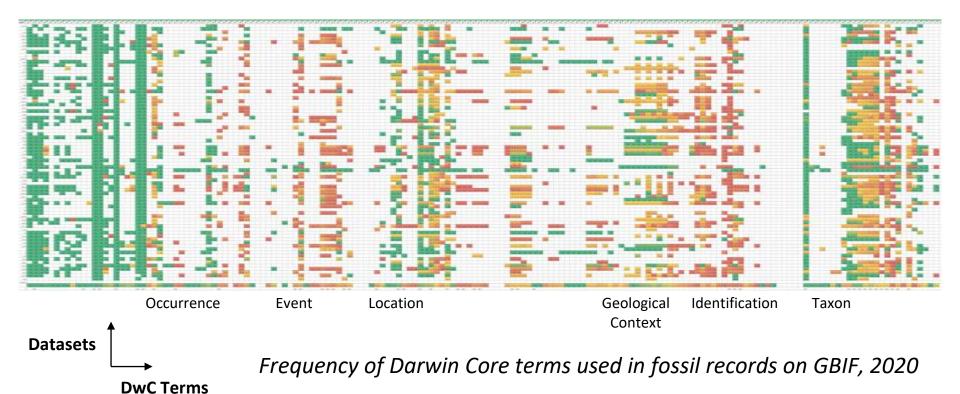
- Identifiers
- Vocabularies
- Ontologies
- Formats
- Infrastructure

- Community
- Guidelines
- Implementation/Adoption
- Maintenance Plans
- Training

Standards - The Standards Landscape - Holly Little

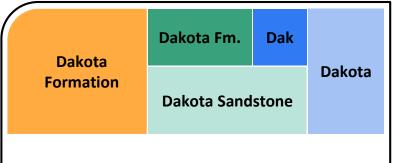


Visualizing Implementation of DwC



Improving Implementation of Data Standards is Essential for Research

Researchers cannot currently discover data using the entry points they expect, e.g. litho- or chronostratigraphy



Data providers need to work towards standardized values in these terms

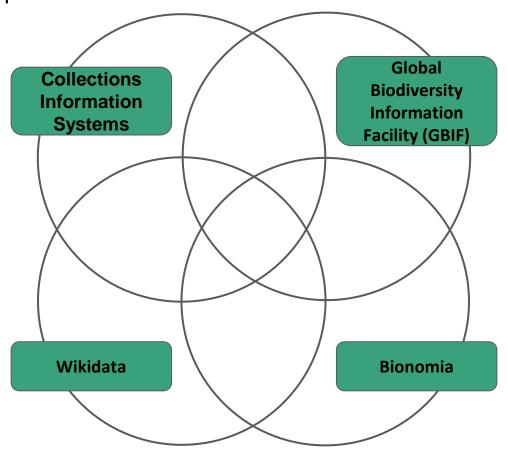




Data aggregators need to expose these terms for search/discovery

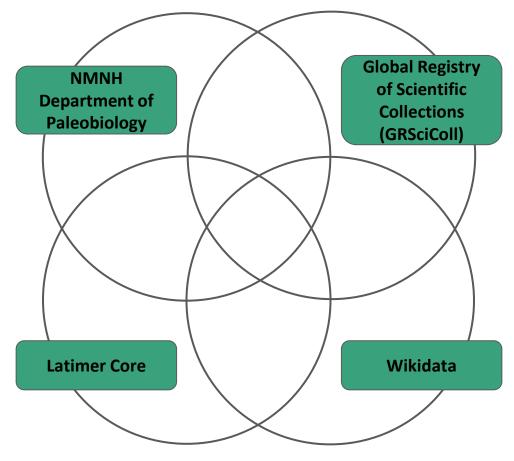
Access through People data

Standards - The Standards Landscape - Holly Little



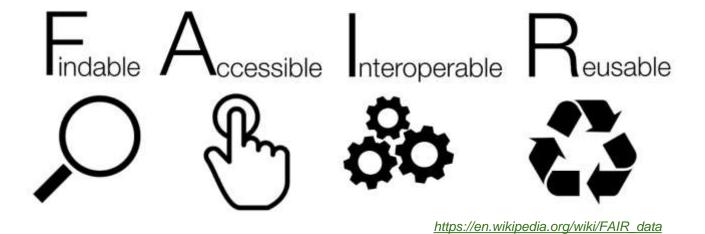
Connect systems that help us see comprehensive views of global collections as a whole

Standards - The Standards Landscape - Holly Little



- Better Data
- **& Better Science**
- Better Policies

- biodiversity_next, 2019



The next 10+ years

How do we ensure we don't leave anyone behind? And that we don't create barriers to adoption?

How will advances in AI/Machine Learning impact our development and use of standards?

Can we calibrate our standards to each other as a linked ecosystem?

How do we reach new audiences?

What access points are possible and what standards do we need to expose them?

How do we enable new contributions to our data? What are the opportunities for shared authority and enhancement?

Holly Little • <u>littleh@si.edu</u>

10 0000-0001-7909-4166

Paleo Data Working Group: https://paleo-data.github.io/





Anniina Kuusijärvi (presenting)

Finnish Museum of Natural History
LUOMUS

Esko Piirainen

Finnish Museum of Natural History LUOMUS

Standards

CETAF Stable Identifiers at Luomus / FinBIF

Implementation background

- Finnish Museum of Natural History Luomus maintains Finnish national Collection
 Management System Kotka
- Kotka is used by all natural history museums in Finland (14 institutions)
- Luomus also coordinates and develops Finnish Biodiversity Information Facility (FinBIF)
 - O Laji.fi portal and many other IT systems
- Started assigning URIs for specimens in 2010
- **3,5M specimens** with HTTP URIS



Standards - CETAF stable identifiers at Luomus /FinBIF- Anniina Kuusijärvi, Esko Piirainen

Implementation principles

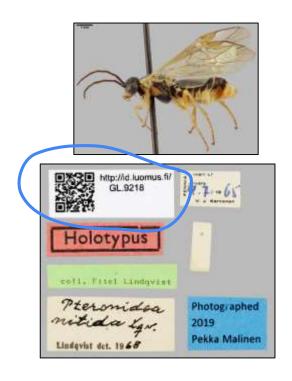
- Globally unique, persistent, resolvable (human and machine) and "dumb"
- Short
- Kotka and other FinBIF information systems use HTTP URIs for all entity types, these include e.g.
 - Specimen, preparation/sample, material transaction
 - Media: Image, Audio, Video, 3d-model/scan
 - Collection/Dataset
 - Observation event
 - Annotation / Quality comment
 - O IT-system users, organisations
 - o Etc..

Main focus on specimen identifiers

Resources	
Name	Count
MY.identification	3760873
MY.unit	3559201
MY.gathering	3481048
MY.document	3481038
MM.image	2450653
MY.measurementClass	2405693
MO occurrence	393498
MX.taxon	304779
MY.typeSpecimen	153427
MF.sample	138574
MF.preparationClass	126870
MC.taxonConcept	109146
skos:Concept	100194
MKV.iucnRedListEvaluation	83255
PUU.event	73037
MKV.habitatObject	63337
PUU.branch	48478
MKV.endangermentObject	46867
HBF.downloadRequest	17167
MA.person	17130
HRA.transaction	3672

Examples

- **Luomus** specimen: http://id.luomus.fi/GL.9218
- Other Finnish Museums:
 - University of Turku specimen: http://mus.utu.fi/ZMUT.5788
 - University of Oulu herbarium specimen:
 http://id.herb.oulu.fi/GAL.8683
 - Kuopio Natural History Museum specimen: http://tun.fi/SLE.42297
- tun.fi used also by all other museums and other type of resources



Identifier syntax and creation

• For **specimens**, users are allowed to **manually** create identifiers. **Syntax:**





http://id.luomus.fi/HA.H3313773

Scheme identifier fixed

Domain name fixed, few options

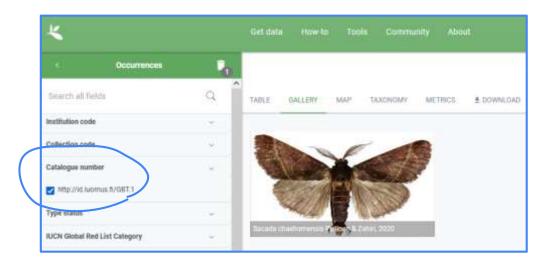
NamespaceID assigned by FinBIF

ObjectID given by user, who has responsibility

• All other resource identifiers are **automatically** generated

Sharing Identifier to GBIF

We include our specimen identifier to GBIF as dwc:catalogueNumber — making it findable via GBIF Search UI Simple search



Advantages of the identifiers

- Collections
 - Quick and easy access to specimen data
 - Mobile access
 - O Unique & reliable identification of specimens
 - Human-readable & memorable
- Research and open data
 - Increased visibility and quality
 - Quick & easy access to specimen data
 - Traceability
 - Credits to institutions and collectors
- Technical
 - Low cost
 - Easy to maintain



Concluding thoughts

- Users do often want to include **meaning** to identifiers
 - o Continuous balancing act, think beforehand
- Many competing identifier proposals exist but we at FinBIF continue with these for now
 - We are looking into generating DOIs for our specimens as well
- A specimen will always have multiple identifiers

helpdesk@laji.fi

Standards - **CETAF stable identifiers at Luomus /FinBIF**- Anniina Kuusijärvi, Esko Piirainen

Big thanks to my colleagues at Luomus!





Mathias Dillen Quentin Groom

Meise Botanic Garden

Standards

Minimum Information about a Digital Specimen (MIDS)



What is MIDS?

A standard listing the data elements of a Natural History specimen that should be digitally available to achieve a certain level of digitization

- 1. Bare
- 2. Basic
- 3. Regular
- 4. Extended

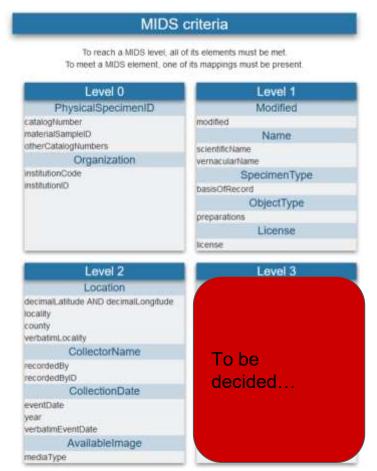
Why do we need MIDS?

- → Guide digitization strategies
- → Measure digitization status
- → Promote interoperability
- → Indicate specimen data comprehensiveness

Calculating MIDS

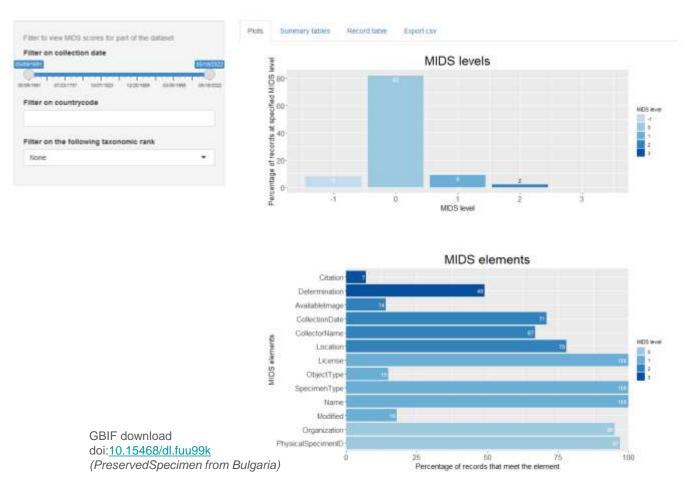
Needs to be

- Reproducible
- Repeatable
- Automatic
- As generic as possible



https://github.com/AgentschapPlantentuinMeise/MIDSCalculator





Acknowledgments:

Pieter Huybrechts Lynn Delgat







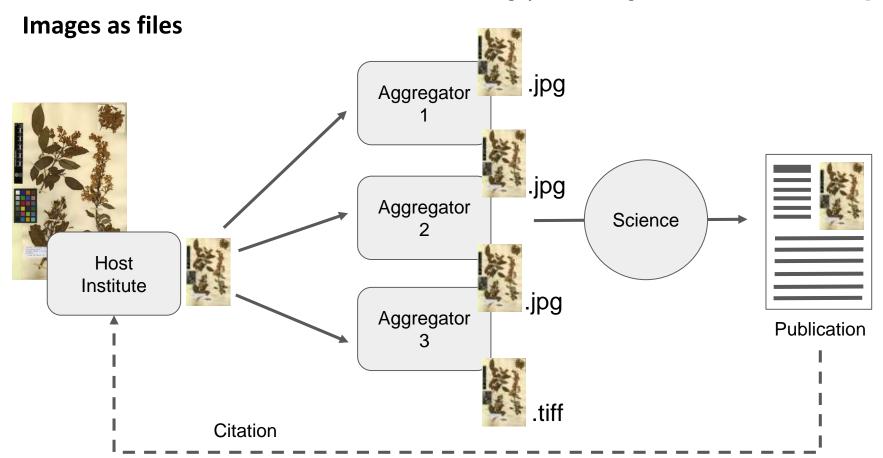


Roger Hyam

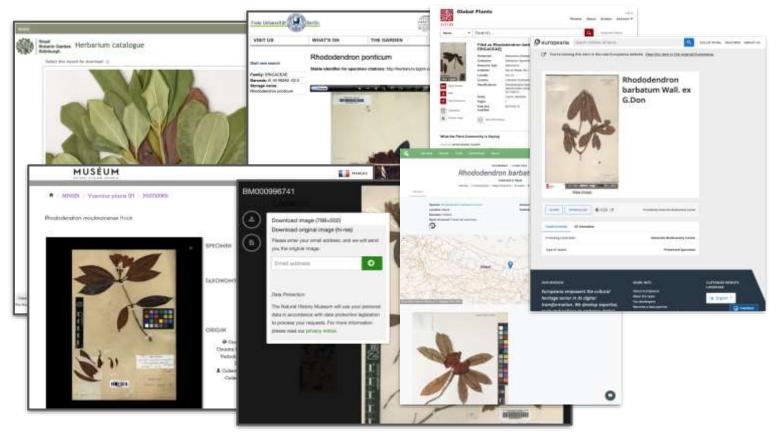


Standards

The International Image Interoperability Framework (IIIF) – taking specimen images to the next level



A visualisation zoo!



The trouble with images as files

Resolution

- Images are rarely shared at the resolution they are captured
- You can't zoom into a paper.

Versioning

- There is no single source of authority
- Improvements don't get pushed to user

Compositing

- No originals from multiple institutions on the same page
- O Multiple views of the same specimen not supported 🕷
- Annotations of the image don't appear with the image
- Transcriptions and translations aren't overlayed

Open Science

The user can't contribute back to the origin

Analogy: "It is like emailing around Word docs rather than using a shared drive."



The solution already exists



SYNTHESYS+ Work Package 4 Task 4.3

Aims

- Promote the adoption of IIIF
- Exemplar implementations
- Integration with existing standards

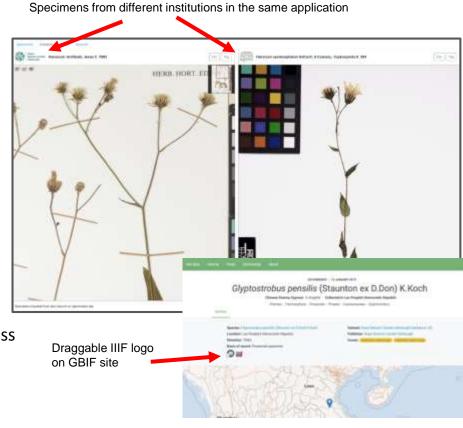
Outcomes

- o 11 major institutions from 7 countries
- o 5 case studies
- Best Practice Implementation Manual
- Adoption by CETAF as best practice
- Inclusion in the GBIF index

Future Projects

- o "No brainer" adoption in new deployments
- Integration with AI by providing uniform access

https://cetafidentifiers.biowikifarm.net/wiki/IIIF



- The successful IIIF roll-out was the fruit of much hard work by dedicated people spread across institutions and countries.
- Many of these techies are work behind the scenes and don't often get a mention.
- The standards we used have been developed and shared by individuals and institutions from other disciplines in a spirit of openness.
- All these contributions warrant our gratitude.





David Fichtmueller

Botanic Garden and Botanical Museum Berlin (FU-BGBM)

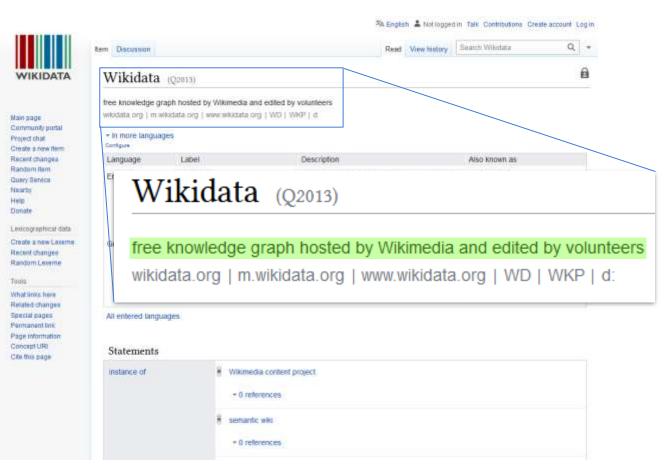
Standards

Wikidata - A Collaborative Database About Everything

Standards - Wikidata - A Collaborative Database About Everything - David Fichtmueller

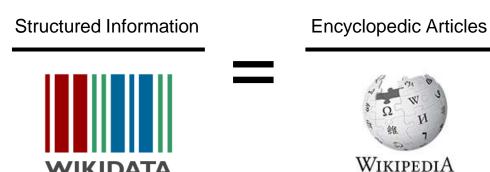
What is Wikidata?





What is Wikidata?



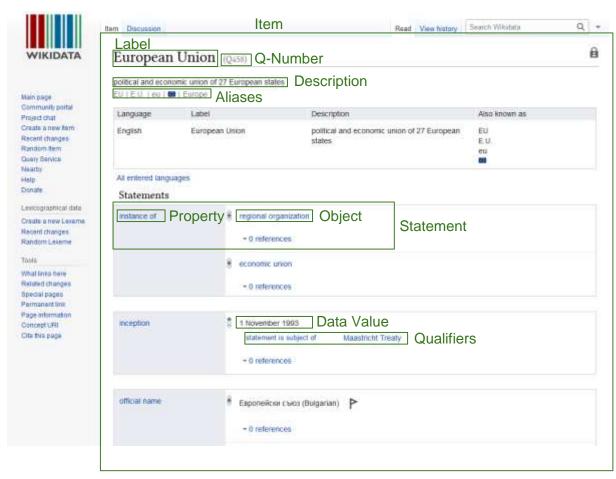


The Free Encyclopedia

WIKIDATA

Standards - Wikidata - A Collaborative Database About Everything - David Fichtmueller

Data Model



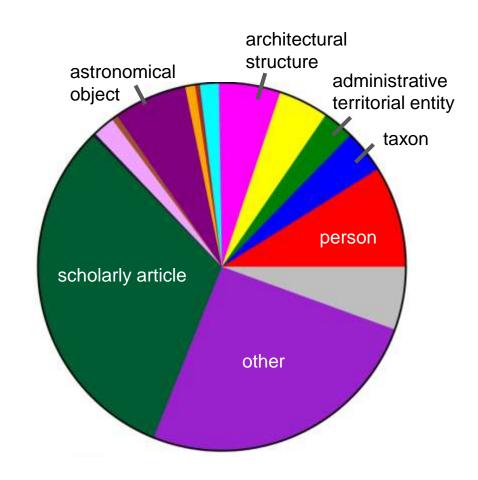
Standards - Wikidata - A Collaborative Database About Everything - David Fichtmueller

Statistics

- > 100.000.000 Items
- > 1.800.000.000 Edits

25.000 Active Users

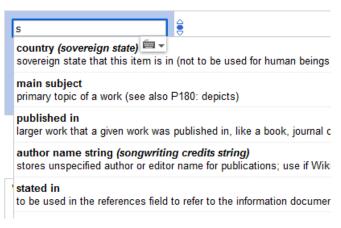
11.000 Properties



Editing

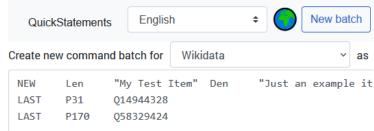
Manual

Easy to use UI



Semi-Automated

QuickStatements



Automated

Via API

Querying

author

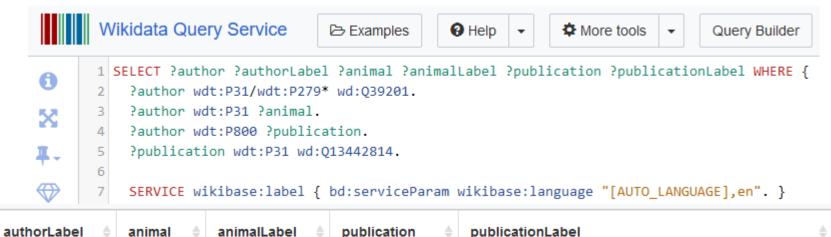
Q wd:Q1386318

API Query Service

When you know what you want

SPARQL Queries

Two-, Three-, and Four-Atom Exchange Effects in bcc 3He



Q wd:Q29597859

Q wd:Q146

house cat

F. D. C. Willard

Community

New Properties

- Proposal: Why is it needed? Where and how would it be used?
- Public Comment Period: Other Wikidata users can weigh in.
- If general support: new Property is created.

Wiki Projects for specific topics

WikiProject Biodiversity

https://www.wikidata.org/wiki/Wikidata:WikiProject Biodiversity

WikiProject Taxonomy

https://www.wikidata.org/wiki/Wikidata:WikiProject_Taxonomy

Wikibase

The software that Wikidata runs on.

Mediawiki with Wikibase Extensions and related tools

You can run your own instance

For content that doesn't fit into Wikidata



Standards - Wikidata - A Collaborative Database About Everything - David Fichtmueller



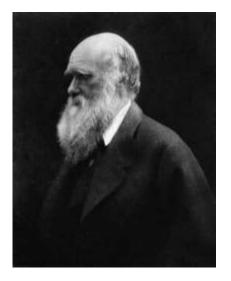


Joaquim Santos

University of Coimbra (Herbarium)

Standards
People's identifiers

People are a fundamental part of Natural History Collections



Charles Darwin
Julia Margaret Cameron, Public domain, via
Wikimedia Commons

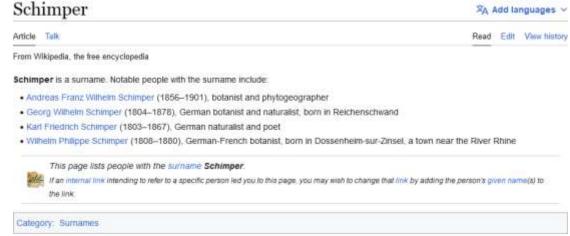


A line-up of Charles Darwin's finch specimens from the Galapagos Islands

© The Trustees of The Natural History Museum, London

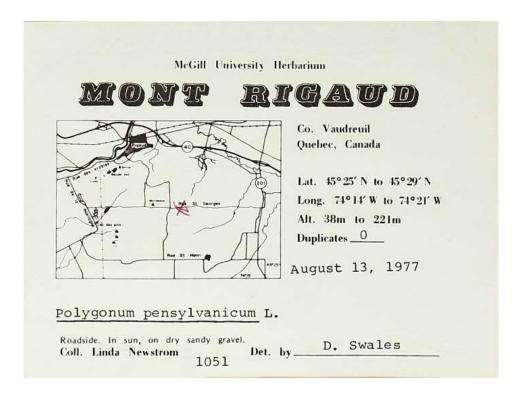
People are unique, but their names are not





Some people can use different names

	MACDONALD COLLEGE HERBARIUM
	Scientific name Carex pedunculata Mus
1	English name
1	Place collected Île Perrot, P.Q.
1)ate 1. (ay 11, 1932
(Collector Dorothy E Newton

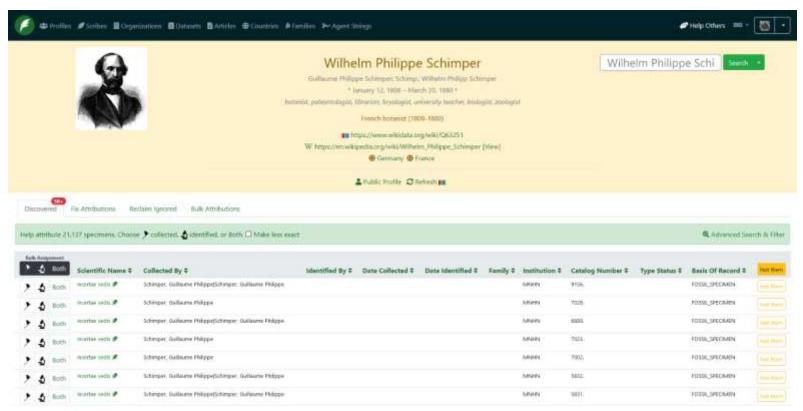


We need a way to unambiguously identify people

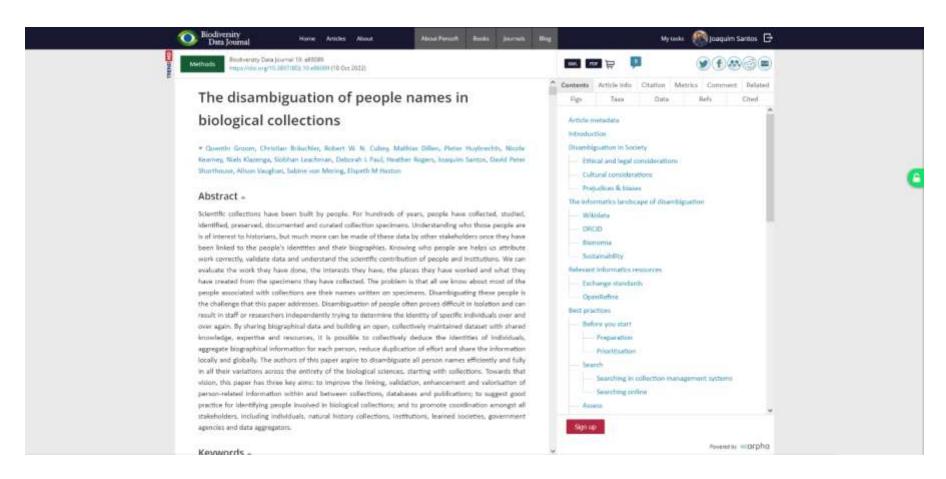
- VIAF Virtual International Authority File
- ISNI International Standard Name Identifier
- Harvard Index of Botanists
- IPNI International Plant Names Index
- ZooBank
- Biodiversity Heritage Library
- ORCID Open Researcher and Contributor ID
- Wikidata



Bionomia



Standards - People's identifiers - Joaquim Santos



Linking all existing specimens to the people that collected them, and ensuring that new specimens have unambiguous collectors from deposition in a collection

Creation and implementation of Identifiers for people connected to scientific collections will:

- allow interoperability of scientific data
- give a boost to interdisciplinary research
- raise the quality of biodiversity data
- quantify the return of investment of research
- reveal and acknowledge the contribution to science of a wider diversity of people involved in the collections
- give recognition to the colonial history of collections
- reduce the costs of maintaining collection data
- help implement the Nagoya protocol and the targets of the CBD
- increase efficiency of digitisation of collections
- facilitating reporting requirements

Standards - People's identifiers - Joaquim Santos





Matt Woodburn

Natural History Museum, London

Standards

Latimer Core: overview and applications



What is Latimer Core?

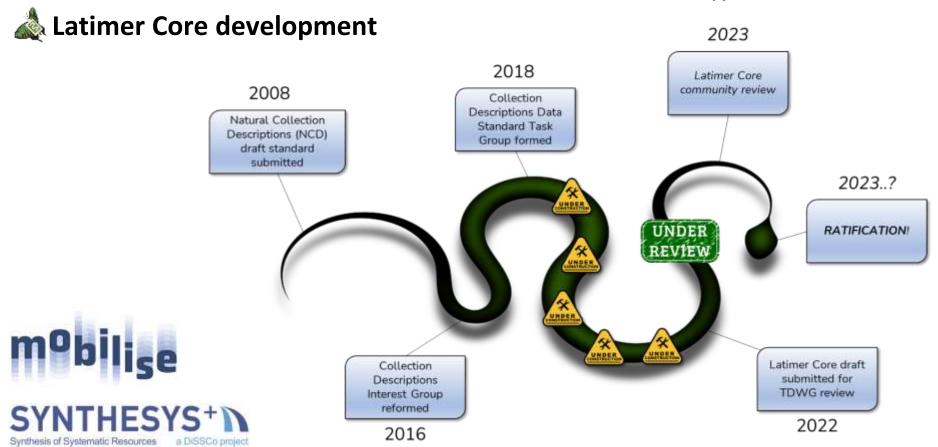
A TDWG data standard for describing collections of natural science objects

- Supports the representation and discovery of natural science collections, by structuring data about the groups of objects that those collections and their subcomponents encompass
- Applies to a wide range of collection description use cases, from describing the overall collections holdings of an institution to the contents of a single drawer of material

Enables the modelling of the sometimes complex relationships between these groups of objects

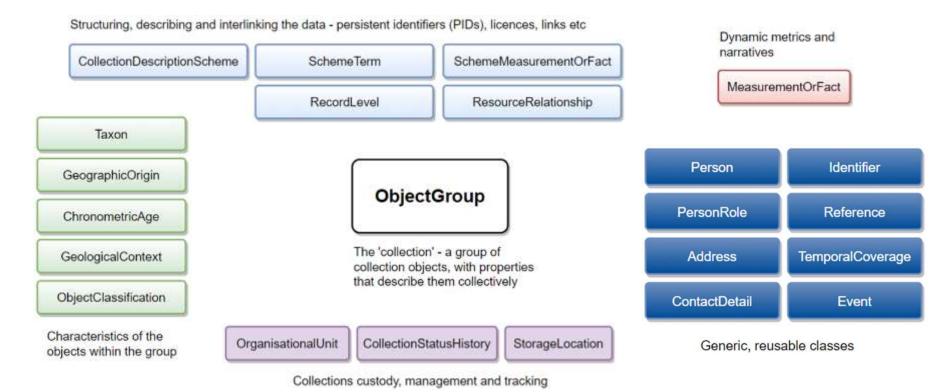








23 classes, 224 properties



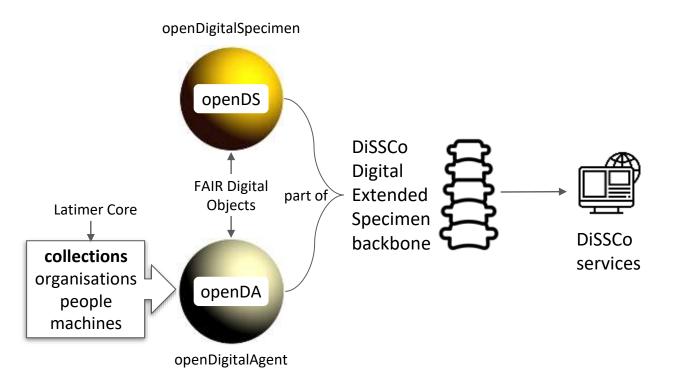
Dissco Futures 7-9th February 2023 KBR, Royal Library of Belgium



Applications: DiSSCo core data architecture



- Work in progress to serialise Latimer Core as FAIR Digital Objects, to represent collections in the core DiSSCo Digital **Object Architecture**
- Collections data will be served up as Latimer Core to DiSSCo end user services (e.g. ELViS and the Collections **Digitisation Dashboard**



Applications: collections registries, surveys and dashboards





Applications: institutional collections management

Collections assessment and discovery ("Join the Dots")

~3000 object groups providing a structured overview of the entire NHM collection, digitised and undigitised

Used as an internal tool for collections assessment, and published on the NHM Data Portal for discovery

Collections move programme ("NHM Unlocked")

Latimer Core models and concepts are underpinning spatial calculations, conservation assessments and move planning for relocation of 30M+ specimens

Exploring the application to above-specimen-level digitisation workflows



Collections Management System implementation ("RECODE")

Exploring the implementation of Latimer Core as a core data structure for representing groups of objects across a range of potential use cases

narratives, thematic collections, collected material, loans, acquisitions, audits, unsorted collections, indexes...

https://github.com/tdwg/cd/wiki

for more information

Huge thanks to

Ben Norton Maarten Trekels
Deborah Paul Quentin Groom
Gabriele Dröge Rob Sanderson
Ian Engelbrecht Sarah Vincent
Janeen Jones Sharon Grant
Jutta Buschbom Steve Baskauf

Kate Webbink (and many others!)

















Edmund K. Schiller

Naturhistorisches Museum Wien

Standards

Sorting our jungle of juristic requirements

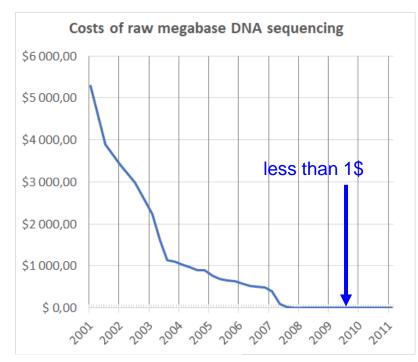
with suggestions for implementation in and beyond DiSSCo

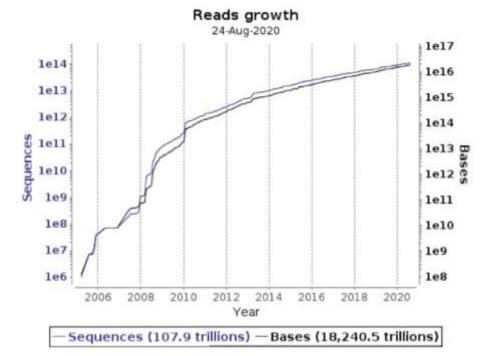
For decades - or even centuries - it is daily business to sort organisms





<u>Genetic research became cheaper – much cheaper!</u>



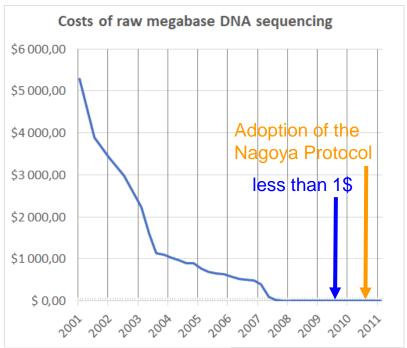


Data growth in the European Nucleotide Archive ENA

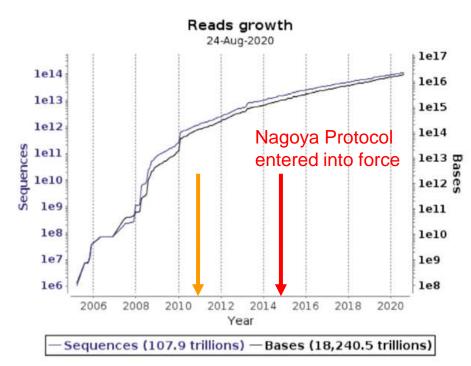
from Harrison et al. 2021. The European Nucleotide Archive in 2020. Nucleic Acids Research 49: D82-D85



<u>Genetic research became cheaper – much cheaper !</u>



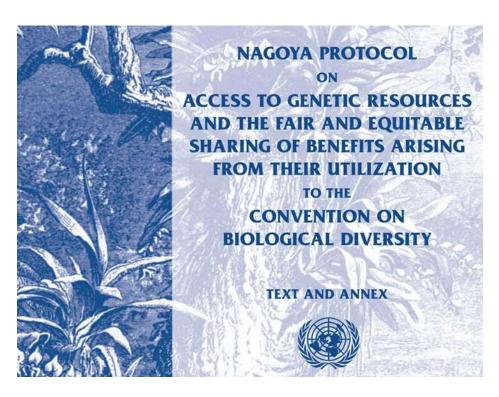




Data growth in the European Nucleotide Archive ENA

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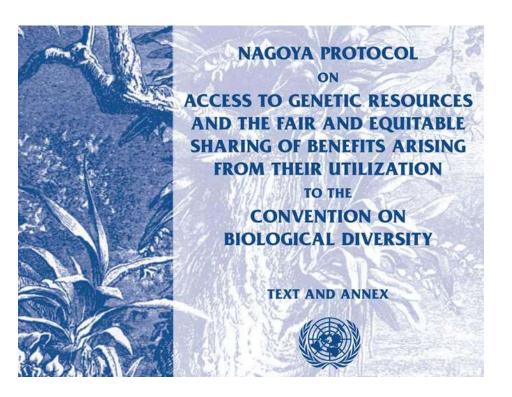
The notion spreaded that organisms are "genetic resources"



Definition:

genetic resources are genetic material of actual or potential value

The notion spreaded that organisms are "genetic resources"



Definition:

genetic resources are genetic material of actual or potential value

Source of:

monetary benefits

&

non-monetary benefits

Permits & Contracts:



3.2.2023

Biodiversity Permit/Contract Typology &

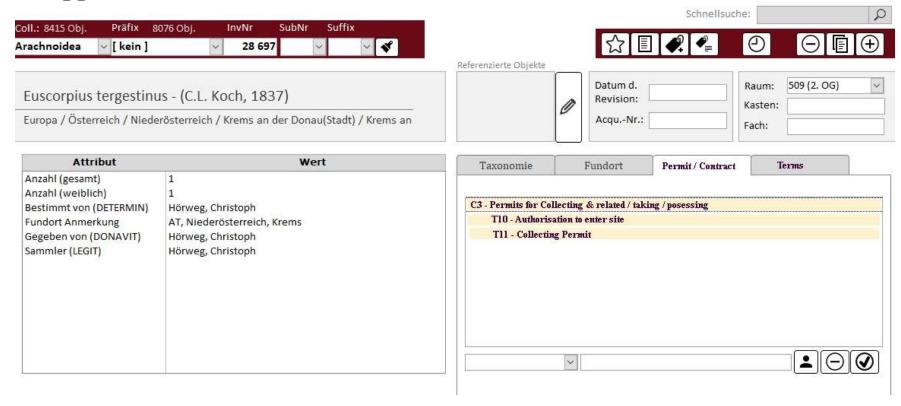
Typology for legal/contractual terms for biodiversity objects

Permits/Contracts:

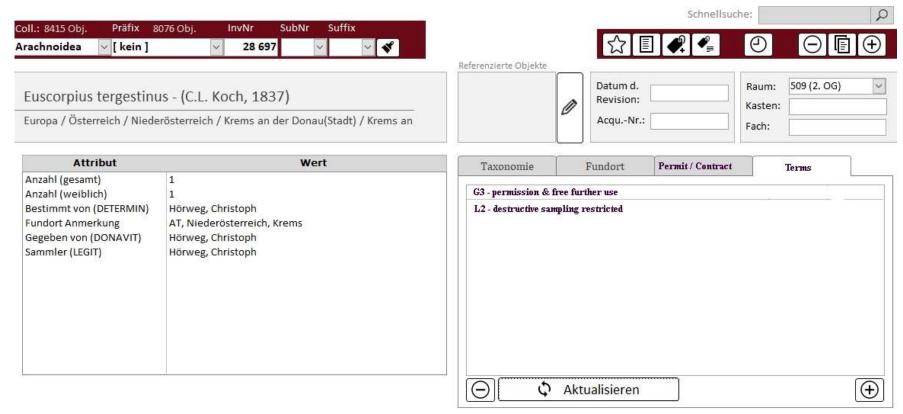
• 7 Categories with altogether 38 Types

Legal/Contractual Terms:

- 50 general Types
- 26 specific Types (limited resources)
- 11 loan Types (limited resources)









Suggestion - ELViS/DiSSCo















- ← Back to species search
- ← Back to collections
- ← To Naturhistorisches Museum Wien

Species search result(s)

Species	Identifier	NUTS	place	terms
Euscorpius tergestinus (C.L. Koch, 1837)	NHMW Arach-28697	AT126	Krems (Stadt)	G3 permission & free further use L 2 destructive sampling restricted

Suggestion-ELViS/DiSSCo

Code:

Document content in a form that computers can act upon

The technical infrastructure reflects the dynamic nature of metadata

EXAMPLE CODE 6: Linking the specimen to its holding institution "@graph" : [{ "@type": "prov:Entity", "@id" : "ex:physicalSpecimenl", "prov:label" : "Common earthworm" "@type" : "prov:Agent", "prov:type" : ["prov:Organization"], "@id" : "ex:institution1 holding", "prov:location" : "https://www.wikidata.org/wiki/Q40", "prov:label" : "NHMW, Vienna, Austria" "@type" : "prov:Agent", "prov:type" : ["prov:Organization"], "@id" : "ex:institution2 requesting", "prov:location" : "https://www.wikidata.org/wiki/Q27", "prov:label" : "National Museum of Ireland, Dublin, Ireland" "@type" : "prov:Attribution", "@id" : "ex:institution1 accession", \\ (P)ID "entity" : "ex:physicalSpecimen1", \\ specimen "agent" : "ex:institution1 holding" \\ holding institution

Suggestion - international platforms

GGBN Global Genome Biodiversity Network

The search results already include e.g. for a sample of the beetle *Abacetus bipunctatus* (Motschulsky, 1865):

Permit(s)

Permit Type:Permit - Exemption Permit Status:Permit available

Permit Status Remarks: Contact NMNH for details

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Suggestion - international platforms

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Permit Remarks: Contact NMNH for details

→ Permit(s) and Contract(s)

→ 15 Permit Types redefined & extended to 38 Types

→ new: Legal/Contractual Terms

Many thanks go to my co-workers in this task:

Karin Wiltschke, Jutta Buschbom, Eva Häffner, Frederik Leliaert, Breda Zimkus, John Dickie, Suzete Gomes, Chris Lyal, Daniel Mulcahy, Alan Paton, Gabi Droege



https://www.menti.com CODE:2874 9660







DiSSCo Futures

Brussels 07-09-02-2023









Thank you!

End of sessions for Day 2



DiSSCo Futures

Brussels 07-09-02-2023









Day 3
WELCOME

(Starts at 09:00h CET)



Session:

ORGANISATIONAL HUMAN CAPACITY



Eva M. Alonso

Naturalis Biodiversity Center

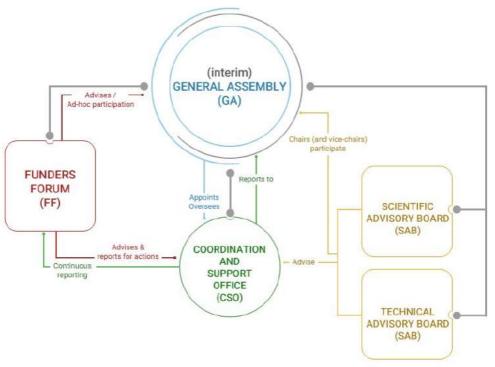
Session: Organisation & Human Capacity

DiSSCo Governance

Structure

- 1. DiSSCo Governance during the preparatory & transition phases
 - a. DiSSCo is a community-driven RI
- 2. DiSSCo ERIC Roadmap
 - a. DiSSCo ERIC governance model
 - b. Next Steps

DiSSCo Governance during the preparatory & implementation phases



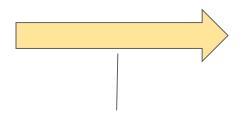
Community driven initiative

Strong institutional role

National funders as advisory body

Projects no programmes

Working towards DiSSCo LE governance model

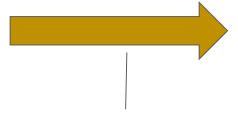


IRL Objectives

- Legal Entity & Roadmap
- 2. New LE Governance
- 3. Business framework
- 4. New LE Statutes

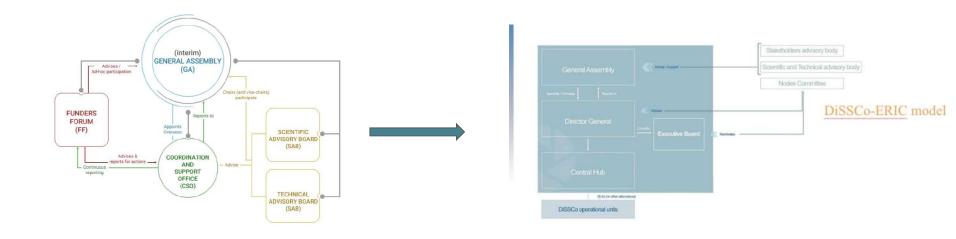


DPP WP7 + WP4: Preparation technical work Collective effort (WP8 + CSO) National funders (FF)



DiSSCo ERIC Roadmap

What does it mean to become an ERIC in terms of governance?



Community-driven Research Infrastructure

Preparatory Phase - A community driven process

All key decisions go through a thorough and inclusive consultation process

Expert Team → CSO Team → SAB/TAB → National Nodes → Funders Forum → iGA

Concept → Validation → Decision

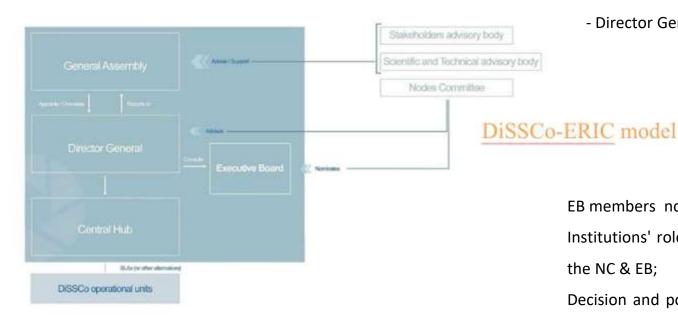




How did we work?

- Collective effort
- **Best practices and reference documentation** (Interviews with well-consolidated ERICS (BBMRI, EPOS, ELI, DARIAH and CLARIN) and other initiatives (ELIXIR, GBIF), ERIC regulation)
- Identify priorities from the community & national priorities and national expectations
- Principles for governance
 - **Flexible to** guarantee agile decision-making processes
 - **Community representation** to guarantee effective implementation
 - **Efficient** operation to promote DiSSCo strategy and strategic planning
 - Long-term sustainability
- **Communication**: 4 thematic workshops, 4 NNs meeting, 2 Drop-in session, 20 expert/writing groups meetings & DPP AHMs.

Dissco ERIC Governance model



Two-layer model

- General Assembly
- Director General supported by Executive B.

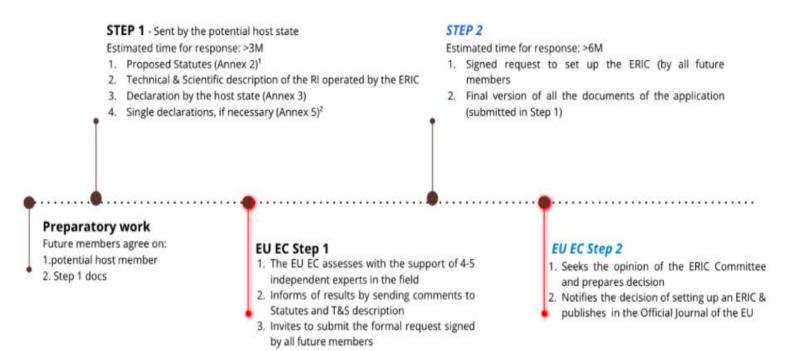
EB members nominated by the NC;

Institutions' role through their participation in

the NC & EB;

Decision and powers of representation of the DiSSCo ERIC remain with the DG.

ERIC Process - What we have to do



DiSSCo ERIC - next steps

Next Steps

- Preparation of Technical and Scientific description
- Call for Hosting and Founding members

How: Non-linear methodology essential to continuously enrich the work

- Steps structure and focus communication
- Open communication and consultation of work at early stages build trust and eliminates defensiveness
- Stakeholders are empowered by being an active part of the decision-making
- Decisions are fully endorsed by majority

Organisation & Human Capacity- DiSSCo Governance- Eva M. Alonso





Ana Casino CETAF

Session: Organisation & Human Capacity

Human Capacity: DiSSCo talks of a collective effort

Organizational and Human Capacity- DiSSCo talks of a collective effort - Ana Casino

DiSSCo Research Infrastructure

We have learned about a entire set of achievements made through the different DiSSCo-linked initiatives

We have heard about different facets and dimensions of the RI

We have witnessed the huge advances made during the preparatory phase of DiSSCo RI









Data

...and?

Standards

Collections

Human resources

Is that a "normal" resource?

Human resources is the workforce of an organization

This concept links to **human capital**, the knowledge and skills of the individuals

At the end we are talking about our major driver:



people!

Enabling the community to move forward



Capacity building for implementing a collective effort

To ensure effective use of the RI and full exploitation of its services Components: Training, specialization, digital maturity, standardization



Instrumental contributions for wide endorsement

To secure commitment and sustainable contributions on the long-term Components: NNs, Business model, costs and funding, policies and protocols



Supporting pillars for the construction of DiSSCo

To facilitate the RI operation through the DiSSCo ERIC, a central hub supported by a distributed community

Components: HR policies, landscape, global frameworks

Capacity building for a collective effort

- Map of the digital maturity across the community
 - Self-assessment to facilitate access
 - A mechanism to be linked to other similar tools (policies compliance, specialization plan, CETAF registries)
- Identification of the capacity needs in competences and skills
 - To gather training offer (living catalogues)
 - To generate best practices and recommendations
 - To disseminate standardized procedures
 - To speed-up the learning curve among different levels of maturity
- Definition of a training strategy
 - To streamline training activities and tool-up the staff
 - To create centres of expertise
 - To measure resources required
 - To establish structured and sustainable mechanisms



Capacity building – some relevant outputs

- Training mechanisms and structures
 - Training catalogue under SYNTHESYS+ (SYNTH+)
 - Training strategy under DiSSCo Prepare (DPP)
 - Training school under MOBILISE



- Specialization plan (DPP)
- Metadata schema for policies compliance (SYNT+) and Assessment tool (DPP)
- Best practices and standardization (MOBILISE)
- Help desk (SYNT+ and DPP)
- Users' manual (SYNTH+ and DPP)



Instrumental contributions for wide endorsement

- Establishment of an open space with National Nodes for dialogue and interaction and provide the means to articulate a coherent and comprehensive narrative for DiSSCo
 - To enable permanent update
 - To collect harmonized feedback
 - To run collective surveys and consultations
- Consolidation of the community engagement
 - To tackle shared challenges with a collective approach to underline impact
 - To strengthen the cohesiveness and coherence of proposed pathways
- Definition of a supporting business framework
 - To identify the criteria, interdependencies, cost units and cost lines of DiSSCo
 - O To integrate services delivery (cost recovery) and services procurement processes
 - To secure long-term commitment through contributions
- Promotion for wide endorsement
 - To secure a joint vision with a common message
 - To consider national specificities and accommodate narratives



Instrumental contributions – some relevant outputs

- Communication and outreach
 - Communication strategies (SYNT+, DPP, and MOBILISE)
 - Websites, social media and visual material (all)
 - O Common dissemination actions: conferences, events, workshops (all)

• Engagement mechanisms

- NNs meetings (DPP)
- Networking activities (MOBILISE workshops)
- Advocacy strategies (DPP)

Financial structure

- Cost Book of DiSSCo
- Pre-procurement, services cost, contributions model



Landscape analysis and integrative tools

- Case-studies towards EEA and other areas/agencies of interest
- Recommendations for collaboration with private sector (SYNT+ and DPP)
- Identification of standards and protocols (MOBILISE)
- Common repositories and knowledge graphs definitions (DPP)



Supporting pillars for the construction of DiSSCo

- Identification of dashboards and supporting elements
 - To offer a common understanding and an overall view
 - To track progress and gaps
- HR suitable structures and policies
 - For recruitment and selection
 - For securing teams stability
 - For distributed operation
- Analysis of the surrounding landscape to operate in
 - To consolidate links with RIs and ensure cross-fertilization
 - To build long-term strategic partnerships
 - O To consider services provision from relevant stakeholders
- Alignment with global initiatives
 - To contribute to a global aggregated picture
 - To leverage on ongoing /coupling activities and share efforts



Supporting pillars – some relevant outputs

- Identification of dashboards and supporting elements
 - Dashboard for Digitization of collections (SYNT+)
 - Map of users' communities and requirements (DPP)
 - Helpdesk (SYNTH+ and DPP)

Policies and recommendations

- Access criteria both TA and VA (SYNT+)
- HR policies (DPP)
- O Structural mechanisms as the Centres of Excellence (DPF)
- Guidelines for standards (MOBILISE) in archiving and data preservation, data publishing, persistent and unambiguous people identifiers, data mobilisation, FAIRness in data management.

Global endeavours

- Linked projects (such as BiCIKL, BGE, BioDT, TETTRIS)
- O Biodiversity next, FDO, others
- Comprehensive result: Construction Master Plan for DiSSCo RI



People is not just a resource. It is the driver to success

To communicate, to share, to teach and train, to collect, to engage, to advocate, to produce, to spread, to gather, to research, to implement, to think strategically, to promote, to foster, to build a common understanding around digital specimens, to drive a profound change to transform the way we operate and tackle challenges.

To drive the mindset shift and the institutional change required to effectively carry out the digital transformation of this new era in the field of natural science collections.

Let's look together to the future of DiSSCo

Organizational and Human Capacity- DiSSCo talks of a collective effort - Ana Casino





Ana Casino

CETAF

Eva Alonso

Naturalis Biodiversity Centre

Session: Organisation & Human Capacity
Experts' Panel and Discussions

Organizational and human capacity gathers a multiplicity of aspects

funding, training, stakeholders' interaction, impact, inclusion and harmonization





Organizational and human capacity gathers a multiplicity of aspects

funding, training, stakeholders' interaction, impact, inclusion and harmonization

Funding (Ana de Castro, NL): "The importance of engaging funding agencies early in the construction of a RI".

Training (Larissa Smirnova-MA, BE): "Tooling up and training our human resources"

Impact (Rui Figueira, UL, PT): "Producing an impact in economic and social terms".

Harmonization (Helen Hardy, NHM; UK): "Assessing the level of maturity of our community".

Stakeholder's interaction (Urmas Koljag, NHM Out; EE): "Leveraging and connecting with complementary RIs".

Inclusion (Francois Dussolier, MNHN, FR): "How experience on building cohesiveness at national level support the development of DiSSCo".



Building, facilitating an ever-growing network!





Collaborating and inspiring each other in-person and online













Exchanging knowledge and expertise to build a pan-European collection















Linking people, projects, institutions and data to proudly say





Presenter link

Participants, please go to www.menti.com and use the code: 8923 5011

We have five quick questions for you

Please, go to www.menti.com and use the code 8923 5011

QUESTION 1

1. Following your participation, to which level has your mention institution improved its maturity in each of DiSSCo dimensions?

Organisational	-
Financial	
Scientifical	
Technical	
Data management	

Please, go to www.menti.com and use the code 8923 5011

QUESTION 2

2. In which three key drivers should DiSSCo invest during the next phases to ensure an effective participation of your institution?

1st Involvement of funding agencies at national levelion to 2nd Development of standard procedures and workflows.

3rd Implementation of e-services.

4th Training and capacity building.

5th Support to the community interaction.

6th Communication and autreach.

7th Connection to related Ris in the environmental field.

QUESTION 3

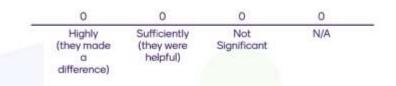
3. In your opinion, which principles followed in DiSSCo Prepare have been key to its success and should be used in the transition phase?



Please, go to www.menti.com and use the code 8923 5011

QUESTION 4

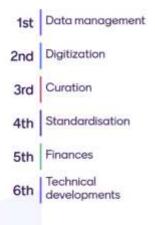
4. Do you consider the external actors (e.g. other RIs and National agencies) to be instrumental in the development of DiSSCo's organisation?



Please, go to www.menti.com and use the code 8923 5011

QUESTION 5

5. In your opinion, in which areas would you consider training to be essential to increase skills and competences of the community staff?



Organizational and Human Capacity - Organization and Human capacity - Eva Alonso/Ana Casino







(We'll be back at 11:00h CET)



Session:

CLOSING PLENARY



Presenter link

Participants, please go to www.menti.com and use the code: 4681 2728

Jana Hoffmann

Digitisation

Sandy Knapp

Virtual Access

Kristina Gorman

Physical Access

Sharif Islam

Digital Infrastructure

Quentin Groom

Standards

Ana Casino

Organisational & Human Capacity



Closing Plenary
Closing remarks from previous sessions



Digitisation

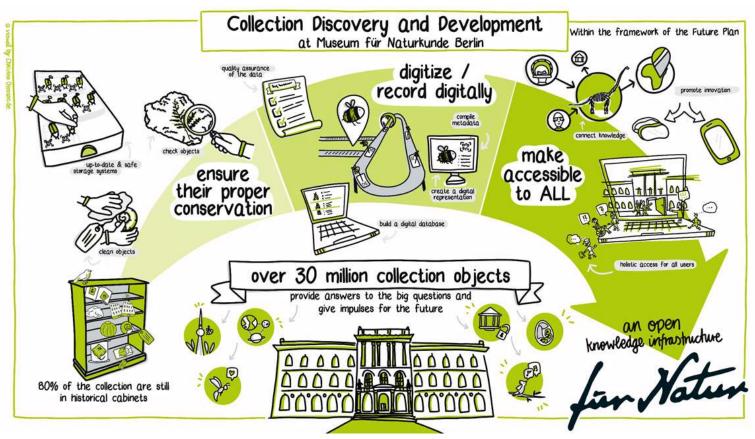


Closing Plenary
Closing remarks from previous sessions

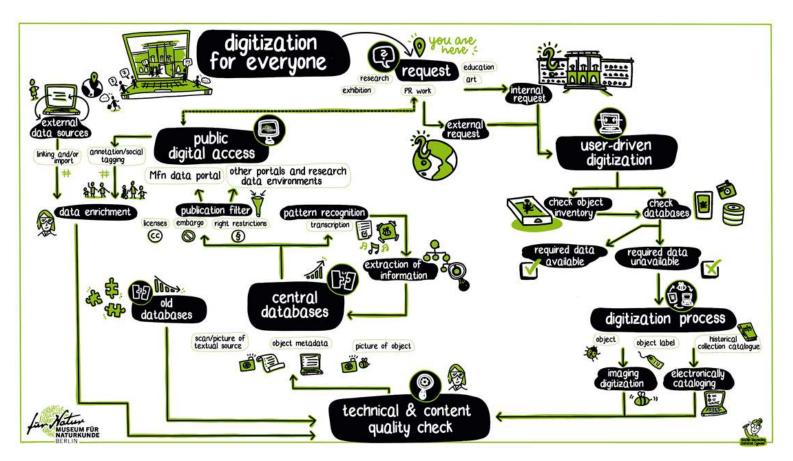
Digitisation - part of a larger transformation process

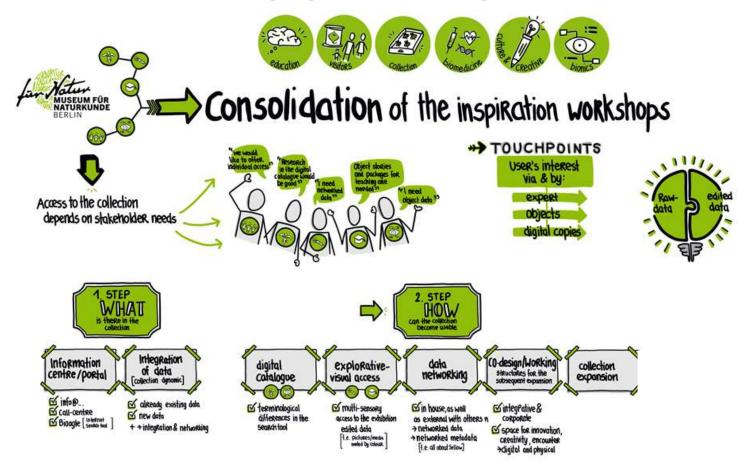
broad discovery versus on-demand - or both?

Closing - Digitisation: Transforming collections - Jana Hoffmann and Elspeth Haston



https://doi.org/10.7479/44ds-qd81





Digitisation - part of a larger transformation process

- broad discovery versus on-demand or both?
- linking physical objects to the possibilities of the digital not forget them
- communicate and accept the overhead
- explore the possibilities of new revenue streams to meet the overhead

Take home messages...

- Standing on the shoulder of giants We have accomplished a lot already!
- Never-Ending story technology, workflows, user requirements, knowledge
- Let's not forget to implement and consolidate!
- Diversity is key in perspectives, identities, ..., origin

Jana Hoffmann

Digitisation

Sandy Knapp

Virtual Access



Closing Plenary
Closing remarks from previous sessions

Jana Hoffmann

Digitisation

Sandy Knapp

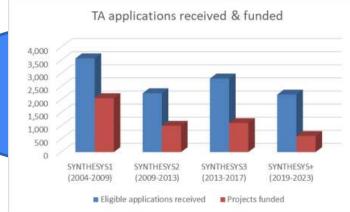
Virtual Access

Kristina Gorman Physical Access



Closing Plenary
Closing remarks from previous sessions

Benefits of Transnational Acces



Outputs

 SYNTHESYS 1-4: >8,000* recorded research outputs.

 >4,600* of which Accepted, In press o Published.

ennanced value in the collections



Challenges

Open access to RIs in the ERA – remaining challenges (2)

- Limited EU funding available for RI networks:
- Need to find sustainable models for ensuring transnational access to RIs:
 - Stimulating the creation of permanent access programmes at pan-European RIs
 - Formalising networks of national RIs providing access
 - Opening up national funding programmes
 - Reflecting on the role of EU funding funding priorities, co-funding of access programmes, making a case for a broad European access programme
- Evolving access models and user requirements increased remote and virtual access, broadening of the user base, including less-expert users (eg. industry)
- ✓ integration, under same projects, of different types of research infrastructures, breaking barriers between networks of similar or complementary RIs



Challenges

More knowledge More digitisation More demands for access "Transnational Access" "Virtual Access"

Jana Hoffmann

Digitisation

Sandy Knapp

Virtual Access

Kristina Gorman

Physical Access

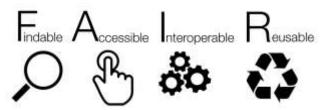
Sharif Islam

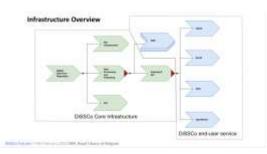
Digital Infrastructure

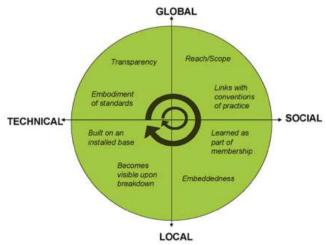


Closing Plenary
Closing remarks from previous sessions

Digital Infrastructure







Cyberinfrastructure as distributions along technical/social & global/local axes







Jana Hoffmann

Digitisation

Sandy Knapp

Virtual Access

Kristina Gorman

Physical Access

Sharif Islam

Digital Infrastructure

Quentin Groom Standards



Closing Plenary
Closing remarks from previous sessions

Standards need effort

- Standards development requires international collaboration
- Standards take a lot of work to develop
- Standards take a lot of work to maintain
- Standards adoption is not automatic and take time









Biodiversity Information Standards



Standards give a big return on investment

- Standards accelerate digitization and research
- Standards future proof work
- Standards support innovation
- Standards save a lot of time and money!









Biodiversity Information Standards



Standards connect data together

- CETAF Stable Specimen identifiers
- People identifiers
- Wikidata A collaborative database about everything













Standards underpin DiSSCo

- Latimer Core: Collections descriptions and comparisons
- Minimum Information for a Digital Specimen (MIDS)
- International Image Interoperability Framework (IIIF)
- Legal best practices









Biodiversity Information Standards



Standards

- Contribute
- Fund
- Prioritize









Biodiversity Information Standards



Jana Hoffmann

Digitisation

Sandy Knapp

Virtual Access

Kristina Gorman

Physical Access

Sharif Islam

Digital Infrastructure

Quentin Groom

Standards



Organisational & Human Capacity



Closing Plenary
Closing remarks from previous sessions

Take home messages

Organisation & Human Capacity

Take-home messages

Training and capacity building

- Training is a mechanism that act transversally, engaging the community, scaling-up and widening the process of furnishing staff adequate skills, providing bottom-up information on needs and requirements for improvement.
- A consolidated team of experts at the central Hub is strongly required for ensuring smooth,
 rapid and harmonized streamlining of the DiSSCo developments, once the ERIC is formalized.

Funding

- In a distributed RI as DiSSCo, multiple sources of funding will be collated while the core operation will be sustained with governmental financial commitment (min 5 years rounds) and supported with institutional contributions through the provision of both reliable, updated, and FAIR data at scale and format needed, and the services built on top.
- The active participation of governmental funding agencies in the construction process of DiSSCo has been pivotal for first, understanding requirements across countries and secondly, transmit the need for long-term commitment.

Take-home messages

Harmonisation

- The creation, formalization or even the identification of the needs for new or improved standards have been instrumental for fostering the setting-up of suitable structures that could allow interoperability, development of common unified certificates, and alignment of processes and workflows.
- The community has to be aware of the **progress done**, the maturity achieved, the expertise gather but also, of the **challenges ahead** in terms of new skills, capabilities and the way institutions need to respond to RI requirements.

Impact

- The exploitation of DiSSCo will create an enormous impact on different societal layer, political, social and economical. The impact should be measure against what would be the situation without DiSSCo RI.
- SEI proves the return expected for DiSSCo RI fully operational might be between 7-10 times the investment made.

Take-home messages

Stakeholders' interaction

- DiSSCo operates in a large, varied and increasingly populated landscape which adds complexity
 to understand synergies, detect complementariness and find the correct niches. A different and
 more enriching perspective is to analyse the cross-fertilization rather than identifying borders
 and specificities.
- Initiatives running at national or regional level can be used as references to be replicated,
 scaled-up or customized throughout DiSSCo community to avoid duplication of efforts in a world with a technology in continuous evolution.

Inclusion

- The criteria of inclusion is instrumental to elude different maturity levels while consolidating a strong sense of community and build on trust, confidence and engagement.
- **National efforts** are fundamental to support DiSSCo endeavour but also, can benefit from the RI to scale up and operate seamlessly.



Presenter link

Participants, please go to pollev.com/mutualsands447

Debate about the statement:

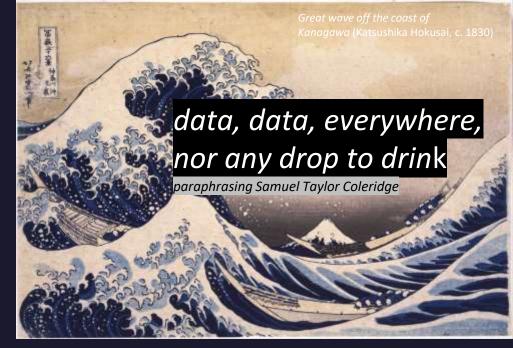
"DiSSCo should have digitisation as its main priority"







Accelerate Collections-to-Impact



- Avoid moving from Physical Silos to Digital Silos
- Establish clear **value chains** information-2-knowledge
- As data volume grows so is the need for scaled up knowledge production operations
- Use the combined powers of human and artificial intelligence
- Let true demand drive content mobilisation

Ask Me Anything about DiSSCo



Ask Me Anything

Example questions

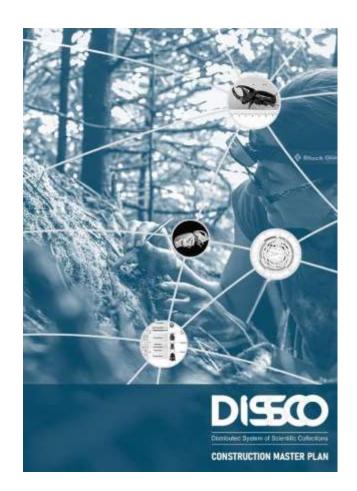
- Will DiSSCo provide money for digitisation?
- When will Latimer Core be a standard?
- What do I need to do to share my data as Digital Specimens?
- How can I add documentation to the DiSSCo Knowledgebase?
- Can I use ELViS for National Access Calls?

• ...



Closure Handover of DiSSCo's Construction Master Plan







DiSSCo Futures

Brussels 07-09-02-2023









Thank you!